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SECRETARY OF THE SENATE
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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name RAFAEL USA, Inc.			
2. Address <input type="checkbox"/> Check if different than previously reported 4455 Connecticut Avenue NW, Suite B-400			
3. Principal Place of Business (if different from line 2) Washington DC 20008 City: State/zip (or Country)			
4. Contact Name Yigal Ben-Hanan	Telephone (202) 895-5300	E-mail (optional)	5. Senate ID # 71850-36
7. Client Name <input type="checkbox"/> Self Rafael Armament Development Authority Ltd.			6. House ID # 35967000

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇨ Termination Date _____

11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
<p align="center">12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input checked="" type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center">13. Organizations</p> <p>EXPENSES relating to lobbying activities for this report period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033 Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code</p>

Signature _____

Date _____

Printed Name and Title

Yigal Ben-Hanan, President and CEO

LD-2 (REV. 4/03)

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Registrant Name RAFAEL USA, Inc. Client Name Rafael Armament Development Authority Ltd

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each cod information as requested. Attach additional page(s) as needed.

15. General issue area code DEF (one per page)

16. Specific lobbying issues

H.R. 4200 Department of Defense Appropriations Bill, FY2005
Advocate client for Reactive Armor, Litening Targeting Pod, Rotorcraft External Airbag Protections System (REAPS)

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Yigal Ben-Hanan	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Government of Israel through 100% equitable ownership of Rafael Armament Development Authority Ltd. has specific inte issues specified in #16 above.

Signature *YBH* Date 8/9/04

Printed Name and Title Yigal Ben-Hanan, President and CEO

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