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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name O'Melveny & Myers LLP			
2. Address <input type="checkbox"/> Check if different than previously reported 555 13th Street, N.W., Suite 500W			
3. Principal Place of Business (if different from line 2) City: Washington State/Zip (or Country) DC, 20004			
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
Kerry Krentler	(202) 383-5300		
7. Client Name <input type="checkbox"/> Self AOL Time Warner			6. House ID # 302

TYPE OF REPORT 8. Year 2001 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇨ Termination Date _____ 11. No Lobbying Activities

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
<p align="center">12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>40,000.00</u> Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center">13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6113 Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code</p>

Signature _____

Printed Name and Title _____

LD-2 (REV. 6/98)



Registrant Name O'Melveny & Myers LLP Client Name AOL Time Warner

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code as requested. Attach additional page(s) as needed.

15. General issue area code COM (one per page)

16. Specific lobbying issues

Competition in Internet and related computer sectors.

17. House(s) of Congress and Federal agencies contacted Check if None

House
Senate
Department of Justice

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Ronald A. Klain	
Jessica Davidson Miller	
Jeremy B. Bash	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date 02/14/2002



Registrant Name O'Melveny & Myers LLP Client Name AOL Time Warner

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each co information as requested. Attach additional page(s) as needed.

15. General issue area code CPI (one per page)

16. Specific lobbying issues

Competition in Internet and related computer sectors.

17. House(s) of Congress and Federal agencies contacted Check if None

House
Senate
Department of Justice

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Ronald A. Klain	
Jessica Davidson Miller	
Jeremy B. Bash	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date 02/14/2002

