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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name Trustees of the University of Pennsylvania			
2. Address <input type="checkbox"/> Check if different than previously reported 3451 Walnut Street			
3. Principal Place of Business (if different from line 2) Philadelphia PA 19104 City: State/zip (or Country)			
4. Contact Name Carol R. Scheman	Telephone (215) 898-1388	E-mail (optional) scheman@pobox.upenn.edu	5. Senate ID # 38608-12
7. Client Name <input checked="" type="checkbox"/> Self Self-ID #38608-12 Senate; #38608 House			6. House ID # 38608

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) ☒ OR Year End (July 1-December 31) ☐

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇌ Termination Date _____ 11. No Lobbying Act ☐

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇌ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇌ \$ <u>\$80,000.00</u> Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definitions or</p> <p><input checked="" type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) of Internal Revenue Code</p>
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Signature Carol R. Scheman Date August 13, 2004

Printed Name and Title Carol R. Scheman, VP Government, Community and Public Affairs

Registrant Name Trustees of the University of Pennsylvania Client Name Self-ID #38608-12 Senate; #38608 House

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each cod information as requested. Attach additional page(s) as needed.

15. General issue area code BUD (one per page)

16. Specific lobbying issues

HR 4567/S 2537, appropriations for the Department of Homeland Security
 HR 4613/S 2259, appropriations for the Department of Defense
 HR 4568, appropriations for the Department of Interior
 HR 4614, appropriations for the Department of Energy
 Appropriations for the Departments of Labor, Health and Human Services, and Education
 Appropriations for the Departments of Veterans Affairs, Housing and Urban Development, and Independent Agencies

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
 U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	Vice President, Government, Community and Public Affairs

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature  Date August 13, 2004
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15. General issue area code EDU (one per page)

16. Specific lobbying issues

HR 2211, Ready to Teach Act
 HR 3076, Graduate Opportunities in Higher Education Act
 HR 3077, International Studies in Higher Education Act
 HR 3311, Affordability in Higher Education Act
 HR 3412, Higher Education Affordability and Equity Act
 HR 4283, College Access and Opportunity Act
 S 1793, College Quality, Affordability, and Diversity Improvement Act

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
 U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

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15. General issue area code HOM (one per page)

16. Specific lobbying issues

HR 4852, Department of Homeland Security Authorization Act
HR 4567/S 2537, appropriations for the Department of Homeland Security
Department of Homeland Security Center Grants


17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
U.S. Senate
Department of Homeland Security

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15. General issue area code MED (one per page)

16. Specific lobbying issues

HR 4961 The Medicaid Act of 2004 (FMAP Relief)
 HR 5/S11 Medical Liability Reform
 HR 2660 House Labor HHS Appropriations Bill (75% Rule)
 340 B funding issues
 Recapture

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
 U.S. Senate
 Department of Health and Human Services
 CMS

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15. General issue area code SCI (one per page)

16. Specific lobbying issues

S 189, 21st Century Nanotechnology Research and Development Act
S 2192, Cooperative Research and Technology Enhancement Act

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
U.S. Senate

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15. General issue area code TAX (one per page)

16. Specific lobbying issues

HR 7, Charitable Giving Act
S 272, Charity, Aid, Recovery, and Empowerment Act
S 2103, To amend the Internal Revenue Code of 1986 to limit the deduction for charitable contributions of patents and similar property

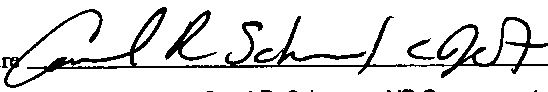
17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
U.S. Senate

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15. General issue area code DEF (one per page)

16. Specific lobbying issues

S 1050/HR 1588, National Defense Authorization Act

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

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U.S. Senate

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Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

21. Client new principal place of business (if different from line 20)

City _____ State/Zip (or Country) _____

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

ISSUE UPDATE

24. General lobbying issues previously reported that no longer pertain

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Busin (city and state or countr

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	Ow per clie

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant, clic
affiliated organization

Signature  Date August 13, 2004

Printed Name and Title Carol R. Scheman, VP Government, Community and Public Affairs

