COVINGTON & BURLING

1201 PENNSYLVANIA AVENUE NW WASHINGTON, DC 20004-2401 TEL 202.662.6000 FAX 202.662.6291 WWW.COV.COM

WASHINGTON NEW YORK SAN FRANCISCO LONDON BRUSSELS

SECRETARY OF

JOH BE DUBAN TEL 202.662.5415 FAX 202.778,5415 JDUGAN@COV.COM \odot

February 11, 2004

BY HAND

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Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510

> Re: Forethought Financial Services, Inc. - ID: 11195-1053 Response to Notice of Non-Receipt of Lobbying Disclosure Act Filing, January 9, 2004

To Whom It May Concern:

Please find enclosed a copy of our letter to the Office of the Clerk of the House of Representatives, with attachments, regarding the semiannual report for Janua 2002 through June 30, 2002 for Forethought Financial Services, Inc. As discussed there are now filing a report covering that period.

Please let me know if you have questions.

Sincerely,

, ohn C. Dugan

Enclosures

COVINGTON & BURLING

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WASHINGTON NEW YORK SAN FRANCISCO LONDON BRUSSELS JOHN C. DUGAN TEL 202.662.5415 FAX 202.778.5415 JDUGAN@COV.COM

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February 11, 2004

BY HAND

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Mr. Jeff Trandahl Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515

> Re: Forethought Financial Services, Inc. - ID: 31827086 Response to Notice of Non-Receipt of Lobbying Disclosure Act Filing, January 9, 2004

Dear Mr. Trandahl:

By letter dated January 9, 2004, the Office of the Clerk of the U.S. Hou Representatives notified Covington & Burling that the Clerk had not received a semial report or termination for Forethought Financial Services Inc. ("Forethought") for the p January 1, 2002 through June 30, 2002. (See attached letter). This was an oversight, *z* did register for Forethought during that period (on February 1, 2002), but engaged in little lobbying activity during that initial semiannual period (less than \$20,000). Covin & Burling has filed regular and timely semiannual reports for Forethought for *c* semiannual period since that initial period.

Accordingly, enclosed is our semiannual report for Forethought for the p January 1, 2002 through June 30, 2002. We are simultaneously sending a copy of this and an identical semiannual report to the Secretary of the Senate.

Please let me know if you have any questions.

Sincerely,

ohn C. Dugan

Enclosures

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JEFF TRANDAHL CLERK

GERASIMOS C. VANS DEPUTY CLERK

Office of the Clerk U.S. House of Representatives Washington, DC 20515–6601

January

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COVINGTON & BURLING 1201 PENNSYLVANIA AVENUE, NW WASHINGTON, DC 20004

Re: FORETHOUGHT FINANCIAL SERVICES, INC - ID: 31827086

FIRST NOTICE OF NON-RECEIPT

The Lobbying Disclosure Act of 1995, 2 USC 1601-1612, empowers the Clerk of t House of Representatives to verify and inquire to ensure the timeliness of registrations and reports.

A review of Reports on file with the Legislative Resource Center indicates that you neither terminated your registration nor submitted a report for the period January 1, 2002 t 30, 2002, which was due by August 14, 2002.

Please provide us (within 30 days) with an appropriate filing and written explanatic any delinquency.

For further information, please contact the Legislative Resource Center, B106 Can House Office Building, Washington, DC, (202) 226-5200.

Filing #adbc0621-5308-46f3-9a7c-4d13e31e1681 - Page 6 of 10

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Legislative Resource Center B-106 Cannon Building Washington, DC 20515 COBBYING REPO Lobbying Disclosure Act of 1995 (Section 5) - All Filers	Are Required To Complete This Page. \sim			
 Registrant Name Covington & Burling Address Check if different than previously reported 1201 Pennsylvania Avenue, NW Principal Place of Business (if different from line 2) 				
City: Washington 4. Contact Name Telephone E John C. Dugan (202)662-5415	State/Zip (or Country) DC 20(mail (optional) 5. Senate ID # 11195-1053			
7. Client Name Self Forethought Financial Services, Inc.	6. House ID # 31827086			
 TYPE OF REPORT 8. Year 2002 Midyear (January 1-June 30) OR Year End (July1-December : 9. Check if this filing amends a previously filed version of this report □ 10. Check if this is a Termination Report □ ⇒ Termination Date 11. No Lobbying Act INCOME OR EXPENSES - Complete Either Line 12 OR Line 13 				
10. Check if this is a Termination Report □ ⇒ Term	ination Date 11. No Lobbying Act			
10. Check if this is a Termination Report □ ⇒ Term	ination Date 11. No Lobbying Act			
10. Check if this is a Termination Report □ ⇒ Term INCOME OR EXPENSES - Complete Either L	ination Date 11. No Lobbying Act			
 10. Check if this is a Termination Report □ ⇒ Term INCOME OR EXPENSES - Complete Either L 12. Lobbying Firms INCOME relating to lobbying activities for this 	ination Date 11. No Lobbying Act ine 12 OR Line 13 13. Organizations EXPENSES relating to lobbying activities for			
 10. Check if this is a Termination Report □ ⇒ Term INCOME OR EXPENSES - Complete Either L 12. Lobbying Firms INCOME relating to lobbying activities for this reporting period was: 	ination Date 11. No Lobbying Act ine 12 OR Line 13 13. Organizations EXPENSES relating to lobbying activities for reporting period were:			

Filing #adbc0621-5308-46f3-9a7c-4d13e31e1681 - Page 7 of 10

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<u>.</u>

Signature	1109	Date	February 11, 2004
Printed Name and Title	John C. Dugan		

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Registrant Name	Covington & Burling	Client Name	Forethought Financial Ser	000		
LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue area registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate code, provide information as requested. Attach additional page(s) as needed.						
15. General issue a	area code <u>FIN</u>	(one per page)		ω Θ		
16. Specific lobby: Regulatory burder	-			0		
17. House(s) of Con Senate, House	ngress and Federal agencies cont	tacted	Check if None			
18. Name of each i	individual who acted as a lobbyi	st in this issue area				
	Name	Covered Offic	cial Position (if applicable)			
John C. Dugan						
				•••••		
19. Interest of each	a foreign entity in the specific iss	ues listed on line 16	above 🛛 Check if	No		

Filing #adbc0621-5308-46f3-9a7c-4d13e31e1681 - Page 9 of 10

Signature	L VING	Date	February 11, 2004
Printed Name and Title	John C. Dugan		
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