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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

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| | | |
|---|--------------------------------|---|
| 1. Registrant Name O'Brien Callio | | |
| 2. Registrant Address <input type="checkbox"/> Check if different than previously reported Address 1350 Eye Street, NW Suite 690 City Washington State/Zip (or Country) DC 20005 | | |
| 3. Principal Place of Business (if different from line 2) City N/A State/Zip (or Country) | | |
| 4. Contact Name Charlotte Baldwin | Telephone 2028984746 | E-mail (optional) |
| 7. Client Name <input type="checkbox"/> Self Blue Cross Blue Shield Association | | 5. Senate ID # 29802-87 6. House ID # 30108005 |

TYPE OF REPORT 8. Year 1999 Midyear (January 1-June 30) OR Year-End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report
10. Check if this is a Termination Report >> Termination Date _____ 11. No Lobbying Activity

| INCOME OR EXPENSES - Complete Either Line 12 OR Line 13 | |
|---|--|
| <p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> >> \$ <u>\$120,000.00</u> Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p> | <p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> >> \$ _____ Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definitions only</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code</p> |

Signature Lawrence O'Brien Date 2/14/00
 Printed Name and Title Lawrence F. O'Brien, III - Partner Page 1 of 7

Registrant Name: O'Brien Calio

Client Name: Blue Cross Blue Shield Association

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

- 15. General issue area code BUD (one per page)
- 16. Specific Lobbying issues
none, Medicare Contractor budget -- Labor HHS approps

17. House(s) of Congress and Federal agencies contacted Check if None

18. Name of each individual who acted as a lobbyist in this issue area

| Name | Covered Official Position (if applicable) | New |
|------|---|-----|
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19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date 2/14/00

Printed Name and Title Lawrence F. O'Brien, III - Partner Page 2 of 7

Registrant Name: O'Brien Calio

Client Name: Blue Cross Blue Shield Association

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code HCR (one per page)

16. Specific lobbying issues

H.R.10, Financial Services Act of 1999, Confidentiality/ Privacy.

H.R.1136, Affordable Health Care Act of 1999, MEWAs/ AHPs/ HealthMarts.

H.R.1496, Small Business Access and Choice for Entrepreneurs Act of 1999, MEWAs/ AHPs/ HealthMarts.

H.R.1687, Patients' Health Care Choice Act of 1999, MEWAs/AHPs/ HealthMarts.

H.R.1941, Health Information Privacy Act of 1999, Privacy issues.

H.R.2042, Health Care Access, Affordability, and Quality Advisory Commission Act of 1999, Managed Care Reform.

H.R.2046, Patient Access to Information Act of 1999, PPOs.

H.R.2047, Small Business Access and Choice for Entrepreneurs Act of 1999, MEWAs/ AHPs/ HealthMarts.

H.R.2089, Group Health Plan Review Standards Act of 1999, Managed Care Reform.

H.R.216, Access to Quality Care Act of 1999, PPOs, Liability, Managed Care Reform.

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives

Senate

18. Name of each individual who acted as a lobbyist in this issue area

| Name | Covered Official Position (if applicable) | New |
|---------------------------|---|-----|
| Calio, Nicholas E. | Assistant to the President | No |
| Chadwick, Kirsten | | No |
| McKernan, Kim F. | | No |
| Melody, Charles J. | | No |
| Nelson, Patricia A. | | No |
| O'Brien, III, Lawrence F. | | No |
| Tarplin, Linda E. | | No |

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date 2/14/00

Printed Name and Title Lawrence F. O'Brien, III - Partner Page 3 of 7

Registrant Name: O'Brien Calio

Client Name: Blue Cross Blue Shield Association

| Item | Description | Data |
|------|-----------------|---|
| 16 | Lobbying Issues | H.R.2470, Medical Information Protection and Research Enhancement Act of 1999, Privacy issues. |
| 16 | Lobbying Issues | H.R.358/S.6, The Patient's Bill of Rights Act of 1999, Liability, PPOs, Managed Care Reform, Medical necessity. |
| 16 | Lobbying Issues | H.R.448, Patient Protection Act of 1999, HEEWas/ AHPs/ HealthMutrs. |
| 16 | Lobbying Issues | H.R.719, Managed Care Reform Act of 1999, Liability, PPOs, Managed Care Reform, Medical necessity. |
| 16 | Lobbying Issues | S.1344, Patient Protection Bill of 1999, |
| 16 | Lobbying Issues | S.300, Personal Medical Information Access Act of 1999, PPOs, Managed Care Reform. |
| 16 | Lobbying Issues | S.326, Personal Medical Information Access Act of 1999, PPOs. |
| 16 | Lobbying Issues | S.374, Promoting Responsible Managed Care Act, PPOs, Managed Care Reform, Medical Necessity. |
| 16 | Lobbying Issues | S.573, Medical Information Privacy & Security Act, Privacy issues. |
| 16 | Lobbying Issues | S.578, Health Care Personal Information Non-disclosure Act, Privacy issues. |
| 16 | Lobbying Issues | S.881, Medical Information Act of 1999, Privacy issues. |

Registrant Name: O'Brien Calio

Client Name: Blue Cross Blue Shield Association

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code LBR (one per page)

16. Specific Lobbying issues

H.R. 1484, To amend title 11 of the United States Code to include the earned income credit in property that the debtor may elect to exempt from the estate, Antitrust.

17. House(s) of Congress and Federal agencies contacted Check if None
House of Representatives
Senate

18. Name of each individual who acted as a lobbyist in this issue area

| Name | Covered Official Position (if applicable) | New |
|---------------------------|---|-----|
| Calio, Nicholas E. | Assistant to the President | No |
| Chadwick, Kirsten | | No |
| McKernan, Kim F. | | No |
| Melody, Charles J. | | No |
| Nelson, Patricia A. | | No |
| O'Brien, III, Lawrence F. | | No |
| Tarplin, Linda E. | | No |

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date 2/14/00

Printed Name and Title Lawrence F. O'Brien, III - Partner Page 5 of 7

Registrant Name: O'Brien Calio

Client Name: Blue Cross Blue Shield Association

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code MMM (one per page)

16. Specific Lobbying issues
None, Medicare Contractor Reform, Medicare + Choice reg., Various issues.

17. House(s) of Congress and Federal agencies contacted Check if None
House of Representatives
Senate

18. Name of each individual who acted as a lobbyist in this issue area

| Name | Covered Official Position (if applicable) | New |
|----------------------------------|---|-----------|
| <u>Calio, Nicholas E.</u> | <u>Assistant to the President</u> | <u>No</u> |
| <u>McKernan, Kim F.</u> | | <u>No</u> |
| <u>Melody, Charles J.</u> | | <u>No</u> |
| <u>Nelson, Patricia A.</u> | | <u>No</u> |
| <u>O'Brien, III, Lawrence F.</u> | | <u>No</u> |
| <u>Tarplin, Linda E.</u> | | <u>No</u> |
| | | |

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date 2/14/00

Printed Name and Title Lawrence F. O'Brien, III - Partner Page 6 of 7

Registrant Name: O'Brien Calio

Client Name: Blue Cross Blue Shield Association

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code PHA (one per page)

16. Specific Lobbying issues

H.R.664, Prescription Drug Fairness for Seniors Act of 1999, Pharmacy issues.
none, , Pharmace issues.

17. House(s) of Congress and Federal agencies contacted Check if None

18. Name of each individual who acted as a lobbyist in this issue area

| Name | Covered Official Position (if applicable) | New |
|------|---|-----|
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19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date 2/14/00

Printed Name and Title Lawrence F. O'Brien, III - Partner Page 7 of 7