

Clerk of the House of Representatives  
Legislative Resource Center  
B-106 Cannon Building  
Washington, DC 20515

Secretary of the Senate  
Office of Public Records  
232 Hart Building  
Washington, DC 20510

SECRETARY OF

07 AUG 22

**LOBBYING REPORT**

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

|                                                                                                                                                 |  |                                                          |  |
|-------------------------------------------------------------------------------------------------------------------------------------------------|--|----------------------------------------------------------|--|
| 1. Registrant name<br><br>Public Strategies, Inc.                                                                                               |  |                                                          |  |
| 2. Address <input type="checkbox"/> Check if different than previously reported<br><br>607 14th St, NW, Suite 500<br><br>Washington DC 20005 US |  |                                                          |  |
| 3. Principal place of business (if different than line 2)<br><br>Austin TX 78701 US<br>City State/Zip or Country                                |  |                                                          |  |
| 4a. Contact Name<br><br>Mr. James Fuller                                                                                                        |  | b. Telephone number<br>202-354-8200                      |  |
|                                                                                                                                                 |  | c. E-mail<br>jfuller@pstrategies.com                     |  |
| 7. Client Name <input type="checkbox"/> Self<br><br>Financial Services Forum                                                                    |  | 5. Senate ID #<br>32475<br><br>6. House ID #<br>31911073 |  |

**TYPE OF REPORT** 8. Year 2007 Midyear (January 1-June 30) ☒ OR Year End (July 1-December)

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇨ Termination Date \_\_\_\_\_ 11. No Lobbying Activity ☐

**INCOME OR EXPENSES - Complete Either Line 12 OR Line 13**

| 12. Lobbying Firms                                                                                                                                                                                                                                                                                                                                                                                                                           | 13. Organizations                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>INCOME</b> relating to lobbying activities for this reporting period was:<br><br>Less than \$10,000 <input checked="" type="checkbox"/><br><br>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____<br><br>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client). | <b>EXPENSES</b> relating to lobbying activities for this reporting period were:<br><br>Less than \$10,000 <input type="checkbox"/><br><br>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____<br><br><b>14. REPORTING METHOD.</b> Check box to indicate proper accounting method. See instructions for description of options.<br><br><input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definitions on Internal Revenue Code<br><input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 6033(b)(8) Internal Revenue Code<br><input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162(e) of Internal Revenue Code |

Senate Password

Signature James E Fuller

Digitally signed by James E Fuller  
DN: cn=James E Fuller, o=LD-2DS, ou=US, email=jfuller@pstrategies.com, c=US  
Date: 2007.08.13 10:58:53 -0400

Date 8/13/2007

Printed Name and Title James Fuller - Managing Director

0000083879



Registrant Name Public Strategies, Inc.

Client Name Financial Services Forum

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code GOV - Government Issues (one per page)

16. Specific lobbying issues

Current regulatory concerns.  
User tax proposal.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

| Name   |        | Covered Official Position (if applicable) |
|--------|--------|-------------------------------------------|
| James  | Fuller |                                           |
| Jason  | Hill   |                                           |
| Lee    | Godown |                                           |
| Daniel | Kohns  |                                           |
|        |        |                                           |
|        |        |                                           |
|        |        |                                           |
|        |        |                                           |
|        |        |                                           |
|        |        |                                           |

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature Document digitally signed on Page 1.

Date 8/13/2007

Printed Name and Title James Fuller - Managing Director



Registrant Name Public Strategies, Inc.

Client Name Financial Services Forum

**Information Update Page - Complete ONLY where registration information has changed.**

20. Client new address

Address

21. Client new principal place of business (if different than line 20)

City

22. New general description of client's business or activities

**LOBBYIST UPDATE**

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

1

3

2

4

**ISSUE UPDATE**

Find the code to select below:

24. General lobbying issues that **no longer** pertain

**AFFILIATED ORGANIZATIONS**

25. Add the following affiliated organization(s)

| Name | Address          | Principal place of Business<br>(city and state or country) |
|------|------------------|------------------------------------------------------------|
|      | Address<br>C/S/Z |                                                            |
|      | Address<br>C/S/Z |                                                            |

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

1

2

3

**FOREIGN ENTITIES**

27. Add the following foreign entities

| Name | Street Address<br>City | Address<br>State/Province Country | Principal place of business<br>(city and state or country) | Amount of contribution<br>for lobbying activities | Own<br>person<br>client |
|------|------------------------|-----------------------------------|------------------------------------------------------------|---------------------------------------------------|-------------------------|
|      |                        |                                   |                                                            |                                                   |                         |

28. Name of each previously reported foreign entity that **no longer** owns, **or** controls, **or** is affiliated with the registrant, or affiliated organization

1

3

5

2

4

6

Signature Document digitally signed on Page 1.

Date

8/13/2007

Add a page for more u

Printed Name and Title James Fuller - Managing Director

