

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

UBS AMERICAS INC.

2. Address:

677 WASHINGTON BLVD, STAMFORD, CT 06901

3. Principal place of business (if different from line 2):

4. Contact Name: MEGAN B. SILVIA

Telephone: 203-719-5589

E-mail (optional): lee.michel@ubs.com

Senate ID #: 78436-12

House ID #: 36329000

7. Client Name: ☒ Self

TYPE OF REPORT

8. Year 2005 Midyear (January 1 - June 30): ☒ **OR** Year End (July 1 - December 31): ☐

9. Check if this filing amends a previously filed version of this report: ☐

10. Check if this is a Termination Report: ☐ => Termination Date: 11. No Lobbying Activity: ☐

INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000: ☐

\$10,000 or more: ☐ => Income (nearest \$20,000): _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000: ☐

\$10,000 or more: ☒ => Expenses (nearest \$20,000): 380,000.00

14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

☒ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: UBS AMERICAS INC. Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BAN (one per page)

16. Specific lobbying issues:

HR 1185 Federal Deposit Insurance Reform Act of 2005 (deposit insurance caps); H.R. 1224 Business Checking Freedom Act of 2005; H.R. 1295 (relating to predatory lending); H.R. 1182 Prohibit Predatory Lending Act; Addressed proposed Treasury rule requiring U.S. banks to report the interest income of non-resident alien accounts in the U.S.; Addressed proposed data security measures, including S. 751 and S. 1326.

17. House(s) of Congress and Federal agencies contacted:

Federal Reserve System
HOUSE OF REPRESENTATIVES
SENATE
Treasury, Dept of

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: SAVERCOOL, JOHN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above.

UBS AG, previously identified on Form LD-1, has an interest in having the Treasury withdraw its proposed rule that would require US banks to report the interest income of non-resident alien accounts in the US.

Registrant Name: UBS AMERICAS INC. Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BNK (one per page)

16. Specific lobbying issues:

S. 256 Bankruptcy Abuse Prevention and Consumer Protection Act of 2005 (credit cards).

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: SAVERCOOL, JOHN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: UBS AMERICAS INC. Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: FIN (one per page)

16. Specific lobbying issues:

H.R. 1638 Commodities Exchange Improvements Act of 2005; H.R. 2830 (pension reform matters); Addressed Securities and Exchange Commission with respect to mutual fund rulemaking issues and Regulation NMS.

17. House(s) of Congress and Federal agencies contacted:

Federal Deposit Insurance Commission (FDIC)

Federal Reserve System

HOUSE OF REPRESENTATIVES

SENATE

Securities & Exchange Commission (SEC)

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: SAVERCOOL, JOHN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: UBS AMERICAS INC. Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: GOV (one per page)

16. Specific lobbying issues:

H.R. 1461 Federal Housing Insurance Reform Act and companion senate legislation (no bill number).

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

Treasury, Dept of

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: GRAMM, WILLIAM PHILIP

Covered Official Position (if applicable): FORMER US SENATOR, R-TX

Name: SAVERCOOL, JOHN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: UBS AMERICAS INC. Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: INS (one per page)

16. Specific lobbying issues:

S. 852 FAIR Act of 2005 (asbestos-related matters).

17. House(s) of Congress and Federal agencies contacted:
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: SAVERCOOL, JOHN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: UBS AMERICAS INC. Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: RET (one per page)

16. Specific lobbying issues:

H.R. 1960 and H.R. 1961 (pension reform matters)

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: SAVERCOOL, JOHN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: UBS AMERICAS INC. Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

Addressed extension of lower taxes on capital gains and dividends (no bill number); H.R. 8 (repeal of the estate tax) and companion Senate legislation (no bill number); Addressed issues relating to earnings stripping and repatriation with Treasury officials as the agency implemented guidance on those issues following the passage of international tax bill in 108th Congress (S. 1637).

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

Treasury, Dept of

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: SAVERCOOL, JOHN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Aug 12, 2005

Printed Name and Title: JOHN ALBRIGHT - EXECUTIVE DIRECTOR AND SENIOR COUNSEL