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SECRETARY OF THE SENATE

06 JAN 23 PM 3: 53
LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant name			
Organization	Charles Schwab & Co., Inc.		
2. Address <input type="checkbox"/> Check if different than previously reported			
555 12th Street N.W.		Suite 740N	
City	Washington	State	DC
Zip Code	20004	Country	USA
3. Principal place of business (if different than line 2)			
City	State	Zip Code	Country
City	State/Zip or Country		
4a. Contact Name		b. Telephone number	c. E-mail
Prefix	Full Name		
Ms.	Sandra Gullatt	202.638.3751	sandra.gullatt@schwab.com
7. Client Name <input checked="" type="checkbox"/> Self			5. Senate ID #
Charles Schwab & Co., Inc.			3463712
			6. House ID #
			33951000

TYPE OF REPORT 8. Year 2005 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇨ Termination Date _____ 11. No Lobbying Activities

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000

\$10,000 or more ⇨ \$ _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000

\$10,000 or more ⇨ \$ 714,000

14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of option

Method A. Reporting amounts using LDA definitions only

Method B. Reporting amounts under section 6033(b)(8) of Internal Revenue Code

Method C. Reporting amounts under section 162(e) of the Revenue Code

Form Com

Printed Name and Title Jeff Brown, Senior Vice President Legislative and Regulatory Affairs

0000030962

Registrant Name Charles Schwab & Co., Inc. Client Name Charles Schwab & Co., Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, information as requested. Attach additional page(s) as needed.

15. General issue area code FIN - Financial Institutions/Investments/Securities (one per page)

16. Specific lobbying issues

Add page to continue specific issues description for this issue

H.R. 2121 Generating Retirement Ownership Through Long-Term Holding (GROWTH) Act of 2005

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives; U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists for this issue*

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Michael	Townsend		
Jeff	Brown		
Geof	Gradler		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

0000030963

Printed Name and Title Jeff Brown, Senior Vice President Legislative and Regulatory Affairs



Registrant Name Charles Schwab & Co., Inc. Client Name Charles Schwab & Co., Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code CSP - Consumer Issues/Safety/Protection (one per page)

16. Specific lobbying issues

Add page to continue specific issues description for this issue

S. 1004 Enhanced Consumer Protection Against Spyware Act of 2005
S. 687 Software Principles Yielding Better Levels of Consumer Knowledge Act
H.R. 29 Security Protect Yourself Against Cyber Trespass Act
H.R. 744 Internet Spyware Prevention Act of 2005

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives; U.S. Senate; Federal Trade Commission; Department of Commerce

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists for this issue area*

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Kim	Quish		
Geof	Gradler		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

000030964

Printed Name and Title Jeff Brown, Senior Vice President Legislative and Regulatory Affairs

Registrant Name Charles Schwab & Co., Inc.

Client Name Charles Schwab & Co., Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code RET - Retirement (one per page)

16. Specific lobbying issues

H.R. 1960 Pension Preservation and Savings Act of 2005
H.R. 1961 Pension Preservation and Savings Act of 2005
S. 1359 Retirement Savings and Security Act
S. 219 National Employee Savings and Trust Equity Guarantee Act
H.R. 1163/S. 535 Lifetime Savings Account Act of 2005

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives; U.S. Senate; Department of Treasury; Department of Labor; the White House

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists for this issue area*

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Kim	Quish		
Michael	Townsend		
Geof	Gradler		
Greg	Polley		
Jeff	Brown		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

0000030965

Printed Name and Title Jeff Brown, Senior Vice President Legislative and Regulatory Affairs



Registrant Name Charles Schwab & Co., Inc.

Client Name Charles Schwab & Co., Inc.

ADDENDUM for General Lobbying Issue Area RET

16. Specific lobbying issues (continued from previous page)

H.R. 1162/S. 546 Retirement Savings Account Act of 2005

H.R. 1161/S. 547 Amend the Internal Revenue Code of 1986 to provide for employer savings accounts

0000030966

Registrant Name Charles Schwab & Co., Inc. Client Name Charles Schwab & Co., Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code FIN - Financial Institutions/Investments/Securities (one per page)

16. Specific lobbying issues

Add page to continue specific issues description for this issue

H.R. 2386 College 529 Invest in Education Savings for Tomorrow Act of 2005
S. 1112 College 529 Invest Act of 2005

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives; U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists for this issue*

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Kim	Quish		
Michael	Townsend		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Printed Name and Title Jeff Brown, Senior Vice President Legislative and Regulatory Affairs

0000030967



Registrant Name Charles Schwab & Co., Inc.

Client Name Charles Schwab & Co., Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code CSP - Consumer Issues/Safety/Protection (one per page)

16. Specific lobbying issues

S. 751 Notification of Risk to Personal Data Act
S. 1326 Notification of Risk to Personal Data Act
S. 1332 Personal Data Privacy and Security Act of 2005
H.R. 3140 Consumer Data Security Act of 2005
S. 768 Comprehensive ID Theft Prevention Act
H.R. 1069 Notification to Risk to Personal Data Act

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives; U.S. Senate; Federal Trade Commission; Department of Commerce; the White House

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists for this issue area*

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Kim	Quish		
Jeff	Brown		
Geof	Gradler		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Add a page for a different issue area

Printed Name and Title Jeff Brown, Senior Vice President Legislative and Regulatory Affairs

1000030968

Registrant Name Charles Schwab & Co., Inc.

Client Name Charles Schwab & Co., Inc.

ADDENDUM for General Lobbying Issue Area CSP

16. Specific lobbying issues (continued from previous page)

H.R. 1080 Information Protection and Security Act
S. 1216 Financial Privacy Breach Notification Act of 2005

0000030969

Add page to continue specific issues description for this is

