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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <u>Fried, Frank, Harris, Shriver & Jacobson</u>			
2. Address <input type="checkbox"/> Check if different than previously reported <u>1001 Pennsylvania Avenue, N.W. Suite 800, Washington, D.C. 20004</u>			
3. Principal Place of Business (if different from line 2) City: <u>New York</u> State/Zip (or Country) <u>New York 10004</u>			
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
<u>Thomas P. Vartanian</u>	<u>(202) 639-7200</u>		<u>15485-15</u>
7. Client Name <input type="checkbox"/> Self			6. House ID #
<u>Federal Home Loan Bank of Chicago</u>			<u>30915009</u>

TYPE OF REPORT 8. Year 2002 Midyear (January 1-June 30) OR Year End (July 1-Dec

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇒ Termination Date _____

11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ <u>160,000</u> Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6011 Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162 Internal Revenue Code</p>
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Signature *R. H. Ledig*

Printed Name and Title Robert H. Ledig, Partner

LD-2 (REV. 6/98)

Registrant Name Fried, Frank, Harris, Shriver & Jacobson Client Name Federal Home Loan Bank of Chica

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

Matters relating to the Capital Plan of the Federal Home Loan Bank of Chicago
Matters relating to new business activity notices.
Matters relating to securities disclosures of the Federal Home Loan Bank of Chicago and the Federal Home Loan Banks.


17. House(s) of Congress and Federal agencies contacted Check if None

Federal Housing Finance Board

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Thomas P. Vartanian	
Robert H. Ledig	
David L. Ansell	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date 2/13/03

Printed Name and Title Robert H. Ledig, Partner

Form LD-2 (Rev. 6/98)

Pag