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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name George Tagg	
2. Address ☒ Check if different than previously reported 7509 Bybrook Ln	
3. Principal Place of Business (if different from line 2) City: Chula Vista State/Zip (or County): CA 92015	
4. Contact Name George Tagg	5. Senate ID # 46461-12
6. Contact Title Merill Lynch	7. House ID # 34334002

TYPE OF REPORT 8. Year: **1999** Midyear (January 1-June 30) ☐ OR Year End (July 1-December 31) ☒

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ Termination Date: _____ 11. No Lobbying Activity ☐

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000 ☐

\$10,000 or more ☒ \$ **40,000.00**
(income in excess of \$10,000)

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000 ☒

\$10,000 or more ☐ \$ _____
(expenses in excess of \$10,000)

14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.

☐ Method A. Reporting amounts using LRA definitions only

☐ Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ Method C. Reporting amounts under section 162(e) of the Internal Revenue Code



Signature

Printed Name and Title

LS-3 (REV. 6/98)

PAGE 1 of _____

Registrant Name George Tagg Client Name Merrill Lynch

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues

Financial Modernization Act - Banking Bill

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Certify Official Position (if applicable)	New
<u>George Tagg</u>		☐
		☐
		☐
		☐
		☐
		☐
		☐
		☐

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature George Tagg Date 2-10-00
Printed Name and Title George Tagg

Form LD-1 (Rev 6/98)

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