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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name PACE-CAPSTONE			
2. Registrant Address <input checked="" type="checkbox"/> Check if different than previously reported Address 300 North Lee Street Suite 500 City Alexandria State/Zip (or Country) VA 22314 USA			
3. Principal Place of Business (if different from line 2) City State/Zip (or Country)			
4. Contact Name Jeff Johnson		Telephone (703) 518 8600	E-mail (optional) jjohnson@pace-capstone.com
5. Senate ID 30495-19			
7. Client Name <input type="checkbox"/> Self Independent Bankers Association of Texas		6. House ID 33662017	

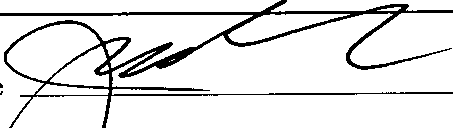
TYPE OF REPORT 8. Year 2001 Midyear (January 1-June 30) **OR** Year End (July 1-

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report >> Termination Date _____ 11. No Lot

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was:	EXPENSES relating to lobbying activities for this reporting period were:
Less than \$10,000 <input type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input checked="" type="checkbox"/> >> \$ <u>\$30,000.00</u> Income (nearest \$20,000)	\$10,000 or more <input type="checkbox"/> >> \$ _____ Expenses (nearest
Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of
	<input type="checkbox"/> Method A. Reporting amounts using LDA definition
	<input type="checkbox"/> Method B. Reporting amounts under section 6013(e) of the Internal Revenue Code
	<input type="checkbox"/> Method C. Reporting amounts under section 162(m) of the Internal Revenue Code

Signature 

Date 2/12/02

Printed Name and Title

James W. Wise - Managing Partner

Registrant Name: **PACE-CAPSTONE**

Client Name: **Independent Bankers Association of Texas**

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** provide information as requested. Attach additional page(s) as needed.

15. General issue area code **BAN** (one per page)

16. Specific Lobbying issues
Financial Modernization, ,
HR 1354, ,

17. House(s) of Congress and Federal agencies contacted
Federal Reserve
House of Representatives
OCC
Senate

Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Wise, James W.	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature _____

Date **2/12/02**

