

Clerk of the House of Representatives  
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Office of Public Records  
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Washington, DC 20510

SECRETARY OF THE SENATE

05 FEB 14 PM 3: 58

**LOBBYING REPORT**

Lobbying Disclosure Act of 1995 (Section 5) -All Filers Are Required to Complete This Page

1. Registrant Name <b>Washington Council Ernst &amp; Young</b>			
2. Registrant Address <input type="checkbox"/> Check if different than previously reported Address <b>1150 17th Street, NW</b> Suite <b>601</b> City <b>Washington</b> State/Zip (or Country) <b>DC 20036</b> USA			
3. Principal Place of Business (if different from line 2) City _____ State/Zip (or Country) _____			
4. Contact Name <b>Phil Moseley</b>	Telephone <b>202-293-7474</b>	E-mail (optional) <b>phil.moseley@wc.ey.com</b>	5. Senate ID # <b>575475-145</b>
7. Client Name <input type="checkbox"/> Self <b>MassMutual (MA Mutual Life Insurance Co.)</b>			6. House ID # <b>35185013</b>

**TYPE OF REPORT** 8. Year 2004 Midyear (January 1-June 30)  OR Year End (July 1-D

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  >> Termination Date \_\_\_\_\_

11. No Lobbying

**INCOME OR EXPENSES - Complete Either Line 12 OR Line 13**

12. Lobbying Firms	13. Organizations
<p><b>INCOME</b> relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> &gt;&gt; \$ <u>\$160,000.00</u> Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p><b>EXPENSES</b> relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> &gt;&gt; \$ _____ Expenses (nearest</p> <p><b>14. REPORTING METHOD.</b> Check box to indicate accounting method. See instructions for description</p> <p><input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definition</p> <p><input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 6013 of the Internal Revenue Code</p> <p><input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 1401 of the Internal Revenue Code</p>



Signature *Phil Moseley* Date \_\_\_\_\_

Printed Name and Title Phil Moseley - Partner

Registrant Name: Washington Council Ernst & Young

Client Name: MassMutual (MA Mutual Life Insurance Co.)

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific Lobbying issues

**HR 975, Bankruptcy Abuse Prevention and Consumer Protection Act of 2003, provisions relating to single estate and protection for retirement savings**

17. House(s) of Congress and Federal agencies contacted  
**House of Representatives**  
**Senate**

Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>Bazel, Lauren</b>	
<b>Conklin, Brian</b>	<b>Special Assistant to the President</b>
<b>Del Monte, Brent</b>	
<b>Doney, John</b>	
<b>Garrett-Nelson, LaBrenda</b>	
<b>Gasper, Gary</b>	
<b>Gates, Bruce</b>	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature \_\_\_\_\_

Printed Name and Title **Phil Moseley - Partner** \_\_\_\_\_

Registrant Name: Washington Council Ernst & YoungClient Name: MassMutual (MA Mutual Life Insurance Co.)

Item	Description	Data
18a	Lobbyist Name	Giordano, Nick
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Grab, Francis
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Koshgarian, Dave
18b	Covered Official Position	Chief of Staff, Office of Congressman Ben Cardin
18c	New Lobbyist	No
18a	Lobbyist Name	McGuinness, Marty
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Meltzer, Richard
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Moseley, Phil
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Phelps, Anne
18b	Covered Official Position	Special Asst. to the President for Domestic Policy
18c	New Lobbyist	No
18a	Lobbyist Name	Porter, John
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Rozen, Bob
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Steele Flynn, Donna
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Urban, Tim
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Wolff, Candi
18b	Covered Official Position	Asst. & Deputy Asst. to Vice President, Leg.Aff.
18c	New Lobbyist	No



Registrant Name: Washington Council Ernst & Young

Client Name: MassMutual (MA Mutual Life Insurance Co.)

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific Lobbying issues

- HR 1636, Consumer Privacy Protection Act, all provisions
- HR 1766, National Uniform Privacy Standards Act, all provisions
- HR 2420, Mutual Funds Integrity Fee Transparency Act of 2003, All provision
- HR 2971, Soc. Sec. Number Privacy and Identity Theft Prevention Act, Sections 107 and 109 and 301 and S. 153, Identity Theft Enhancement Act, all provisions
- S. 1822, Mutual Funds Transparency Act of 2003, All provisions
- S. 1958, Mutual Fund Investors Confidence Act, All provisions
- S. 1971, Mutual Fund Investors Fund Restoration Act, All provisions
- S. 228, Soc. Sec. Number Misuse Prevention Act, all provisions
- S. 660, Economic Opportunity Protection Act of 2003, all provisions
- S. 745, Privacy Act of 2003, all provisions

17. House(s) of Congress and Federal agencies contacted

Check if None

- Department of Health & Human Services
- Department of Labor
- Executive Office of the President
- House of Representatives
- Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Bazel, Lauren	
Del Monte, Brent	
Doney, John	
Garrett-Nelson, LaBrenda	
Gasper, Gary	
Gates, Bruce	
Giordano, Nick	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title **Phil Moseley - Partner** \_\_\_\_\_ I



Registrant Name: Washington Council Ernst & YoungClient Name: MassMutual (MA Mutual Life Insurance Co.)

Item	Description	Data
16	Lobbying Issues	SEC proposed rules, (1C-26288) (1C-26323) (1C-26375A),
16	Lobbying Issues	Matter relating to obligations of accountants preparing financial reports for certain non-public entities under Title I of Sarbanes-Oxley
18a	Lobbyist Name	Grab, Francis
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Koshgarian, Dave
18b	Covered Official Position	Chief of Staff, Office of Congressman Ben Cardin
18c	New Lobbyist	No
18a	Lobbyist Name	McGuinness, Marty
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Meltzer, Richard
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Moseley, Phil
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Phelps, Anne
18b	Covered Official Position	Special Asst. to the President for Domestic Policy
18c	New Lobbyist	Yes
18a	Lobbyist Name	Porter, John
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Rozen, Bob
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Steele Flynn, Donna
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Urban, Tim
18b	Covered Official Position	
18c	New Lobbyist	No



Registrant Name: Washington Council Ernst & Young

Client Name: MassMutual (MA Mutual Life Insurance Co.)

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code INS (one per page)

16. Specific Lobbying issues

**HR 10, The 9/11 Implementation Act, terrorism risk reinsurance provisions**

**HR 4364, Terrorism Backstop Insurance Extension Act, all provisions**

**Legislation to modernize insurance regulation, no bill number,**

**Treasury Dept. study, the need for renewal of catastrophic reinsurance for group life insurance under the F**

**Terrorism Risk Insurance Act of 2002,**

**Treasury proposed rules, anti-money laundering requirements of the USA Patriot Act,**

17. House(s) of Congress and Federal agencies contacted

Check if None

**House of Representatives**

**Senate**

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>Bazel, Lauren</b>	
<b>Conklin, Brian</b>	<b>Special Assistant to the President</b>
<b>Del Monte, Brent</b>	
<b>Doney, John</b>	
<b>Garrett-Nelson, LaBrenda</b>	
<b>Gasper, Gary</b>	
<b>Gates, Bruce</b>	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature \_\_\_\_\_

Printed Name and Title **Phil Moseley - Partner** \_\_\_\_\_ P

Registrant Name: Washington Council Ernst & YoungClient Name: MassMutual (MA Mutual Life Insurance Co.)

Item	Description	Data
18a	Lobbyist Name	Giordano, Nick
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Grab, Francis
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Koshgarian, Dave
18b	Covered Official Position	Chief of Staff, Office of Congressman Ben Cardin
18c	New Lobbyist	No
18a	Lobbyist Name	McGuinness, Marty
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Meltzer, Richard
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Moseley, Phil
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Phelps, Anne
18b	Covered Official Position	Special Asst. to the President for Domestic Policy
18c	New Lobbyist	No
18a	Lobbyist Name	Porter, John
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Rozen, Bob
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Steele Flynn, Donna
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Urban, Tim
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Wolff, Candi
18b	Covered Official Position	Asst. & Deputy Asst. to Vice President, Leg.Aff.
18c	New Lobbyist	No



Registrant Name: Washington Council Ernst & Young

Client Name: MassMutual (MA Mutual Life Insurance Co.)

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code **RET** (one per page)

16. Specific Lobbying issues

HR 1000, Pension Security Act of 2003, all provisions,  
 HR 1677, S. 825, Pension Benefits Protection Act of 2003, all provisions,  
 HR 1776, Pension Preservation and Savings Expansion Act of 2003, all provisions,  
 HR 2458, Secure Annuity Income for Life Act of 2003, all provisions.,  
 HR 2673, Consolidated Appropriations Act of 2004, provision stating that Treasury may not implement pro  
 relating to cash balance retirement plans.,  
 HR 2896, American Jobs Creation Act of 2003, Section 1061 relating to non-qualified deferred compensati  
 HR 3108, Pension Funding Equity Act of 2003, provisions related to providing a temporary two year repla  
 30 year Treasury bond rate with a long-term corporate bond rate,  
 HR 3521, Tax Relief Extension Act of 2003, Section 2001, Temporary replacement of the 30 year Treasury  
 HR4520/S.1637, American Jobs Creation Act of 2004, nonqualified deferred compensation provisions

17. House(s) of Congress and Federal agencies contacted

Check if None

Department of Labor  
 Department of Treasury  
 Executive Office of the President  
 House of Representatives  
 Internal Revenue Service  
 Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Bazel, Lauren	
Conklin, Brian	Special Assistant to the President
Del Monte, Brent	
Doney, John	
Garrett-Nelson, LaBrenda	
Gasper, Gary	
Gates, Bruce	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title **Phil Moseley - Partner** \_\_\_\_\_



Registrant Name: Washington Council Ernst & YoungClient Name: MassMutual (MA Mutual Life Insurance Co.)

Item	Description	Data
16	Lobbying Issues	President Proposals of LSAs, RSAs, and ERSAs, No bill number,
16	Lobbying Issues	Proposed Treasury Regulation 1.411(b)-2, cash balance pension plans, all provisions
16	Lobbying Issues	S. 1698, Pension Security Advice Act of 2003, all provisions,
16	Lobbying Issues	S. 2096; S.1335, Long Term Care and Retirement Security Act, all provision
16	Lobbying Issues	S. 2424, National Employee Savings and Trust Equity Guarantee Act (NES' all provision relating to defined benefit plan funding reforms,
16	Lobbying Issues	S. 9, Pension Protection and Expansion Act of 2003, all provisions,
16	Lobbying Issues	S.1550, Pension Stability Act, Section 2,
16	Lobbying Issues	The Presidents proposals for Lifetime Savings Accounts (LSAs), Retirement Act (RSAs), and Employer Retirement Savings Accounts (ERSA) Proposed Treasury regulation 1.411(b)2 relating to cash balance pension pl provisions
18a	Lobbyist Name	Giordano, Nick
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Grab, Francis
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Koshgarian, Dave
18b	Covered Official Position	Chief of Staff, Office of Congressman Ben Cardin
18c	New Lobbyist	No
18a	Lobbyist Name	McGuinness, Marty
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Meltzer, Richard
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Moseley, Phil
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Phelps, Anne
18b	Covered Official Position	Special Asst. to the President for Domestic Policy
18c	New Lobbyist	No
18a	Lobbyist Name	Porter, John
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Rozen, Bob
18b	Covered Official Position	
18c	New Lobbyist	No

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Registrant Name: Washington Council Ernst & YoungClient Name: MassMutual (MA Mutual Life Insurance Co.)

Item	Description	Data
18a	Lobbyist Name	Steele Flynn, Donna
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Urban, Tim
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Wolff, Candi
18b	Covered Official Position	Asst. & Deputy Asst. to Vice President, Leg.Aff.
18c	New Lobbyist	No



Registrant Name: Washington Council Ernst & YoungClient Name: MassMutual (MA Mutual Life Insurance Co.)

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific Lobbying issues

**HR 2, S 1054, The Jobs and Growth Tax Relief Reconciliation Act of 2003, all provisions. Became P.L. 108 HR 2127, Taxpayer Savings and Employee Notification Act of 2003, all provisions, HR 2458, legislation to provide for reduced taxation of lifetime payouts from annuities, all provisions HR 2896, American Jobs Act of 2003, Section 1106, revisions of real estate investments trusts (REIT) rules, HR 3521, Tax Relief Extension Act of 2003, Section 1009, temporary special rules for the taxation of cite in: companies (two year suspension of IRC sec. 809), HR 4849, legislation to amend IRC of 1986 to encourage guaranteed lifetime income payments from annuit excluding from income a portion of such payments, all provisions HR 808, S.992, Life Insurance Tax Simplification Act of 2003, all provisions, HR1989, relating to mutual funds shareholder tax relief, all provisions, IRS/Treasury Guidance on Sec. 412(i) , defined benefit plans,**

17. House(s) of Congress and Federal agencies contacted

 Check if None

**Department of Treasury  
Executive Office of the President  
House of Representatives  
Internal Revenue Service  
Senate**

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>Bazel, Lauren</b>	
<b>Conklin, Brian</b>	<b>Special Assistant to the President</b>
<b>Del Monte, Brent</b>	
<b>Doney, John</b>	
<b>Garrett-Nelson, LaBrenda</b>	
<b>Gasper, Gary</b>	
<b>Gates, Bruce</b>	

19. Interest of each foreign entity in the specific issues listed on line 16 above

 Check if None

Signature \_\_\_\_\_

Printed Name and Title **Phil Moseley - Partner** \_\_\_\_\_ ]

Registrant Name: Washington Council Ernst & YoungClient Name: MassMutual (MA Mutual Life Insurance Co.)

Item	Description	Data
16	Lobbying Issues	HR3108, Pension Funding Equity Act , section 1106, provisions relating to r of IRC section 809, became P.L. 108-218,
16	Lobbying Issues	No specific number, Legislation to provide for reduced taxation of lifetime p from annuities,
16	Lobbying Issues	S.1637; HR4520, "Jobs Act", provisions relating to one year suspension of l section 809 for 2004,
16	Lobbying Issues	S.2, Job Growth and Tax Act of 2003, Sec. 237 relating to controlled REITS
16	Lobbying Issues	S.2424, National Employee Savings and Trust Equity Act, provisions relatir corporate owned life insurance,
16	Lobbying Issues	Treasury Regulations, economic valuation of split dollar life insurance, 26 C 1.61-22 (d)(3)(ii),
18a	Lobbyist Name	Giordano, Nick
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Grab, Francis
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Koshgarian, Dave
18b	Covered Official Position	Chief of Staff, Office of Congressman Ben Cardin
18c	New Lobbyist	No
18a	Lobbyist Name	McGuinness, Marty
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Meltzer, Richard
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Moseley, Phil
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Phelps, Anne
18b	Covered Official Position	Special Asst. to the President for Domestic Policy
18c	New Lobbyist	No
18a	Lobbyist Name	Porter, John
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Rozen, Bob
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Steele Flynn, Donna
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Urban, Tim
18b	Covered Official Position	
18c	New Lobbyist	No

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Registrant Name: Washington Council Ernst & Young

Client Name: MassMutual (MA Mutual Life Insurance Co.)

Item	Description	Data
18a	Lobbyist Name	Wolff, Candi
18b	Covered Official Position	Asst. & Deputy Asst. to Vice President, Leg.Aff.
18c	New Lobbyist	No



Registrant Name: Washington Council Ernst & Young

Client Name: MassMutual (MA Mutual Life Insurance Co.)

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TOR (one per page)

16. Specific Lobbying issues

**HR 1115, S.274, S.1751, S.2062, Class Action Fairness Act of 2003, all provisions**

17. House(s) of Congress and Federal agencies contacted  
**House of Representatives**  
**Senate**

Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>Bazel, Lauren</b>	
<b>Conklin, Brian</b>	<b>Special Assistant to the President</b>
<b>Del Monte, Brent</b>	
<b>Doney, John</b>	
<b>Garrett-Nelson, LaBrenda</b>	
<b>Gasper, Gary</b>	
<b>Gates, Bruce</b>	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title **Phil Moseley - Partner** \_\_\_\_\_ F

Registrant Name: Washington Council Ernst & YoungClient Name: MassMutual (MA Mutual Life Insurance Co.)

Item	Description	Data
18a	Lobbyist Name	Giordano, Nick
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Grab, Francis
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	McGuinness, Marty
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Meltzer, Richard
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Moseley, Phil
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Phelps, Anne
18b	Covered Official Position	Special Asst. to the President for Domestic Policy
18c	New Lobbyist	No
18a	Lobbyist Name	Porter, John
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Rozen, Bob
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Steele Flynn, Donna
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Urban, Tim
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Wolff, Candi
18b	Covered Official Position	Asst. & Deputy Asst. to Vice President, Leg.Aff.
18c	New Lobbyist	No

