

Clerk of the House of Representatives  
Legislative Resource Center  
B-106 Cannon Building  
Washington, DC 20515

Secretary of the Senate  
Office of Public Records  
232 Hart Building  
Washington, DC 20510

SECRETARY OF THE SENATE  
05 AUG 15 AM 10:51

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant name			
Organization	H&R Block, Inc.		
2. Address <input type="checkbox"/> Check if different than previously reported			
700 13th Street, NW	Suite 700		
City Washington	State DC	Zip Code 20005-0592	Country US/
3. Principal place of business (if different than line 2)			
City Kansas City	State MO	Zip Code 64111	Country
4a. Contact Name		b. Telephone number	c. E-mail
Prefix Full Name			
Mr. Robert Weinberger	202-508-6363	rweinberger@hrblock.com	5. Senate ID # 17215-12
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID #
H&R Block, Inc.			33128000

**TYPE OF REPORT** 8. Year 2005 Midyear (January 1-June 30)  OR Year End (July 1-December)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇔ Termination Date \_\_\_\_\_ 11. No Lobbying Activity

### INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was:	EXPENSES relating to lobbying activities for this reporting were:
Less than \$10,000 <input type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input type="checkbox"/> ⇔ \$ _____	\$10,000 or more <input checked="" type="checkbox"/> ⇔ \$ <u>120,000</u>
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.
	<input checked="" type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definitions on Internal Revenue Code
	<input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 6033(b)(8) Internal Revenue Code
	<input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162(e) of Internal Revenue Code

Form Co

Printed Name and Title Robert A. Weinberger, Vice President, Government Relations



Registrant Name H&R Block, Inc. Client Name H&R Block, Inc.

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX - Taxation/Internal Revenue Code (one per page)

16. Specific lobbying issues *Add page to continue specific issues description for this issue*

Supported registration and regulation of refund loan facilitators and testing and certification of tax return preparers - S 832; Monitored - S 324, HR 894, HR 969; Supported full funding for IRS - Treasury Appropriations HR 3058; Recommended tax-related changes in Social Security numbers legislation - HR 1745; Supported savings incentives - S 1359

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House  
U.S. Senate  
Internal Revenue Service  
Treasury Department

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists for this issue*

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Robert	Weinberger		
Michael	Beresik		

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Printed Name and Title Robert A. Weinberger, Vice President, Government Relations

LD-2DS (REV. 4/03)

Page 2

Registrant Name H&R Block, Inc. Client Name H&R Block, Inc.

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and provide the information as requested. Attach additional page(s) as needed.

15. General issue area code FIN - Financial Institutions/Investments/Securities (one per page)

16. Specific lobbying issues Add page to continue specific issues description for this issue >

Supported mortgage reform legislation - HR 1295; Monitored alternative mortgage lending legislation -HR 1182, Prohibit Predatory Lending Act

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area Add a page to continue adding lobbyists for this issue >

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Robert	Weinberger		
Michael	Beresik		

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Add a page for a different issue >



Registrant Name H&R Block, Inc. Client Name H&R Block, Inc.

**Information Update Page - Complete ONLY where registration information has changed.**

20. Client new address

Address

City

State

Zip Code

Country

21. Client new principal place of business (if different than line 20)

City

State

Zip Code

Country

22. New general description of client's business or activities

**LOBBYIST UPDATE**

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

First Name

Last Name

Suffix

First Name

Last Name

Su

1

3

2

4

**ISSUE UPDATE**

Find the code to select below.

24. General lobbying issues that **no longer** pertain

**AFFILIATED ORGANIZATIONS**

25. Add the following affiliated organization(s)

Name	Address	Principal place of Business (city and state or country)
	Address City C/S/Z	City State Country
	Address City C/S/Z	City State

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

1

2

3

**FOREIGN ENTITIES**

27. Add the following foreign entities

Name	Street Address City	Address State/Province Country	Principal place of business (city and state or country) City State Country	Amount of contribution for lobbying activities	Own perc clien

28. Name of each previously reported foreign entity that **no longer** owns, **or** controls, **or** is affiliated with the registrant, or affiliated organization

1

3

5

2

4

6

Add a page for more u

*Robert Weisberger*

*July 29, 2005*

