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SECRETARY OF THE SENATE

02 AUG 26 PM 2:53

# LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <u>Julia J. Norrell &amp; Associates</u>		5. Senate ID#  2943651
2. Address <input type="checkbox"/> Check if different than previously reported <u>601 Pennsylvania Avenue, N.W. South Building, Suite 900</u>		
3. Principal Place of Business (if different from line 2)  City: <u>Washington</u> State/Zip (or Country): <u>DC 20004</u>		
Telephone (202) 434-8192		6. House ID#  31289004
E-mail (optional)		
4. Contact Name <u>Julia J. Norrell</u>		
7. Client Name <input type="checkbox"/> Self <u>Metropolitan Life Insurance Company</u>		

**TYPE OF REPORT** 8. Year 2002 Midyear(January 1-June 30) ☒ OR Year End(July 1-December 31) ☐

9. Check if this is an amended version of a previously filed report ☐

10. Check if this is a Termination Report ☐ Termination Date

11. No Lobbying Activity ☐

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
<b>12. Lobbying Firms</b>  <b>INCOME</b> relating to lobbying activities for this reporting period was:  Less than \$10,000 <input checked="" type="checkbox"/> _____ \$10,000 or more <input type="checkbox"/> <u>\$20,000</u> Income (nearest \$20,000)  Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	<b>13. Organizations</b>  <b>EXPENSES</b> relating to lobbying activities for the reporting period were:  Less than \$10,000 <input checked="" type="checkbox"/> _____ \$10,000 or more <input type="checkbox"/> \$ _____ Expenses (nearest \$20,000)  <b>14. REPORTING METHOD.</b> Check box to indicate accounting method. See instructions for description. <input checked="" type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definition <input checked="" type="checkbox"/> <b>Method B.</b> Reporting amounts under section 6033 Internal Revenue Code <input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162 Internal Revenue Code

Printed Name and Title Julia J. Norrell, President  
LD-2 (Rev. 6/98)



**Registrant Name:** Julia J. Norrell & Associates **Client Name:** Metropolitan Life Insurance Co.

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue area in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** provide information as requested. Attach additional page(s) as needed.

**15. General issue area code** (one per page)

INS

**16. Specific lobbying issues**

H.R. 3210	Terrorism Risk Protection Act. "To ensure the continued financial capacity of insurers to provide coverage for risks from terrorism."	Issue: Insurance
SB 1744	Terrorism Insurance Act. "To ensure the continued financial capacity of insurers to provide coverage for risks from Terrorism."	Issue: Insurance
S. 2600	Terrorism Risk Insurance Act of 2002	Issue: Insurance
HR 602	Genetic Nondiscrimination in Health Insurance and Employment Act	Issue: Insurance

**17. House(s) of Congress and Federal agencies contacted**

☒ Check if None

U.S. House of Representatives

**18. Name of each individual who acted as a lobbyist in this issue area**

Julia J. Norrell

**19. Interest of each foreign entity in the specific issues listed on line 16 above** ☒ Check if None

**Signature:**

*Julia J. Norrell*

**Date:**

*8/14/02*

**Printed Name and Title:** Julia J. Norrell, President



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TAX

**16. Specific lobbying issues**

H.R. 830 LTC & Retirement Security Act of 2001 (Section 125)	Issue: Tax
H.R. 831 Long Term Care & Retirement Security Act of 2001	Issue: Long Term Care Tax
S. 627 Long Term Care & Retirement Security Act of 2001	Issue: Long Term Care Tax
H.R. 795 Bill to Amend the Internal Revenue Code of 1986 to Permit the Consolidation of Life Insurance Companies with Other Companies	Issue: Consolidated Tax Filing
H.R. 909 Bill to Amend the Internal Revenue Code of 1986 to Permit the Consolidation of Life Insurance Companies with Other Companies	Issue: Consolidated Tax Filing
H.R. 5166 Tax Simplification Act of 2002	Issue: Tax
H.R. 3762 Pension Security Act of 2002	Issue: Tax (LTC)
S. 1992 Protecting America's Pensions Act of 2002	Issue: Tax (LTC)
S. 1921 Pension Plan Protection Act	Issue: Tax

**17. House(s) of Congress and Federal agencies contacted**

☒ Check if None

U.S. House of Representatives

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*Julia J. Norrell*

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8/14/02

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HCR

**16. Specific lobbying issues**

H.R. 872 Bipartisan Patient Protection Act (Patient Bill of Rights)	Issue: Health
SB 1052 Bipartisan Patient Protection Act (Patient Bill of Rights)	Issue: Health
H.R. 2563 Bipartisan Patient Protection Act (Patient Bill of Rights)	Issue: Health
H.R. 526 Bipartisan Patient Protection Act of 2001 (Patient Bill of Rights)	Issue: Health

**17. House(s) of Congress and Federal agencies contacted**

☒ Check if None

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RET

**16. Specific lobbying issues**

S. 1677 Independent Investment Advice Act

Issue: Retirement

**17. House(s) of Congress and Federal agencies contacted**

☒ Check if None

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ACC

16. Specific lobbying issues

H.R.3763 Public Company Accounting Reform & Investor Protection Act of 2002 Issue: Accounting

17. House(s) of Congress and Federal agencies contacted

☒ Check if None

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Signature: Julia J. Norrell Date: 8/14/02

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