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## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <b>Seward &amp; Kissel LLP</b>			
2. Address <input type="checkbox"/> Check if different than previously reported <b>1200 G Street, N.W., Suite 350, Washington, D.C. 20005</b>			
3. Principal Place of Business (if different from line 2) City: <b>New York</b> State/Zip (or Country): <b>New York 10004</b>			
4. Contact Name <b>Paul T. Clark, Esq.</b>	Telephone <b>202 737-8833</b>	E-mail (optional) <b>clark@sewkis.com</b>	5. Senate ID # <b>34898-000</b>
7. Client Name <input type="checkbox"/> Self <b>Merrill Lynch &amp; Co., Inc.</b>			6. House ID # <b>31627004</b>

**TYPE OF REPORT** 8. Year 2002 Midyear (January 1-June 30)  OR Year End (July 1-Dec

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  , Termination Date \_\_\_\_\_ 11. No Lobbying

### INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p align="center"><b>12. Lobbying Firms</b></p> <p><b>INCOME</b> relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> <u>\$ 40,000</u> Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center"><b>13. Organizations</b></p> <p><b>EXPENSES</b> relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> \$ _____ Expenses (nearest \$20,000)</p> <p><b>14. REPORTING METHOD.</b> Check box to indicate reporting accounting method. See instructions for description of method.</p> <p><input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definitions</p> <p><input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 6033(e) Internal Revenue Code</p> <p><input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162(e) Internal Revenue Code</p>
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Signature \_\_\_\_\_



Registrant Name Seward & Kissel LLP Client Name Merrill Lynch & Co., Inc.

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each cod information as requested. Attached additional page(s) as needed.**

15. General issue area code BAN (one per page)

16. Specific lobbying issues

Possible amendments to the Federal Deposit Insurance Act.

17. House(s) of Congress and Federal agencies contacted  Check if None

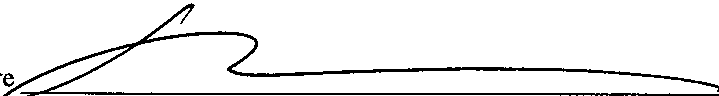
U.S. House of Representatives

U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Paul T. Clark, Esq.	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature  Date August 14, 2002

Printed Name and Title Paul T. Clark, Esq./Partner

