

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

SECRETARY OF T

02 FEB 12 F

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name The Trustees of the University of Pennsylvania			
2. Address <input type="checkbox"/> Check if different than previously reported 3451 Walnut Street			
3. Principal Place of Business (if different from line 2) City: Philadelphia State/Zip (or Country) PA 19104			
4. Contact Name Carol R. Scheman		Telephone (215) 898-1388	E-mail (optional) scheman@pobox.upenn.edu
			5. Senate ID # 38608-1
7. Client Name <input checked="" type="checkbox"/> Self Self-ID #38608-12 Senate - #38608 House			6. House ID # 38608

TYPE OF REPORT 8. Year 2001 Midyear (January 1-June 30) ☐ OR Year End (July 1-December 31) ☐

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇨ Termination Date _____

11. No Lobbying Activity ☐

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was:	EXPENSES relating to lobbying activities for this reporting period were:
Less than \$10,000 <input type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Income (nearest \$20,000)	\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>140,000.00</u> Expenses (nearest \$20,000)
14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of op	
<input type="checkbox"/> Method A. Reporting amounts using LDA definition	
<input checked="" type="checkbox"/> Method B. Reporting amounts under section 6033(b) Internal Revenue Code	
<input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code	

Signature _____

Printed Name and Title Carol R. Scheman, V.P. Government, Community, and Public Affairs



Registrant Name Trustees of the Univ. of Pennsylvania Client Name _____ Self- ID #38608-12 Senate - #38608 House

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the regi engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, p information as requested. Attach additional page(s) as needed.

15. General issue area code BUD (one per page)

16. Specific lobbying issues

H.R. 2620/S. 1216 Department of Veterans Affairs, HUD and Independent Agencies Appropriations Act, 2002
H.R.2217 Department of Interior and Related Agencies Appropriations Act, 2002
H.R. 23111/S. 1171 Energy and Water Development Appropriations Act, 2002
H.R. 2500/S. 1215 Appropriations for the Department of Commerce, Justice, State, the Judiciary, and Related Agencies Appropriations Act, 2002
H.R3061/S.1536 Department of Labor, HHS, and Education Appropriations Act
H.R. 3338 Department of Defense Appropriations Act
H.R. 2586/S. 1438 National Defense Authorization Act for Fiscal Year 2002

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	V.P. for Govt., Community & Public Affairs

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature 

Date 2/11/02

Printed Name and Title Carol R. Scheman, V.P. for Govt., Community & Public Affairs.

[REDACTED]

Registrant Name Trustees of the Univ. of Pennsylvania Client Name _____ Self- ID #38608-12 Senate - #38608 House

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the regi engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code, pr** information as requested. Attach additional page(s) as needed.

15. General issue area code DEF (one per page)

16. Specific lobbying issues

H.R. 3162, Uniting and Strengthening America by Providing Appropriate Tools Required to Intercept and Obstruct Terrorism (USA PATRIOT) Act
H.R. 3448, Public Health Security and Bioterrorism Response Act
H.R. 3310/S. 1715, Bioterrorism Preparedness Act of 2001
H.R. 3160, Bioterrorism Prevention Act of 2001
S. 1731 Agriculture, Conservation, and Rural Enhancement Act of 2001

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	V.P., Government, Community & Public Affairs

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature



Date 2/11/02

Printed Name and Title Carol R. Scheman, V.P., Government, Community & Public Affairs

Registrant Name Trustees of the Univ. of Pennsylvania Client Name _____ Self- ID #38608-12 Senate - #38608 House

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the regi engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, p information as requested. Attach additional page(s) as needed.

15. General issue area code EDU (one per page)

16. Specific lobbying issues

H.R. 1/S. 1, ESEA reauthorization
H.R. 768, Need-based Educational Aid Act of 2001, a bill to amend the Improving America's Schools Act of 1994 to make permanent the favorable treatment of need-based educational aid under the antitrust laws
Office of Educational Research and Improvement Reauthorization

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

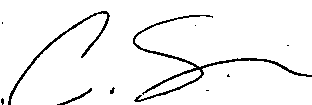
U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	V.P. for Govt., Community & Public Affairs

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature



Date 2/11/02

Printed Name and Title Carol R. Scheman, V.P. for Govt., Community & Public Affairs



Registrant Name Trustees of the Univ. of Pennsylvania Client Name Self- ID #38608-12 Senate - #38608 House

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the reg engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, p information as requested. Attach additional page(s) as needed.

15. General issue area code IMM (one per page)

16. Specific lobbying issues

H.R. 3205/S. 1618, Enhanced Border Security Act
H.R. 3525/S. 1749, Enhanced Border Security and Visa Entry Reform Act
H.R. 3229/S. 1627, Visa Entry Reform Act

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	V.P. for Govt., Community & Public Affairs

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature 

Date 2/11/02

Printed Name and Title Carol R. Scheman, V.P. for Govt., Community & Public Affairs



Registrant Name Trustees of the Univ. of Pennsylvania Client Name _____ Self- ID #38608-12 Senate - #38608 House _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the regi engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, pr information as requested. Attach additional page(s) as needed.

15. General issue area code MED (one per page)

16. Specific lobbying issues

H.R. 1609/S. 885, a bill to amend title XVIII of the Social Security Act to provide for national standardized payment amounts for inpatient hospital services furnished under the Medicare Program.
H.R. 1556/S. 839, the American Hospital Preservation Act of 2001
H.R. 1436/S. 706, the Nurse Reinvestment Act
H.R. 854/S. 572, the Medicaid Safety Net Hospital Continued Preservation Act of 2001
H.R. 1604/S. 776, the Medicaid Safety Net Improvement Act of 2001
H.R. 287, the Prompt Payment of Health Benefits Claims Act of 2001
H.R. 1331/S. 683, the Fair Care for the Uninsured Act of 2001

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	V.P. for Govt., Community & Public Affairs

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature



Date 2/11/02

Printed Name and Title Carol R. Scheman, V.P. for Govt., Community & Public Affairs



Registrant Name Trustees of the Univ. of Pennsylvania Client Name Self- ID #38608-12 Senate - #38608 House

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the regi engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, pr information as requested. Attach additional page(s) as needed.

15. General issue area code MED (one per page)

16. Specific lobbying issues

(continued from previous page)

S. 135, the Direct Graduate Medical Education Improvement Act of 2001

H.R. 2178 All Payer Graduate Medical Education Act

S. 721, the Nurse Employment and Education Act

H.R. 1897 The Nurse of Tomorrow Act

H.R. 1331/S. 683, the Fair Care for the Uninsured Act of 2001

S. 743, Medical Education Trust Fund Act of 2001

Medicare Recapture, Uncompensated Care, Regulatory Burdens, Research Funding

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

U.S. House of Representatives

U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	V.P. for Govt., Community & Public Affairs

19. Interest of each foreign entity in the specific issues listed on line 16 above

☐ Check if None

Signature



Date 2/11/02

Printed Name and Title Carol R. Scheman, V.P. for Govt., Community & Public Affairs

[REDACTED]

Registrant Name Trustees of the Univ. of Pennsylvania Client Name _____ Self- ID #38608-12 Senate - #38608 House _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the regi engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, pi information as requested. Attach additional page(s) as needed.

15. General issue area code SCI (one per page)

16. Specific lobbying issues

S. 1731 Agriculture, Conservation, and Rural Enhancement Act of 2001

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	V.P. , Government, Community & Public Affairs

19. Interest of each foreign entity in the specific issues listed on line 16 above

☐ Check if None

Signature



Date 2/11/02

Printed Name and Title Carol R. Scheman, V.P., Government, Community & Public Affairs



Registrant Name Trustees of the Univ. of Pennsylvania Client Name _____ Self- ID #38608-12 Senate - #38608 House

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the regi engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, pr information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

H.R. 7 Community Solutions Act of 2001
S. 592 Savings Opportunity and Charitable Giving Act of 2001

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	V.P. for Govt., Community & Public Affairs

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature



Date 2/11/02

Printed Name and Title Carol R. Scheman, V.P. for Govt., Community & Public Affairs

[REDACTED]

Registrant Name Trustees of the Univ. of Pennsylvania Client Name _____ Self- ID #38608-12 Senate - #38608 House

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

21. Client new principal place of business (if different from line 20)

City

State/Zip (or Country)

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

ISSUE UPDATE

24. General lobbying issues previously reported that no longer pertain

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Business (city and state or country)

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

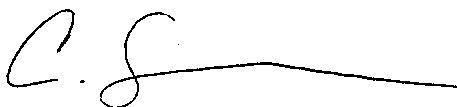
FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	Ownership percentage

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant, or affiliated organization

Signature



Date

2/11/02

Printed Name and Title Carol R. Scheman, V.P. for Govt., Community & Public Affairs

[REDACTED]