

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

INDEPENDENT INSURANCE AGENTS OF AMERICA

2. Address:

127 SOUTH PEYTON STREET, ALEXANDRIA, VA 22314

3. Principal place of business (if different from line 2):

4. Contact Name: TABITHA GASS

Telephone: 2028637000

E-mail (optional): tabitha.gass@iiaaba.net

Senate ID #: 19228-12

House ID #:

7. Client Name: ☐ Self

INDEPENDENT INSURANCE AGENTS & BROKERS OF AMERICA

TYPE OF REPORT

8. Year 2006 Midyear (January 1 - June 30): ☐ **OR** Year End (July 1 - December 31): ☒

9. Check if this filing amends a previously filed version of this report: ☐

10. Check if this is a Termination Report: ☐ => Termination Date: 11. No Lobbying Activity: ☐

INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000: ☐

\$10,000 or more: ☐ => Income (nearest \$20,000): _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000: ☐

\$10,000 or more: ☒ => Expenses (nearest \$20,000): 717,788.00

14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

- ☐ **Method A.** Reporting amounts using LDA definitions only
☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code
☒ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: INDEPENDENT INSURANCE AGENTS OF AMERICA Client Name: INDEPENDENT INSURANCE AGENTS & BROKERS OF AMERICA

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: AGR (one per page)

16. Specific lobbying issues:

Federal Crop Insurance Program Premium Discount Plan Standard Reinsurance Agreement (Conflict of Interest in Loss Adjusting Provision)

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: FUREY, ELIZABETH

Covered Official Position (if applicable): N/A

Name: KOONCE, TOM

Covered Official Position (if applicable): N/A

Name: PRIBLE, JOHN

Covered Official Position (if applicable): N/A

Name: REILLY, BRENDAN

Covered Official Position (if applicable): N/A

Name: RUSBULDT, ROBERT A.

Covered Official Position (if applicable): N/A

Name: SYMINGTON, CHARLES E.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: INDEPENDENT INSURANCE AGENTS OF AMERICA Client Name: INDEPENDENT
INSURANCE AGENTS & BROKERS OF AMERICA

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BAN (one per page)

16. Specific lobbying issues:

H.R. 3375 Financial Data Security Act of 2005 H.R. 3374 Consumer Notification and Financial Data Protection Act of 2005 S. 3568
Data Security Act of 2006 S. 1332 Personal Data Privacy and Security Act of 2005 S. 1408 Identity Theft Protection Act of 2005 H.R.
4127 DATA Act H.R. 3140 Consumer Data Security and Notification Act of 2005

17. House(s) of Congress and Federal agencies contacted:
HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: FUREY, ELIZABETH

Covered Official Position (if applicable): N/A

Name: KOONCE, TOM

Covered Official Position (if applicable): N/A

Name: PRIBLE, JOHN

Covered Official Position (if applicable): N/A

Name: REILLY, BRENDAN

Covered Official Position (if applicable): N/A

Name: RUSBULDT, ROBERT A.

Covered Official Position (if applicable): N/A

Name: SYMINGTON, CHARLES E.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: INDEPENDENT INSURANCE AGENTS OF AMERICA Client Name: INDEPENDENT
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15. General issue area code: BUD (one per page)

16. Specific lobbying issues:

H.R. 5384 House Agriculture Appropriations Bill for FY 2007 S. Rpt. 109-92 Senate Agriculture Appropriations Bill for FY 2006 H.R. 2744
House Agriculture Appropriations Bill for FY 2006 S. Rpt. 109-266 Senate Agriculture Appropriations Bill for FY 2007

17. House(s) of Congress and Federal agencies contacted:
HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: KOONCE, TOM
Covered Official Position (if applicable): N/A
Name: PRIBLE, JOHN
Covered Official Position (if applicable): N/A
Name: REILLY, BRENDAN
Covered Official Position (if applicable): N/A
Name: RUSBULDT, ROBERT A.
Covered Official Position (if applicable): N/A
Name: SYMINGTON, CHARLES E.
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: INDEPENDENT INSURANCE AGENTS OF AMERICA Client Name: INDEPENDENT
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15. General issue area code: HCR (one per page)

16. Specific lobbying issues:

H.R. 2682; S. 1244 Long Term Care and Retirement Security Act of 2005 H.R. 525; S. 406 Small Business Health Fairness Act of 2005
S. 1955 Health Insurance Marketplace Modernization and Affordability Act of 2005 H.R. 235; S. 1015 Health Care Choice Act of 2005

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: KOONCE, TOM

Covered Official Position (if applicable): N/A

Name: PRIBLE, JOHN

Covered Official Position (if applicable): N/A

Name: REILLY, BRENDAN

Covered Official Position (if applicable): N/A

Name: RUSBULT, ROBERT A.

Covered Official Position (if applicable): N/A

Name: SYMINGTON, CHARLES E.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

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15. General issue area code: HOU (one per page)

16. Specific lobbying issues:

H.R. 5587; S. 3114 Commission of Catastrophic Disaster Risk and Insurance Act of 2006 H.R. 846 Homeowner's Insurance Availability Act of 2005 H.R. 4366; S. 3117 Homeowner's Insurance Protection Act of 2005 H.R. 4507 Natural Catastrophe Insurance Act of 2005 H.R. 5891 To Establish a Bipartisan Commission on Insurance Reform

17. House(s) of Congress and Federal agencies contacted:
HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: KOONCE, TOM
Covered Official Position (if applicable): N/A
Name: PRIBLE, JOHN
Covered Official Position (if applicable): N/A
Name: REILLY, BRENDAN
Covered Official Position (if applicable): N/A
Name: RUSBULDT, ROBERT A.
Covered Official Position (if applicable): N/A
Name: SYMINGTON, CHARLES E.
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: INDEPENDENT INSURANCE AGENTS OF AMERICA Client Name: INDEPENDENT
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15. General issue area code: INS (one per page)

16. Specific lobbying issues:

Terrorism Risk Insurance S. 2509 National Insurance Act of 2006 H.R. 5637 Nonadmitted and Reinsurance Act of 2006 H.R. 4619
Commission on Terrorism Risk Insurance Act of 2005 H.R. 4973 Flood Insurance Reform & Modernization (FIRM) Act H.R. 804 To
exclude from consideration as income certain payments under the NFIP H.R. 5392; S. 3589 Flood Insurance Reform & Modernization Act
of 2006 S. 3239 Uniform Insurance Non-Coverage Disclosure Act H.R. 4320; S. 1936 Hurricane Katrina & Rita Flood Insurance Buy-in
Act of 2005 H.R. 6225 National Insurance Act S. 4025 Insurance Industry Antitrust Enforcement Act S. 3707 Passenger Vehicle Loss
Disclosure Act H.R. 6093 Damaged Vehicle Information Act Optional Federal Charter (OFC) State Modernization & Regulatory
Transparency (SMART) bill to reform State Insurance Regulation H.R. 458; S. 418 Military Personnel Financial Services Protection Act
H.R. 804 Amendment to the Flood Insurance Reform Act of 2004

17. House(s) of Congress and Federal agencies contacted:
HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: FUREY, ELIZABETH
Covered Official Position (if applicable): N/A
Name: KOONCE, TOM
Covered Official Position (if applicable): N/A
Name: PRIBLE, JOHN
Covered Official Position (if applicable): N/A
Name: REILLY, BRENDAN
Covered Official Position (if applicable): N/A
Name: RUSBULT, ROBERT A.
Covered Official Position (if applicable): N/A
Name: SYMINGTON, CHARLES E.
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: INDEPENDENT INSURANCE AGENTS OF AMERICA Client Name: INDEPENDENT
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15. General issue area code: RET (one per page)

16. Specific lobbying issues:

H.R. 2830 Pension Protection Act S. 1304 Pension Benefits Protection Act H.R. 4 Pension Protection Act

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: KOONCE, TOM

Covered Official Position (if applicable): N/A

Name: PRIBLE, JOHN

Covered Official Position (if applicable): N/A

Name: REILLY, BRENDAN

Covered Official Position (if applicable): N/A

Name: RUSBULDT, ROBERT A.

Covered Official Position (if applicable): N/A

Name: SYMINGTON, CHARLES E.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: INDEPENDENT INSURANCE AGENTS OF AMERICA Client Name: INDEPENDENT INSURANCE AGENTS & BROKERS OF AMERICA

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Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

H.R. 2688 Policyholder Disaster Protection Act of 2005 H.R. 5638 Permanent Estate Tax Relief Act of 2006 H.R. 4960; S. 3974 Tax Fairness for Small Business Act of 2006 H.R. 6111 Tax Relief & Health Care Act H.R. 4836; S. 3115 Catastrophe Savings Accounts Act of 2006 S. 3116 Policyholder Disaster Protection Act of 2006 Estate Tax Repeal/Reform H.R. 8; S. 420 Death Tax Repeal Permanency Act Intangible Assets Tax Reform Social Security Reform Proposals

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: FUREY, ELIZABETH

Covered Official Position (if applicable): N/A

Name: KOONCE, TOM

Covered Official Position (if applicable): N/A

Name: PRIBLE, JOHN

Covered Official Position (if applicable): N/A

Name: REILLY, BRENDAN

Covered Official Position (if applicable): N/A

Name: RUSBULDT, ROBERT A.

Covered Official Position (if applicable): N/A

Name: SYMINGTON, CHARLES E.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

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15. General issue area code: TEC (one per page)

16. Specific lobbying issues:

S. 714 Junk Fax Protection Act of 2005

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: KOONCE, TOM

Covered Official Position (if applicable): N/A

Name: PRIBLE, JOHN

Covered Official Position (if applicable): N/A

Name: REILLY, BRENDAN

Covered Official Position (if applicable): N/A

Name: RUSBULDT, ROBERT A.

Covered Official Position (if applicable): N/A

Name: SYMINGTON, CHARLES E.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: INDEPENDENT INSURANCE AGENTS OF AMERICA Client Name: INDEPENDENT INSURANCE AGENTS & BROKERS OF AMERICA

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15. General issue area code: TOR (one per page)

16. Specific lobbying issues:

H.R. 420 Lawsuit Abuse Reduction Act H.R. 800; S. 397 Protection of Lawful Commerce in Arms Act H. Res. 96; S. 5 Class Action Fairness Act of 2005 H.R. 1360; S. 852 Fairness in Asbestos Injury Resolution (FAIR) Act H.R. 1957 Asbestos Compensation Fairness Act H.R. 5; H.R. 534; S. 354 Health Efficient, Accessible, Low-Cost, Timely Healthcare (HEALTH) Act

17. House(s) of Congress and Federal agencies contacted:
HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: KOONCE, TOM
Covered Official Position (if applicable): N/A
Name: PRIBLE, JOHN
Covered Official Position (if applicable): N/A
Name: REILLY, BRENDAN
Covered Official Position (if applicable): N/A
Name: RUSBULDT, ROBERT A.
Covered Official Position (if applicable): N/A
Name: SYMINGTON, CHARLES E.
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Feb 12, 2007

Printed Name and Title: ROBERT A. RUSBULDT -