

U.S. House of Representatives
Legislative Resource Center
3106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) – All Filers are Required To Complete This Page

SECRETARY OF THE SENATE
05 AUG 12 PM

1. Registrant Name Bear, Stearns & Co. Inc.			
2. Address <input type="checkbox"/> Check if different than previously reported 383 Madison Avenue, New York, NY 10179			
3. Principal Place of Business (if different from line 2) City: _____ State/Zip (or Country) _____			
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
Nancy Lopez	973-793-2267	nancy.lopez@bear.com	5701-12
Philip Feierberg	973-793-2268	pfeierberg@bear.com	
7. Client Name <input type="checkbox"/> Self <input checked="" type="checkbox"/> Bear, Stearns & Co. Inc.			6. House ID # 31571000

TYPE OF REPORT 8. Year 2005 Midyear (January 1- June 30) or Year End (July 1- December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report { Termination Date _____ 11. No Lobbying Activity

INCOME OR EXPENSES – Complete Either Line 12 **OR** Line 13

12. Lobbying Firms	13. Organizations
<p>INCOME relating to Lobbying activities for this Reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> { \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>EXPENSES relating to lobbying activities for the reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> { <u>\$360,000</u> Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6011 of the Internal Revenue Code</p> <p><input checked="" type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code</p>

Printed Name and Title Jeffrey Lipman, Assistant Secretary/Senior Managing Director

LD-2 (REV. 6/98)

Page 1 of 3

Registrant Name Bear, Stearns & Co. Inc.

Client Name Bear, Stearns & Co. Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** provide information requested. Attached additional page(s) as needed.

- 15. General Issue area code FIN
- 16. Specific lobbying issues
 H.R. 1295 Responsible Lending Act; passage of legislation including Section 106.
 S. 467 Terrorism Risk Insurance Extension Act of 2005; passage of legislation.
 Regulation NMS; comments related to aspects of the SEC proposal.
- 17. House(s) of Congress and Federal agencies contacted Check if None
 House of Representatives
 Senate
 Securities and Exchange Commission
- 18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Mary Lynn O'Neill Managing Director	

- 19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature See page 3 of 3 Date _____
 Printed Name and Title Jeffrey Lipman, Assistant Secretary/Senior Managing Director

Registrant Name Bear, Stearns & Co. Inc.

Client Name Bear, Stearns & Co. Inc.

Registrant Name Bear, Stearns & Co. Inc.

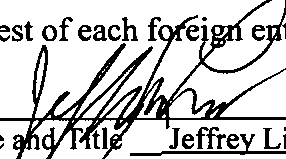
Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information requested. Attached additional page(s) as needed.

- 15. General Issue area code BNK
- 16. Specific lobbying issues
S. 256 Bankruptcy Abuse Prevention and Consumer Protection Act of 2005; passage of legislation, including Title IX and section 414.
- 17. House(s) of Congress and Federal agencies contacted Check if None
Senate
- 18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Mary Lynn O'Neill Managing Director	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date 8/3/05

Printed Name and Title Jeffrey Lipman, Assistant Secretary/Senior Managing Director

