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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name		RAYTHEON COMPANY	
2. Address		<input type="checkbox"/> Check if different than previously reported 870 Winter Street	
3. Principal Place of Business (if different from line 2)			
City: Waltham		State/Zip (or Country) MA 02451	
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID#
David L. Fowler	703-284-4349	DLFowler1@raytheon.com	32828-24
7. Client Name	<input checked="" type="checkbox"/> Self		6. House ID#
			32210000

TYPE OF REPORT 8. Year 2004 Midyear (January 1 - June 30) **OR** Year End (July 1 - December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇔ Termination Date _____ 11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
<p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇔ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>EXPENSES relating to lobbying activities for this report period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇔ \$ <u>2,210,000</u> Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate reporting method. See instructions for description of option:</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b) of the Internal Revenue Code</p> <p><input checked="" type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code</p>

Signature _____

David L. Fowler

14 Feb 05

Printed Name and Title David L. Fowler, Vice President - Legal

Registrant Name RAYTHEON COMPANY Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code information as requested.** Attach additional page(s) as needed.

15. General issue area code AVI (one per page)

16. Specific lobbying issues

HR 5025/S 2806 - Transportation-Treasury Appropriations Bill
 Standard Terminal Automation Replacement System (STARS), Explosives Detection Technology, Low-Cost Airports Surface Detection Equipment (ASDE), Terminal Digital Radar (ASR-11), ATC Beacon Interrogator (ACTBI), Wide Area Augmentation System (WAAS), Raytheon Aircraft Issues, Integrated Terminal Weather System (ITWS), Precision Approach Radar (PRM), Next Generation VHF Air-Ground COMMS System (NEXCOM), FAA Telecommunications Infrastructure (FTI), Dominican Republic JPATS, Irish JPATS, Columbia JPATS, Andean Initiative/Plan, Automated Flight Service Stations

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
 Senate
 FAA

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
William J. Lynn – Sr. Vice President, Government Operations	
William J. Lee – Director, Government Relations	
John Barnes – Vice President, Government Relations	
Scott Plecs – Director, Government Relations	
Christopher J. Lombardi – Manager, Government Relations	
R. Douglas Hughes – Sr. Director, Government Relations	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature *D. L. Fowler* Date 14 Feb 05

Printed Name and Title David L. Fowler, Vice President - Legal

Registrant Name RAYTHEON COMPANY Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code BUD (one per page)

16. Specific lobbying issues

JPATS, General Budget Issues primarily related to defense appropriations

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
William J. Lynn – Sr. Vice President, Government Operations	
Andrew G. Schnabel – Director, Government Relations	
John Barnes – Vice President, Government Relations	
Scott Plecs – Director, Government Relations	
Richard P. McFarland – Director, Government Relations	
Christopher J. Lombardi – Manager, Government Relations	
R. Douglas Hughes – Sr. Director, Government Relations	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Registrant Name RAYTHEON COMPANY Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code COM (one per page)

16. Specific lobbying issues

Tactical Communications, Electronic Warfare, Frequency Spectrum

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
William J. Lynn – Sr. Vice President, Government Operations	
Richard P. McFarland – Director, Government Relations	
Beth Ann Barozie – Manager, Government Relations	
John Barnes – Vice President, Government Relations	
Douglas W. Baragar – Sr. Manager, Government Relations	
Scott Plecs – Director, Government Relations	
Lauren Heller McCollum – Manager, Government Relations	
R. Douglas Hughes – Sr. Director, Government Relations	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Registrant Name RAYTHEON COMPANY Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code CSP (one per page)

16. Specific lobbying issues

Privacy Act, Medical Malpractice

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
William J. Lynn – Sr. Vice President, Government Operations	
John Barnes – Vice President, Government Relations	
Christopher J. Lombardi – Manager, Government Relations	
R. Douglas Hughes – Sr. Director, Government Relations	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Registrant Name RAYTHEON COMPANY Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code DEF (one per page)

16. Specific lobbying issues

HR 1588/S 1050 - Defense Authorization

HR 2417/S 1025 - Intelligence Authorization

HR 2658/S 1382 - Defense Appropriations

THAAD, Extended Range Guided Munition (ERGM), Sea-based Missile Defense/Land-based Missile Defense, Co-ordinated Air Tasking Order (CATO), Engagement Capability (CEC), Enhanced Position Location Reporting System (EPLRS), DDX, Follow-On-To-TO-188, Standoff Weapon System (JSOW), Javelin, SMART-T, Aviation Advanced Technology (Stinger Universal Launch System), Development (Sentinel), Firefinder, Advanced Field Artillery Tactical Data System (AFATDS), Tomahawk Multi-Mission Launcher, Depot Overhaul CIWS MODS, JPATS, EP-3 Series MODS, P-3 Series MODS, Tomahawk, Standard Missile (EX-100), General Purpose Bombs (GBU-24), Radar Support (SPS-73), Submarine Communication Equipment (High Data Rate), Mounted Stinger, AGM-65H Maverick MODS, Advanced MILSATCOM, Command, Control, and Communication Systems, Special Operations Tactical Systems Development, Special Operations Intelligence Systems, Manned Reconnaissance (ASARS II Improvement Program-AIP), Global Hawk, Shared Reconnaissance POD (SHARP), Advanced Low Frequency (ALFS), Stinger Block II, F/A-18E/F Procurement, Dual Use Applications, Global Broadcast Service (GBS), Major Program Evaluation Investment, ALQ-184/ALE-50, National Airspace System, Acquisition Reform, A-76 Public-Private Cooperative Base Realignment and Closures; Blacklisting Federal Acquisition Regulations, Army Airborne Command & Control (A2C2S), CENTCOM Deployable HQ, Defense Industrial Base (Buy America) Provisions, Distributed Common Ground Data System (DCGS), Dominate Mount Viewer (DMV), Evolved Sea Sparrow Missile, EW Development (ALE-50 Plaid Comet), Identification Friend or Foe (IFF) System Mods, F-15 Active Electronically Scanned Array Radar (AESA), Joint Cruise Missile (JCM), LPD-17 Advanced Procurement, MK-46 Torpedo Mods, National Polar-Orbiting Operational Environmental Data System (NPOESS), Power Projection Adv. Tech. (CMRTR), Tank Extended Range Munition (TERMTM3), WSQ-19, Based Radar (SBR), TCA, SBSS, STSS, Classified Space and Intelligence Programs, NATO Air Ground Surveillance (AGS), Excalibur

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives, Senate, Department of Defense (Navy, Army, Air Force), Defense Advanced Research and Development Programs Agency (DARPA)

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
William J. Lynn – Sr. Vice President, Government Operations	
Douglas W. Baragar – Senior Manager, Government Relations	
Richard P. McFarland – Director, Government Relations	

Name	Covered Official Position (if applicable)
John Barnes – Vice President, Government Relations	
William J. Lee – Director, Government Relations	
Beth Ann Barozie – Manager, Government Relations	
Andrew G. Schnabel – Director, Government Relations	
Scott Plecs – Director, Government Relations	
Lauren Heller McCollum – Manager, Government Relations	
Christopher J. Lombardi – Manager, Government Relations	
R. Douglas Hughes – Sr. Director, Government Relations	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Registrant Name RAYTHEON COMPANY Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the : engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code ENG (one per page)

16. Specific lobbying issues

Elimination of Weapons-Grade Plutonium Program (EWGPP),
Energy and Water Development Appropriations Bill (HR 4614)
Consolidated Appropriates Bill (HR 4818)

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
Senate
Department of Energy
National Nuclear Security Administration
Department of State
National Security Council

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
William J. Lynn – Sr. Vice President, Government Operations	
John Barnes – Vice President, Government Relations	
William J. Lee – Director, Government Relations	
Christopher J. Lombardi – Manager, Government Relations	
R. Douglas Hughes – Sr. Director, Government Relations	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Registrant Name RAYTHEON COMPANY Client Name Self

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15. General issue area code FIN (one per page)

16. Specific lobbying issues

- Dominican Republic JPATS, Irish JPATS
- Andean Initiative/Plan, Columbia JPATS
- Turkey JPATS
- Defense Export Loan Guarantee (DELG)
- Stock Option Plans
- Foreign Assistance Act
- Export-Import Bank Charter
- Private Financing Initiative (PFI)

17. House(s) of Congress and Federal agencies contacted Check if None

- House of Representatives
- Senate
- Export-Import Bank
- Defense Security Cooperation Agency (DSCA)

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
William J. Lynn – Sr. Vice President, Government Operations	
John Barnes – Vice President, Government Relations	
Scot Plecs – Director, Government Relations	
Christopher J. Lombardi – Manager , Government Relations	
R. Douglas Hughes – Sr. Director, Government Relations	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Registrant Name RAYTHEON COMPANY Client Name Self

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15. General issue area code FOR (one per page)

16. Specific lobbying issues

Foreign Ops. Appropriations bill (Export-Import Bank, OPIC, TDA Reauthorization), Expansion of NATO Treaty Document 10536, Trade Promotion Authority (TPA), FSC/ETI, Congressional Notifications of Export Licenses, Arms Export Control Act (AECA), State Department Authorization Act, Export Administration Act (EAA), Foreign Military Financing, Millennium Challenge Account (MCA), HR 1298 (HIV/AIDS, Tuberculosis, Malaria Act of 2003), Libya Sanctions Act, Syria Sanctions Act

17. House(s) of Congress and Federal agencies contacted Check if None

- House of Representatives
- Senate
- U.S. Trade Representative
- U.S. Department of Treasury
- U.S. Department of State
- U.S. Department of Commerce

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
William J. Lynn – Sr. Vice President, Government Operations	
John Barnes – Vice President, Government Relations	
Christopher J. Lombardi – Manager, Government Relations	
Scott Plecs – Director, Government Relations	
Richard P. McFarland – Director, Government Relations	
R. Douglas Hughes – Sr. Director, Government Relations	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Registrant Name RAYTHEON COMPANY Client Name Self

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15. General issue area code HCR (one per page)

16. Specific lobbying issues

Patients' Bill of Rights, Mental Health Parity, Prescription Drug Benefits, Health Savings Accounts, Electronic Health Records - Healthcare IT (Information Technology), Tax Treatment of Health Benefits, Reinsurance/Catastrophic Coverage

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
William J. Lynn – Sr. Vice President, Government Operations	
John Barnes – Vice President, Government Relations	
William J. Lee – Director, Government Relations	
Christopher J. Lombardi – Manager, Government Relations	
R. Douglas Hughes – Sr. Director, Government Relations	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Registrant Name RAYTHEON COMPANY Client Name Self

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15. General issue area code HOM (one per page)

16. Specific lobbying issues

Department of Homeland Security Appropriations (HR 4567, S 2537)
 Maritime Domain Awareness, Homeland Security, Interoperable Communications, Air Cargo Security,
 Maritime Security, Airport Security, U.S. Visit Program, Biometrics, SPIRIT Program, MANPADS Countermeasu:
 Port Security, America's Shield Initiative, Integrated Wireless Network

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
 Senate
 Department of Homeland Security
 U. S. Coast Guard
 Transportation Security Administration

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
William J. Lynn – Sr. Vice President, Government Operations	
William J. Lee – Director, Government Relations	
John Barnes – Vice President, Government Relations	
Scott Plecs – Director, Government Relations	
Richard P. McFarland – Director, Government Relations	
Lauren Heller McCollum – Manager, Government Relations	
Christopher J. Lombardi – Manager, Government Relations	
Beth Ann Barozie – Manager, Government Relations	
R. Douglas Hughes – Sr. Director, Government Relations	
Douglas W. Baragar – Sr. Manager, Government Relations	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

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15. General issue area code INS (one per page)

16. Specific lobbying issues

Indemnification
 "War Risk" Insurance

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
 Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
William J. Lynn – Sr. Vice President, Government Operations	
John Barnes – Vice President, Government Relations	
Christopher J. Lombardi – Manager, Government Relations	
R. Douglas Hughes – Sr. Director, Government Relations	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Registrant Name RAYTHEON COMPANY Client Name Self

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15. General issue area code LBR (one per page)

16. Specific lobbying issues

- Class Action Fairness Act
- OSHA Ergonomics Regulation
- Fair Labor Standards Act
- Overtime Regulations

17. House(s) of Congress and Federal agencies contacted Check if None

- House of Representatives
- Senate
- U.S. Department of Labor

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
William J. Lynn – Sr. Vice President, Government Operations	
John Barnes – Vice President, Government Relations	
Christopher J. Lombardi – Manager, Government Relations	
R. Douglas Hughes – Sr. Director, Government Relations	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Registrant Name RAYTHEON COMPANY Client Name Self

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15. General issue area code MMM (one per page)

16. Specific lobbying issues

Medicare Prescription Drugs Assistance
Medicare Modernization Act

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
William J. Lynn – Sr. Vice President, Government Operations	
John Barnes – Vice President, Government Relations	
Christopher J. Lombardi – Manager, Government Relations	
R. Douglas Hughes – Sr. Director, Government Relations	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Registrant Name RAYTHEON COMPANY Client Name Self

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15. General issue area code RET (one per page)

16. Specific lobbying issues

- Pension Benefits/401K Plans
- Defined Benefit Plan Changes
- Non-Qualified Deferred Compensation Issues

17. House(s) of Congress and Federal agencies contacted Check if None

- House of Representatives
- Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
William J. Lynn – Sr. Vice President, Government Operations	
John Barnes – Vice President, Government Relations	
Christopher J. Lombardi – Manager, Government Relations	
R. Douglas Hughes – Sr. Director, Government Relations	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Registrant Name RAYTHEON COMPANY Client Name Self

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15. General issue area code SCI (one per page)

16. Specific lobbying issues

NOAA-NPOESS Project, NOAA-GOES Project, NOAA-GFDL Supercomputer, NASA EOSDIS Project, NASA A Systems Capacity Program, NASA Mars Surveyor, NASA Earth Science Programs, NASA Instrument Incubator, N Aerospace Information Technology Program, NASA Space Station Ground Operations, NASA Space Research and Technology Program, FCS, Lasers, Hypersonic Research
 Commerce, Justice, State Appropriations (HR 4754/S 2804)
 VA-HUD, NASA, EPA Appropriations (HR 5041/S 2825)

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
 Senate
 NASA
 NOAA

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
William J. Lynn – Sr. Vice President, Government Operations	
William J. Lee – Director, Government Relations	
John Barnes – Vice President, Government Relations	
Richard P. McFarland – Director, Government Relations	
Beth Ann Barozie – Manager, Government Relations	
Lauren Heller McCollum – Manager, Government Relations	
R. Douglas Hughes – Sr. Director, Government Relations	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Registrant Name RAYTHEON COMPANY Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

Foreign Tax Credit Carry Forward Period, HR 1037/S 2296 (Defense Jobs & Trade Promotion Act), Export Source Foreign Sales Corporations/ETI, HR 5095 (American Competitiveness and Corporate Accountability Act of 2002), §460 Repeal or Revision, CEO Signatures on Tax Returns, Section 911 Repeal
 HR 1769 (Job Provisions Act of 2003)
 HR 2896 (American Jobs Creation Act of 2003)
 S 1637 (Jobs Act of 2004)
 HR 4520 (American Jobs Creation Act of 2004)
 Research & Development Tax Credit (R&D)
 §199 – Qualified Production Income/Definition of Manufacturing

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
 Senate
 U.S. Department of Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
William J. Lynn – Sr. Vice President, Government Operations	
John Barnes – Vice President, Government Relations	
Christopher J. Lombardi – Manager, Government Relations	
R. Douglas Hughes – Sr. Director, Government Relations	

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Registrant Name RAYTHEON COMPANY Client Name Self

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15. General issue area code TRD (one per page)

16. Specific lobbying issues

Africa Trade Bill, Sanctions Legislation, State Department Reauthorization Bill, Trade Promotion Authority, Code Conduct for Arms Sales, Free Trade Agreements (Chile, Singapore, Mexico, FTAA, Morocco, Australia, Bahrain), CAFTA, Export Administration Act (EAA), Arms Export Control Act (AECA), WTO Renewal

17. House(s) of Congress and Federal agencies contacted Check if None

- House of Representatives
- Senate
- U. S. Department of State
- U.S. Trade Representative
- U.S. Department of Commerce

18. Name of each individual who acted as a lobbyist in this issue area

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William J. Lynn – Sr. Vice President, Government Operations	
John Barnes – Vice President, Government Relations	
Christopher J. Lombardi – Manager, Government Relations	
R. Douglas Hughes – Sr. Director, Government Relations	

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