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## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <u>J.P. Morgan Chase &amp; Co.</u>			
2. Address <input type="checkbox"/> Check if different than previously reported <u>270 Park Avenue, New York, New York 10017</u>			
3. Principal Place of Business (if different from line 2) City: _____ State/Zip (or Country) _____			
4. Contact Name <u>Gregory S. Meredith</u>	Telephone <u>212-270-2178</u>	E-mail (optional)	5. Senate ID # <u>25807-</u>
7. Client Name <input type="checkbox"/> Self			6. House ID # <u>312800</u>

**TYPE OF REPORT** 8. Year 2002 Midyear (January 1-June 30)  OR Year End (July 1-De

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇨ Termination Date \_\_\_\_\_

11. No Lobbying

### INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

**12. Lobbying Firms**

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000

\$10,000 or more  ⇨ \$ \_\_\_\_\_  
Income (nearest \$20,000)

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

**13. Organizations**

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000

\$10,000 or more  ⇨ \$ 2,960,000  
Expenses (nearest \$20,000)

**14. REPORTING METHOD.** Check box to indicate accounting method. See instructions for description

Method A. Reporting amounts using LDA deferral

Method B. Reporting amounts under section 6011 Internal Revenue Code

Method C. Reporting amounts under section 162 Internal Revenue Code

Signature \_\_\_\_\_

Printed Name and Title Gregory S. Meredith, Senior Vice President



Registrant Name J.P. Morgan Chase & Co. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each co information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues

S 1951	All provisions relating to oversight of derivatives on CEA exempt commodities
HR 1009, S 229	All provisions relating to payment of interest on corporate checking accounts
	Issues relating to uniform national laws regarding use of customer information and regarding sharing of customer information with affilia
	Issues relating to regulatory implementation of PATRIOT Act

17. House(s) of Congress and Federal agencies contacted  Check if None

House of Representatives Senate Department of Treasury
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18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<u>L. Thomas Block</u>	
<u>Cory N. Strupp</u>	
<u>Susan L. Meade</u>	
.....	.....
.....	.....
.....	.....
.....	.....

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_



Registrant Name J.P. Morgan Chase & Co. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues

HR 3424	All provisions relating to real estate brokerage
HR 3717, S 1945	All provisions relating to FDIC reform
HR 3951	All provisions relating to cross-marketing and to bank mergers
S 420	All provisions relating to bankruptcy reform

17. House(s) of Congress and Federal agencies contacted  Check if None

House of Representatives Senate Department of Treasury
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18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<u>L. Thomas Block</u>	
<u>Cory N. Strupp</u>	
<u>Susan L. Meade</u>	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_



Registrant Name J.P. Morgan Chase & Co. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each co information as requested. Attach additional page(s) as needed.

15. General issue area code CPI (one per page)

16. Specific lobbying issues

HR 1332, 1333, 1866, 1886 All provisions relating to patent law reform

17. House(s) of Congress and Federal agencies contacted  Check if None

House of Representatives  
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Cory N. Strupp	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_





Registrant Name J.P. Morgan Chase & Co. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

HR 3617, 3763, 3818	All provisions relating to reforming corporate governance and securities law liability
S 1712, 1933, 2010	All provisions relating to reform of securities law litigation

17. House(s) of Congress and Federal agencies contacted  Check if None

House of Representatives Senate Department of Treasury Securities and Exchange Commission
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18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
L. Thomas Block	
Cory N. Strupp	
Susan L. Meade	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_



Registrant Name J.P. Morgan Chase & Co. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each co information as requested. Attach additional page(s) as needed.

15. General issue area code INS (one per page)

16. Specific lobbying issues

HR 3210 All provisions relating to coverage of risks from terrorism

17. House(s) of Congress and Federal agencies contacted  Check if None

House of Representatives  
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
L. Thomas Block	
Cory N. Strupp	
Susan L. Meade	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_



Registrant Name J.P. Morgan Chase & Co. Client Name Self

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15. General issue area code TAX (one per page)

16. Specific lobbying issues

S 1978, 1992 All provisions relating to comprehensive ERISA reform, investment advice  
Issues relating to tax treatment of companies that hold corporate-owned life insurance policies


17. House(s) of Congress and Federal agencies contacted  Check if None

House of Representatives  
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Cory N. Strupp	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature  Date August 13  
Printed Name and Title Gregory S. Meredith, Senior Vice President

