

Clerk of the House of Representatives
Legislative Resource Center
B-1 06 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

SECRETARY OF THE
04 APR 12 PM

Registrant Name

Lincoln National Corporation

Address ☐ Check if different than previously reported

1300 Clinton Street, Fort Wayne, IN 46801

Principal Place of Business (if different from line 2)

City:

State/Zip (or Country)

Contact Name

Telephone

E-mail (optional)

Senate ID#

Kristina A. Ash

(260) 455-3551

Kash@LFG.com

22872-1

Client Name ☒ Self

House ID #

3077600

TYPE OF REPORT

8. Year 2003 Midyear (January 1-June 30) ☐ OR Year End (July 1-December 31)

9. Check if filing amends a previously filed versions of this report ☐

10. Check if this is a Termination Report ☐ Termination Date _____

11. No Lobbying Activity ☐

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms

13. Organizations

INCOME relating to lobbying activities for this reporting period was:

EXPENSES relating to lobbying activities for this were:

Less than \$10,000 ☐

Less than \$10,000 ☐

\$10,000 or more ☐ \$

\$10,000 or more ☒ \$ \$560,000

Income (nearest \$20,000)

Expenses (nearest \$20,000)

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

REPORTING METHOD. Check box to indicate reporting method. See instructions for description of options.

☒ Method A. Reporting amounts using LDA definition

☐ Method B. Reporting amounts under section 6033 Internal Revenue Code

☐ Method C. Reporting amounts under section 162 Revenue Code

Signature James A. Morrill Date 2/5/04
Printed Name and Title James A. Morrill, Vice President & Director of Federal Relations
LD-2 (Rev. 06/98)

Registrant Name Lincoln National CorporationClient Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying the client during the reporting period. **Using a separate page for each code,** provide information as requested. Attach additional page(s)

15. General issue area code INS (one per page)

16. Specific lobbying issues

HR8/S169 permanent repeal of the estate tax; HR2228/S1495 legislation to permit tax consolidation of life insurance companies; HR legislation to repeal policyholder surplus accounts; HR1776 pension reform legislation; PL108-159 fair credit reporting legislation; F class action fairness legislation; HR2127 corporate owned life insurance legislation; S1373 federal regulation of insurance legislation

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

House of Representatives
Senate

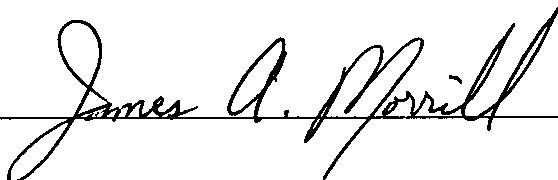
18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
James A. Morrill	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature



Date

2/5/04

Printed Name and Title

James A. Morrill, Vice President & Director of Federal Relations

Registrant Name Lincoln National CorporationClient Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lob the client during the reporting period. **Using a separate page for each code**, provide information as requested. Attach additional page(s)

15. General issue area code FIN (one per page)

16. Specific lobbying issues

HR1989 legislation to allow mutual fund shareholders to defer tax on reinvested capital gains; HR1776 pension reform; PL108-159 reporting legislation; HR2420/S1971 mutual fund transparency legislation.

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

House of Representatives
Senate

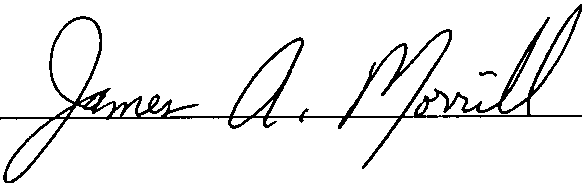
18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
James A. Morrill	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature



Date

2/5/04

Printed Name and Title

James A. Morrill, Vice President & Director of Federal Relations

