



Bear, Stearns & Co. Inc.
383 Madison Avenue
New York, NY 10179
Tel (212) 272-2000
www.bearstearns.com

February 6, 2002

Secretary of the Senate
Office of Public Records
232 Hart Senate Office Building
Washington DC 20510

02 FEB 20 AM 11:31

**Re: Bear, Stearns & Co. Inc.
Senate ID No. 5701-12
Form LD-2**

Dear Sir:

Please find enclosed one (1) signed Form LD-2 for Bear, Stearns & Co. Inc., as registrant, required by the Lobbying Disclosure Act of 1995. I would appreciate it if you would indicate your receipt on the enclosed copy of this letter and return it to me in the enclosed self-addressed, postage-paid envelope.

If you have any questions, please call me at (973) 793-2268

Sincerely,

Philip E. Feierberg
Compliance Department

enclosures

lobby-report-federal-1

ATLANTA | BEIJING | BOSTON | BUENOS AIRES | CHICAGO | DALLAS | DUBLIN | HONG KONG | LONDON
LOS ANGELES | LUGANO | NEW YORK | PUERTO RICO | SAN FRANCISCO | SÃO PAULO | SEOUL | SHANGHAI | SINGAPORE | TOKYO



02 FEB 20 11

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) – All Filers are Required To Complete This Page

1. Registrant Name Bear, Stearns & Co. Inc.			
2. Address <input checked="" type="checkbox"/> Check if different than previously reported 383 Madison Avenue, New York, NY 10179			
3. Principal Place of Business (if different from line 2) City: _____ State/Zip (or Country) _____			
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
Nancy Lopez	973-793-2267	nlopez@bear.com	5701-12
Philip Feierberg	973-793-2268	pfeierberg@bear.com	
7. Client Name <input type="checkbox"/> Self			6. House ID #
			31571000

TYPE OF REPORT 8. Year 2001 Midyear (January 1- June 30) or Year End (July 1- December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇨ Termination Date _____ 11. No Lobbying Activity

INCOME OR EXPENSES – Complete Either Line 12 OR Line 13	
<p align="center">12. Lobbying Firms</p> <p>INCOME relating to Lobbying activities for this Reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center">13. Organizations</p> <p>EXPENSES relating to lobbying activities for reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ <u>\$340,000</u> Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 162(e) of the Internal Revenue Code</p> <p><input checked="" type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code</p>

Signature _____ See page 4 of 4

Printed Name and Title _____ See page 4 of 4



Registrant Name Bear, Stearns & Co. Inc.

Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the regis lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** provide info requested. Attached additional page(s) as needed.

15. General Issue area code FIN

16. Specific lobbying issues

H.R.1088 Investor and Capital Markets Fee Relief Act; reduction of SEC fees

H.R.3162 Uniting and Strengthening America by Providing Appropriate Tools Required to Intercept and Terrorism (USA Patriot) Act of 2001; money laundering issues related to securities industry

17. House(s) of Congress and Federal agencies contacted

Check if None

House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Mary Lynn O'Neill Managing Director	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature See page 4 of 4 Date _____

Printed Name and Title See page 4 of 4

Form LD-2 (Rev. 6/98)

Registrant Name Bear, Stearns & Co. Inc.

Client Name _____



Registrant Name Bear, Stearns & Co. Inc.

Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is lobbying on behalf of the client during the reporting period. **Using a separate page for each code, provide information requested. Attached additional page(s) as needed.**

15. General Issue area code BNK

16. Specific lobbying issues

S.420 Bankruptcy Reform Act of 2001; Title IX, passage of financial product provisions

H.R.333 Bankruptcy Abuse Prevention and Consumer Protection Act of 2001; passage of financial product provisions

H.R.11 Financial Contract Netting Improvement Act of 2001; passage of legislation

17. House(s) of Congress and Federal agencies contacted

Check if None

House of Representatives

Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Mary Lynn O'Neill Managing Director	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature See page 4 of 4 Date _____

Printed Name and Title See page 4 of 4



Registrant Name Bear, Stearns & Co. Inc.

Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is lobbying on behalf of the client during the reporting period. **Using a separate page for each code, provide information requested. Attached additional page(s) as needed.**

- 15. General Issue area code TAX
- 16. Specific lobbying issues
H.R.3090 Economic Stimulus and Recovery Act of 2001; passage of Subpart F provisions related to foreign
- 17. House(s) of Congress and Federal agencies contacted Check if None
House of Representatives
- 18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Mary Lynn O'Neill Managing Director	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ See page 4 of 4 _____ Date _____
Printed Name and Title ___ See page 4 of 4 _____

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Registrant Name Bear, Stearns & Co. Inc.

Client Name _____



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LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the regi lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** provide info requested. Attached additional page(s) as needed.

15. General Issue area code DIS

16. Specific lobbying issues
H.R.3210 Terrorism Risk Protection Act (TARPA); passage of legislation

17. House(s) of Congress and Federal agencies contacted Check if None
House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Mary Lynn O'Neill Managing Director	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date FEB -6 2002
Printed Name and Title Mark E. Lehman, Executive Vice President

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