

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

UBS AMERICAS INC

2. Address:

1501 K Street, N.W. Suite 1100, Washington, DC 20005

3. Principal place of business (if different from line 2):

City: Stamford State/Zip(or Country): CT 06901

4. Contact Name: JOHN SAVERCOOL

Telephone: 2025858987

E-mail (optional): John.Savercool@ubs.com

Senate ID #: 78436-12

House ID #: 36329000

7. Client Name: ☒ Self

TYPE OF REPORT

8. Year 2007 Midyear (January 1 - June 30): ☐ **OR** Year End (July 1 - December 31): ☒

9. Check if this filing amends a previously filed version of this report: ☐

10. Check if this is a Termination Report: ☐ => Termination Date: Dec 30, 1899 11. No Lobbying Activity: ☐

INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000: ☐

\$10,000 or more: ☐ => Income (nearest \$20,000): _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000: ☐

\$10,000 or more: ☒ => Expenses (nearest \$20,000): 380,000.00

14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

☒ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: UBS AMERICAS INC Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BAN (one per page)

16. Specific lobbying issues:

HR 698/S 1356, "Industrial Bank Holding Company Act of 2007." HR 948, "Social Security Number Protection Act." HR 958, "Data Accountability and Trust Act." HR 3046, "Social Security Number Privacy and Identity Theft Prevention Act." S 1260, "Data Security Act of 2007." S 2168, "Identity Theft Enforcement and Restitution Act."

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

Treasury, Dept of

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: ROWAN, PETER

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: UBS AMERICAS INC Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BNK (one per page)

16. Specific lobbying issues:

HR 3609, "Emergency Home Ownership and Mortgage Equity Protection Act of 2007." S 2136, "Helping Families Save their Homes in Bankruptcy Act of 2007."

17. House(s) of Congress and Federal agencies contacted:

Federal Reserve System
HOUSE OF REPRESENTATIVES
SENATE
Treasury, Dept of

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: GRAMM, WILLIAM PHILIP

Covered Official Position (if applicable): FORMER US SENATOR (R-TX)

Name: SAVERCOOL, JOHN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: UBS AMERICAS INC Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: ENG (one per page)

16. Specific lobbying issues:

HR 6, "CLEAN Energy Act of 2007." HR 3221, New Direction for Energy Independence, national Security, and Consumer Protection Act." S 1419, "Renewable Fuels, Consumer Protection, and Energy Efficiency Act of 2007."

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: ROWAN, PETER

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: UBS AMERICAS INC Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: FIN (one per page)

16. Specific lobbying issues:

Issues relating to 401(k) Plan Fee Disclosures. Issues relating to hedge funds and private equity governance. Addressed SEC with respect to proposal to eliminate the requirement to reconcile financial statements with US GAAP.

17. House(s) of Congress and Federal agencies contacted:

Executive Office of the President (EOP)

HOUSE OF REPRESENTATIVES

Homeland Security, Dept of (DHS)

SENATE

Securities & Exchange Commission (SEC)

Treasury, Dept of

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: RIBBENTROP, DICK

Covered Official Position (if applicable): N/A

Name: ROWAN, PETER

Covered Official Position (if applicable): N/A

Name: SAVERCOOL, JOHN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above.

UBS AG, previously listed on Form LD-1, has an interest in global sanctions policies, including relevant U.S. policies.

Registrant Name: UBS AMERICAS INC Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: GOV (one per page)

16. Specific lobbying issues:

HR 1427, "Federal Housing Finance Reform Act." HR 3012, "Fair Mortgage Practices Act of 2007." S 1299, "Borrower's Protection Act." U.S. Sanctions policy- consulted with staff from Treasury, SEC and Capitol Hill regarding U.S. sanctions policy. HR 3915, "Mortgage Reform and Anti-Predatory Lending Act of 2007." S 2058, "Close the Energy Loophole Act." HR 4626, "CFTC Reauthorization Act of 2007." HR 3185, "401(k) Fair Disclosure for Retirement Security Act." HR 3765, "To amend the Internal Revenue Code of 1986 to provide transparency with respect to fees and expenses charged to participant-directed defined contribution plans." Addressed SEC with respect to the adoption of International Financial Accounting Standards and regarding mutual fund fees. Addressed the SEC and the Department of Treasury regarding the regulation of Investment Advisors and Broker Dealers. Addressed the House of Representatives regarding regulatory reform. Addressed the Department of Homeland Security, the Executive Office of the President, and the Senate with respect to visa reform issues, including an increase in H1-B visas and extension of time limits on Optional Practical Training visas. S 1348, "Comprehensive Immigration Reform Act of 2007." HR 1908/S 1145, "The Patent Reform Act of 2007."

17. House(s) of Congress and Federal agencies contacted:
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: SAVERCOOL, JOHN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: UBS AMERICAS INC Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: RET (one per page)

16. Specific lobbying issues:

S 190, "To provide a technical correction to the Pension Protection Act of 2006." Computer model investment advice for participant-directed account plans. Qualified default investment alternatives for participant-directed account plans.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

Labor, Dept of (DOL)

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: ROWAN, PETER

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: UBS AMERICAS INC Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

HR 2785/S 1624, "To amend the Internal Revenue Code of 1986 to provide that the exception from the treatment of publicly traded partnerships as corporations for partnerships with passive-type income shall not apply to partnerships directly or indirectly deriving income from providing investment...

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

Treasury, Dept of

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: ROWAN, PETER

Covered Official Position (if applicable): N/A

Name: SAVERCOOL, JOHN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: UBS AMERICAS INC Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TRD (one per page)

16. Specific lobbying issues:

(HR 2785/S 1624 Continued)...adviser and related asset management services." HR 2834, "To amend the Internal Revenue Code of 1986 to treat income received by partners for performing investment management services as ordinary income received for the performance of services." (Carried interest) HR 878/S 601, "Simplification Through Additional Reporting Tax Act of 2007." (Basis reporting) HR 2136/S 681, "Stop Tax Haven Abuse Act." (Including economic substance) HR 2470, "America's Better Classroom Act of 2007." (Tax credit bonds) HR 6, "CLEAN Energy Act of 2007." (Tax titles) HR 4351, "The AMT Relief Act." (Economic substance, non-qualified deferred compensation) HR 4912, "To amend the Internal Revenue Code with respect to the treatment of prepaid derivative contracts." HR 3452, "To amend the Internal Revenue Code of 1986 to allow a credit with respect to clean renewable water supply bonds." HR 3970, "To amend the Internal Revenue Code of 1986 to provide additional tax relief to low and moderate income individuals, to repeal the individual alternative minimum tax, to reform the corporate income tax, and for other purposes." HR 556 ENR, "Foreign Investment and National Security Act of 2007." Trade issues between the United States and Switzerland.

17. House(s) of Congress and Federal agencies contacted:
HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON
Covered Official Position (if applicable): N/A
Name: SAVERCOOL, JOHN
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Feb 08, 2008

Printed Name and Title: JOHN SAVERCOOL, MANAGING DIRECTOR AND SENIOR LOBBY -

Information Update Page:

Complete ONLY where registration information has changed.

LOBBYIST UPDATE

23. Name of each previously reported individual who is NO LONGER expected to act as a lobbyist for the client

ISSUE UPDATE

24. General lobbying issues previously reported that NO LONGER pertain

AFFILIATED ORGANIZATIONS

25. Add the following organization(s)

26. Name of each previously reported organization that is NO LONGER affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

28. Name of each previously reported foreign entity the NO LONGER owns, OR controls, OR is affiliated with the registrant, client or affiliated organization

Signature: ON FILE Date: Feb 08, 2008

Printed Name and Title: -