

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

SECRET

01 AUG

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

| | | | |
|---|--|----------------------------------|--|
| 1. Registrant Name HER Block, Inc. | | | |
| 2. Address <input type="checkbox"/> Check if different than previously reported 700 Thirteenth Street, NW Suite 700 Washington, DC 20005-5922 | | | |
| 3. Principal Place of Business (if different from line 2) City: Kansas City, MO State/Zip (or Country) MO 64111-1712 | | | |
| 4. Contact Name Robert A. Weinberger | | Telephone 202.508.6363 | E-mail (optional) rweinberger@herblock.com |
| 5. Senate ID # 17215 | | 6. House ID # 33128 | |
| 7. Client Name <input checked="" type="checkbox"/> Self | | | |

TYPE OF REPORT 8. Year 2001 Midyear (January 1-June 30) ☒ OR Year End (July 1-December 31) ☐

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇨ Termination Date _____

11. No Lobbying Activities ☐

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

| 12. Lobbying Firms | 13. Organizations |
|--|---|
| INCOME relating to lobbying activities for this reporting period was: | EXPENSES relating to lobbying activities for this reporting period were: |
| Less than \$10,000 <input type="checkbox"/> | Less than \$10,000 <input checked="" type="checkbox"/> |
| \$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Income (nearest \$20,000) | \$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Expenses (nearest \$20,000) |
| Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client). | 14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of methods. |
| | <input type="checkbox"/> Method A. Reporting amounts using LDA defined accounting method. |
| | <input type="checkbox"/> Method B. Reporting amounts under section 60 Internal Revenue Code |
| | <input type="checkbox"/> Method C. Reporting amounts under section 16 Internal Revenue Code |

Signature _____

Robert A. Weinberger

Printed Name and Title Robert R. Wechsberg, Vice President, Government Relations

LD-2 (REV. 6/98)



Registrant Name H&R Block, Inc. Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

- IRS Appropriations - budget - tax credit for e-filing
- S. 802 - registration of tax preparers ; Circular 230 regulation
- Conflicts in regulations on use of data - FTC and IRS ; IRS rules under Code § 7216
- Tax filing season, complexity, e-filing, online filing - testimony 4/3/01 Ways & Means Oversight
- IRS web security
- HR 1102 - retirement security - IRA tax credit
- HR 1836 - Bush tax plan — " " "

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

U.S. House
U.S. Senate
Internal Revenue Service

18. Name of each individual who acted as a lobbyist in this issue area

| Name | Covered Official Position (if applicable) |
|----------------------|---|
| Robert A. Weinberger | |
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| | |

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

N/A

Signature Robert A. Weinberger Date 8/13/01

Printed Name and Title Robert A. Weinberger, Vice President Government Relations

[REDACTED]