

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 332 Han Building Washington, DC 20510
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SECRETARY OF THE

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <u>The Michael Lewan Company</u>			
2. Address <input type="checkbox"/> Check if different than previously reported <u>1201 Pennsylvania Ave NW Suite 315</u>			
3. Principal Place of Business (if different from line 2) City: <u>Washington</u> State/Zip (or Country) <u>D.C. 20004</u>			
4. Contact Name <u>Michael Lewan</u>	Telephone <u>(202) 347-2222</u>	E-mail (optional)	5. Senate ID <u>2271</u>
7. Client Name <input type="checkbox"/> Self <u>The Phoenix Companies</u>			6. House ID <u>337</u>

TYPE OF REPORT 8. Year 2003 Midyear (January 1-June 30) ☐ OR Year End (July 1-
9. Check if this filing amends a previously filed version of this report ☐10. Check if this is a Termination Report ☐ ⇨ Termination Date _____

11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms INCOME relating to lobbying activities for this reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>120,000</u> <small>Income (nearest \$20,000)</small> Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	13. Organizations EXPENSES relating to lobbying activities for this period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> ⇨ \$ _____ <small>Expenses (nearest \$20,000)</small> 14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description. <input type="checkbox"/> Method A. Reporting amounts using LDA (Internal Revenue Code) <input type="checkbox"/> Method B. Reporting amounts under section 162(e) Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162(f) Internal Revenue Code
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Signature

Printed Name and Title Michael Lewan, President

Registrant Name Michael Lujan Client Name Phoenix Companies

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

All issues/legislation pertaining to tax and budget included not limited to:

Pension Reform H.R. 1776

Lifetime Annuity Payment - H.R.

Split-dollar/COI - National Employee's Savings and Trust Equity Guarantee Act - JCA 80-03

Pension Funding Equity Act of 2003 HR 3108

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

United States Senate

United States House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Michael Lujan	
Anne Saunders	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature Michael Lujan Date 2/4/09

Registrant Name Michael Lusan Co. Client Name Phoenix Companies

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

All issues/legislation pertaining to financial services but not limited to:
Pension Reform: H.R. 1776, Pension Funding Equity Act of 2003 H.R. 31
Lifetime Annuity Payment: H.R. 269

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

United States Senate
United States House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Michael Lusan	
Anne Saunders	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature Michael Lusan Date 11/4/06

Printed Name and Title Michael Lusan, President

