

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

SECRETARY OF THE SENATE

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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name Copeland, Lowery & Jacquez			
2. Registrant Address <input type="checkbox"/> Check if different than previously reported Address 1341 G Street, NW Suite 200 City Washington State/Zip (or Country) DC 20005			
3. Principal Place of Business (if different from line 2) City N/A State/Zip (or Country)			
4. Contact Name Yvette Willis		Telephone 202-347-5990	E-mail (optional) ywillis@clj.com
5. Senate ID # 10800-214			
7. Client Name <input type="checkbox"/> Self Pacific Life Insurance Company		6. House ID # 31822015	

TYPE OF REPORT 8. Year 2001 Midyear (January 1-June 30) ☒ OR Year End (July 1-Dec

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ >> Termination Date _____

11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms INCOME relating to lobbying activities for this reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> >> \$ <u>\$20,000.00</u> Income (nearest \$20,000) Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	13. Organizations EXPENSES relating to lobbying activities for this reporting period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> >> \$ _____ Expenses (nearest \$20,000) 14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of method. <input type="checkbox"/> Method A. Reporting amounts using LDA definition <input type="checkbox"/> Method B. Reporting amounts under section 6033(c) of the Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code
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Signature _____ Date 8/10/2001

Printed Name and Title **James M. Copeland - Partner**



Registrant Name: Copeland, Lowery & Jacquez

Client Name: Pacific Life Insurance Company

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code HCR (one per page)

16. Specific Lobbying issues

H.R. 1052, Patients' Bill of Rights Act of 2001, support recognition of differences between fee for service covered managed care.

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

House of Representatives

Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Copeland, James M.	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature _____ Date 8/10/2001

Printed Name and Title **James M. Copeland - Partner**



Registrant Name: Copeland, Lowery & Jacquez

Client Name: Pacific Life Insurance Company

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific Lobbying issues

PL 107-16, , Oppose repeal and support reform of estate taxes.

Support legislation addressing reform of corporate owned life insurance including appropriate grandfather j

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

House of Representatives

Senate

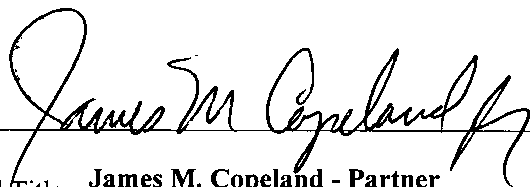
18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Copeland, James M.	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature



Date 8/10/2001

Printed Name and Title

James M. Copeland - Partner

[REDACTED]