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SECRETARY OF THE
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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name GENERAL MILLS, INC.			
2. Address <input type="checkbox"/> Check if different than previously reported 601 PENNSYLVANIA AVENUE, NW; SUITE 420 NORTH			
3. Principal Place of Business (if different from line 2) City: WASHINGTON State/Zip (or Country) DC 20004			
4. Contact Name MARY CATHERINE TOKER	Telephone 202-737-8200	E-mail (optional) mary.toker@genmills.com	5. Senate ID # 16010-0
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # 314940

TYPE OF REPORT 8. Year 2001 Midyear (January 1-June 30) OR Year End (July 1-D

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇔ Termination Date _____

11. No Lobby

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p align="center">12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇔ \$ _____ <small>income (nearest \$20,000)</small></p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center">13. Organizations</p> <p>EXPENSES relating to lobbying activities for this period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇔ \$ <u>440,000</u> <small>Expenses (nearest \$20,000)</small></p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description</p> <p><input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6 Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 1 Internal Revenue Code</p>
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Signature Mary Catherine Toker

Printed Name and Title MARY CATHERINE TOKER; DIRECTOR, WASHINGTON OFFICE

Registrant Name GENERAL MILLS Client Name SELF

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide the information as requested. Attach additional page(s) as needed.

15. General issue area code FOO (one per page)

16. Specific lobbying issues

Executive – Regulatory: To seek improvements in the WIC Program.
To seek assistance in an international trade matter

Legislative: S.1191 (Ag FY2002 Approps Bill); S.1731 (Ag, Conservation & Rural Enhancement Act of 2001); H.R.2330 (Agriculture FY2002 Appropriations Bill); H.R. 2646 (Ag Act of 2001); H.R.3 (Economic Growth and Tax Relief Act of 2001); H.R. 2149 (Trade Promotion Authority Act of 2001)

17. House(s) of Congress and Federal agencies contacted Check if None

United States Senate
United States House of Representatives
United States Department of Agriculture
Office of the United States Trade Representative

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
ROBERT BIRD (Retired)	
MARY CATHERINE TOKER	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature Mary Catherine Toker Date FEBRUARY 14, 2001

Printed Name and Title MARY CATHERINE TOKER; DIRECTOR, WASHINGTON OFFICE

