

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

SECRETARY OF THE SENATE

99 AUG 17 PM 2: 21

2

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Form.

| | |
|---|---|
| 1. Registrant Name Valis Associates | |
| 2. Registrant Address <input type="checkbox"/> Check if different than previously reported Address 1700 Pennsylvania Avenue, NW #950 City Washington State/Zip (or Country) DC 20006 USA | |
| 3. Principal Place of Business (if different from line 2) City _____ State/Zip (or Country) _____ | |
| 4. Contact Name Sharon Spillare | Telephone 202-393-5055 E-mail (optional) _____ |
| 5. Senate ID # | 6. House ID # |
| 7. Client Name <input type="checkbox"/> Self The Tax Policy Forum | |

TYPE OF REPORT 8. Year 1999 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report >> Termination Date _____

11. No Lobbying Activity

| INCOME OR EXPENSES - Complete Either Line 12 OR Line 13 | |
|---|---|
| 12. Lobbying Firms | 13. Organizations |
| INCOME relating to lobbying activities for this reporting period was: | EXPENSES relating to lobbying activities for this reporting period were: |
| Less than \$10,000 <input type="checkbox"/> | Less than \$10,000 <input type="checkbox"/> |
| \$10,000 or more <input checked="" type="checkbox"/> >> \$ <u>\$20,000.00</u> <small>Income (nearest \$20,000)</small> | \$10,000 or more <input type="checkbox"/> >> \$ _____ <small>Expenses (nearest \$20,000)</small> |
| Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client). | 14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options. <input type="checkbox"/> Method A. Reporting amounts using LDA definitions only <input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code |

Signature _____ Date 08/14/1999

Printed Name and Title Sharon Spillare - Office Manager Page 1 of 2

Registrant Name: Valis Associates

Client Name: The Tax Policy Forum

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific Lobbying issues
None, No specific legislation, general tax issues

17. House(s) of Congress and Federal agencies contacted Check if None
House of Representatives
Senate

18. Name of each individual who acted as a lobbyist in this issue area

| Name | Covered Official Position (if applicable) | New |
|-------------------------|---|-----------|
| <u>Conti, Jennifer</u> | | <u>No</u> |
| <u>Schulze, Richard</u> | | <u>No</u> |
| <u>Valis, Wayne</u> | | <u>No</u> |
| | | |
| | | |
| | | |

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature *Sharon Spillane* Date 08/14/1999

Printed Name and Title Sharon Spillane - Office Manager Page 2 of 2