

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

KAISER FOUNDATION HEALTH PLAN

2. Address:

ONE KAISER PLAZA, ORDWAY BLDG. 27th FLOOR, OAKLAND, CA 94612

3. Principal place of business (if different from line 2):

4. Contact Name: STEVE ZATKIN

Telephone: 5102712626

E-mail (optional): steve.zatkin@kp.org

Senate ID #: 21027-12

House ID #:

7. Client Name: ☒ Self

TYPE OF REPORT

8. Year 2006 Midyear (January 1 - June 30): ☐ **OR** Year End (July 1 - December 31): ☒

9. Check if this filing amends a previously filed version of this report: ☐

10. Check if this is a Termination Report: ☐ => Termination Date: 11. No Lobbying Activity: ☐

INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000: ☐

\$10,000 or more: ☐ => Income (nearest \$20,000): _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000: ☐

\$10,000 or more: ☒ => Expenses (nearest \$20,000): 240,000.00

14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

☒ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BUD (one per page)

16. Specific lobbying issues:

* for the fiscal year ending September 30, 2007, and for other purposes, issues relating to health plans. Sponsor: Senator Arlen Specter "Departments of Labor, Health and Human Services, and Education, and Related Agencies Appropriations Act, 2007" - S 3708 To make appropriations for the Departments of Labor, Health and Human Services, and Education, and related agencies "Tax Relief and Health Care Act of 2006" - HR 6111 Health care issues relating to health plans. and related agencies for the fiscal year ending September 30, 2007, and for other purposes, issues relating to health plans. Sponsor: Congressman Ralph Regula "Departments of Labor, Health and Human Services, and Education, and Related Agencies Appropriations Act, 2007" - H.R.5647 To make appropriations for the Departments of Labor, Health and Human Services, and Education, "Deficit Reduction Act of 2005" - HR 4241 To provide for reconciliation pursuant to section 201(a) of the concurrent resolution on the budget for fiscal year 2006, issues relating to health plans. Sponsor: Congressman Jim Nussle "Tax Relief Act of 2005" - S 2020 To provide for reconciliation pursuant to section 202(b) of the concurrent resolution on the budget for fiscal year 2006, issues relating to health plans. Sponsor: Senator Charles Grassley 19 28 29 30

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BARRUETA, ANTHONY

Covered Official Position (if applicable): N/A

Name: BROWN, FISH

Covered Official Position (if applicable): N/A

Name: BURNETT, LAIRD

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: HCR (one per page)

16. Specific lobbying issues:

* "Dietary Supplement and Nonprescription Drug Consumer Protection Act" - S 3546 A bill to amend the Federal Food, Drug, and Cosmetic Act with respect to serious adverse event reporting for dietary supplements and nonprescription drugs, and for other purposes. "The Health Information Technology Promotion Act" - HR 4157 A bill to amend the Social Security Act to encourage the dissemination, security, confidentiality, and usefulness of health information technology, issues relating to health plans. Sponsor: Congresswoman Nancy Johnson "Small Employers Health Benefits Program Act of 2006" - S 2510 To establish a national program administered by the Office of Personnel Management to offer health benefits plans to individuals who are not federal employees and for other purposes, issues relating to health plans. Sponsor(s) Sens. Richard Durbin and Blanche Lincoln "Tax Free Health Savings Act of 2006" - HR 5262 To amend the Internal Revenue Code of 1986 to provide tax incentives for the payment of premiums for high deductible health plans and for other purposes, issues relating to health plans. Sponsor: Congressman Eric Cantor "Health Opportunity Patient Empowerment Act of 2006" - S 6134 A bill to amend the Internal Revenue Code of 1986 to expand health coverage through the use of high deductible health plans and to encourage the use of health savings accounts, issues relating to health plans. Sponsor: Cong. Eric Cantor "Office of National Drug Control Policy Reauthorization Act of 2005" - HR 2829 To reauthorize the Office of National Drug Control Policy Act, issues relating to health plans. Sponsor(s): Congressman Mark Souder and Congressman Tom Davis issues relating to health plans. Sponsor: Senator Orrin Hatch "Office of National Drug Control Policy Reauthorization Act of 2006" - HR 6344 A bill to reauthorize the Office National Drug Control Policy Act, issues relating to health plans Sponsor: Congressman Mark Souder "Medicare Cost Contract Extension and Refinement Act of 2005" - S 1403 To amend title XVIII of the Social Security Act to extend reasonable cost contracts under Medicare, issues relating to health plans. Sponsor: Senator Ron Wyden 13 14 15 16 17 31 32

17. House(s) of Congress and Federal agencies contacted:
HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BARRUETA, ANTHONY
Covered Official Position (if applicable): N/A
Name: BROWN, FISH
Covered Official Position (if applicable): N/A
Name: BURNETT, LAIRD
Covered Official Position (if applicable): N/A
Name: BURNETT, LAIRD
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: KAISER FOUNDATION HEALTH PLAN Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: INS (one per page)

16. Specific lobbying issues:

* "Health Care Choice Act of 2005" - HR 2355 To amend the Public Health Service Act for cooperative governing of individual health insurance coverage offered in interstate commerce, issues relating to health plans. Sponsor: Congressman John Shadegg "Health Care Choice Act of 2005" - S 1015 To amend the Public Health Service Act to provide for cooperative governing of individual health insurance coverage offered in interstate commerce, issues relating to health plans. Sponsor: Senator Jim DeMint 21

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BARRUETA, ANTHONY

Covered Official Position (if applicable): N/A

Name: BROWN, FISH

Covered Official Position (if applicable): N/A

Name: BURNETT, LAIRD

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: KAISER FOUNDATION HEALTH PLAN Client Name: Self

LOBBYING ACTIVITY.

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15. General issue area code: LBR (one per page)

16. Specific lobbying issues:

* and for other purposes, issues relating to health plans. Sponsor: Senator James Sensenbrenner "Comprehensive Immigration Reform Act" - S 4437 A bill to provide for comprehensive immigration reform and for other purposes, issues relating to health plans. Sponsor: Senator Arlen Specter "Border Protection, Antiterrorism, and Illegal Immigration Control Act of 2005"- HR 4437 A bill to amend the Immigration and Nationality Act to strengthen enforcement of the immigration laws, to enhance border security, 26

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BROWN, FISH

Covered Official Position (if applicable): N/A

Name: BURNETT, LAIRD

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: MMM (one per page)

16. Specific lobbying issues:

* "Pharmacy Access Improvement Act" - S 2664 A bill to amend Title XVIII of the Social Security Act to improve access to pharmacies under part D, issues relating to health plans. Sponsor: Senator Max Baucus "Bipartisan Commission on the Medicaid Act of 2005" - S 338 To provide for the establishment of a Bipartisan commission on Medicaid, issues relating to health plans. Sponsor: Senator Gordon Smith "Medicare Value Purchasing Act of 2005" - S 1356 To amend Title XVIII of the Social Security Act to provide incentives for the provision of high quality care under the Medicare program, issues relating to health plans. Sponsor: Senator Charles Grassley "Bipartisan Commission on Medicaid Act of 2005" - HR 985 To provide for the establishment of a Bipartisan Commission on Medicaid, issues relating to health plans. Sponsor: Congresswoman Heather Wilson "Medicare Cost Contract Extension and Refinement Act of 2005" - HR 4050 To amend title XVIII of the Social Security Act to extend reasonable cost contracts under Medicare, issues relating to health plan. Sponsor: Senator Ron Wyden "No Title I an amendment to the Deficit Reduction Act of 2005" - S 3590 To amend title XIX of the Social Security Act to delay the effective date of the amendments made by the Deficit Reduction Act of 2005 requiring documentation evidencing citizenship or nationality "Medicare Prescription Drug Simplification Act of 2006" - S 2665 A bill to amend Title XVIII of the Social Security Act to simplify and improve the Medicare prescription drug program, issues relating to health plans. Sponsor: Senator Max Baucus "Medicare Drug Benefit Enrollment Fairness Act of 2006" - HR 5399 To amend title XVIII of the Social Security Act to eliminate the Medicare prescription drug late enrollment penalty for months during 2006, and for other purposes, issues relating to health plans. Sponsor: Rep. Nancy Johnson for State Health Insurance Counseling Programs and area Agencies on Aging, and for other purposes, issues related to health plans. Sponsor(s) Sens. Charles Grassley and Max Baucus "Medicare Late Enrollment Assistance Act of 2006" I S 2810 To amend title XVIII of the Social Security Act to eliminate months in 2006 from the calculation of any late enrollment penalty under the Medicare Part D prescription drug program and to provide for additional funding as a condition for receipt of medical assistance under the Medicaid program, issues relating to health plans. Sponsor: Senator Daniel Akaka "Medicare Drug Formulary Protection Act of 2006" - S 2255 A bill to amend Title XVIII of the Social Security Act to prohibit removal of covered part D drugs from a prescription drug plan formulary during the plan year once an individual has enrolled in the plan, issues relating to health plans. Sponsor: Senator Diane Feinstein and organizations, and congressional support agencies, issues relating to health plans. Sponsor: Senator Ron Grassley "Federal Family Health Information Technology Act of 2006" I HR 4859 To establish electronic health records for federal workers, retirees, and their dependents, issues relating to health plans. Sponsor: Rep. Jon Porter "Medicare Data Access and Research Act" - S 3897 A bill to amend Titles XI and XVIII of the Social Security Act to provide for the sharing of certain data collected by the Centers for Medicare & Medicaid Services with certain agencies, research centers 1 2 3 4 5 6 7 8 9 10 11

17. House(s) of Congress and Federal agencies contacted:
HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BARRUETA, ANTHONY
Covered Official Position (if applicable): N/A
Name: BROWN, FISH
Covered Official Position (if applicable): N/A
Name: BURNETT, LAIRD
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

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15. General issue area code: RET (one per page)

16. Specific lobbying issues:

* "National Employee Savings and Trust Equity Guarantee Act of 2005" - S 1953 To amend the Internal Revenue Code of 1986 and the Employee Retirement Income Security Act of 1974 to protect the retirement security of American workers by ensuring that pension benefits are funded "Pension Preservation and Portability Act of 2005" - HR 2831 To amend title 1 of the Employee Retirement Income Security Act of 1974 and the Internal Revenue Code of 1986 to make improvements in benefit accrual standards, issues relating to health plans. Sponsor: Congressman John Boehner "Pension Protection Act of 2005" - HR 2830 To amend the Employee Retirement Income Security Act of 1974 and the Internal Revenue Code of 1986 to reform the pension funding rules and for other purposes, issues relating to health plans. Sponsor: Congressman John Boehner and that pension assets are adequately diversified and by providing workers with adequate access to, and information about, their pension plans, and for other purposes, issues relating to health plans. Sponsor: Senator Charles Grassley 23 24

17. House(s) of Congress and Federal agencies contacted:
HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BARRUETA, ANTHONY
Covered Official Position (if applicable): N/A
Name: BROWN, FISH
Covered Official Position (if applicable): N/A
Name: BURNETT, LAIRD
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: KAISER FOUNDATION HEALTH PLAN Client Name: Self

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Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

to repeal the sunset provision for the estate and generation-skipping taxes, and to extend expiring provisions, and for other purposes, issues relating to mental health parity and health plans. Sponsor: Congressman William Thomas "Estate Tax and Extension of Tax Relief Act of 2006" - HR 5970 A bill to amend the Internal Revenue Code of 1986 to increase the unified credit against the estate tax to an exclusion equivalent of \$5,000,000,

17. House(s) of Congress and Federal agencies contacted:
HOUSE OF REPRESENTATIVES

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BROWN, FISH

Covered Official Position (if applicable): N/A

Name: BURNETT, LAIRD

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Feb 12, 2007

Printed Name and Title: STEVE ZATKIN, SVP GENERAL COUNSEL -