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 Legislative Resource Center Office of Public Records
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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

| | | | |
|--|----------------------------------|---|-----------------------------------|
| 1. Registrant Name GENERAL MILLS, INC. | | | |
| 2. Address <input checked="" type="checkbox"/> Check if different than previously reported 601 13th STREET, NW; SUITE 510 SOUTH | | | |
| 3. Principal Place of Business (if different from line 2) City: WASHINGTON State/Zip (or Country) DC 20005 | | | |
| 4. Contact Name MARY CATHERINE TOKER | Telephone 202-737-8200 | E-mail (optional) mary.toker@genmills.com | 5. Senate ID # 16010-00 |
| 7. Client Name <input checked="" type="checkbox"/> Self | | | 6. House ID # 3149400 |

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) OR Year End (July 1-Dec

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇌ Termination Date _____

11. No Lobbyin

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

| | |
|---|---|
| <p align="center">12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇌ \$ _____ <small>Income (nearest \$20,000)</small></p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p> | <p align="center">13. Organizations</p> <p>EXPENSES relating to lobbying activities for this re period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇌ \$ <u>360,000</u> <small>Expenses (nearest \$20</small></p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description:</p> <p><input checked="" type="checkbox"/> Method A. Reporting amounts using LDA defin</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 66 Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 16 Internal Revenue Code</p> |
|---|---|

Signature Mary Catherine Toker

Registrant Name GENERAL MILLS Client Name SELF

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the regi engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, pr information as requested. Attach additional page(s) as needed.

15. General issue area code **FOO** (one per page)

16. Specific lobbying issues

Executive – Regulatory: Agricultural Trade, Health and Nutrition, Food Labeling

Legislative: Food Labeling, Agricultural Trade, Health and Nutrition

17. House(s) of Congress and Federal agencies contacted Check if None

United States Senate, United States House of Representatives
United States Department of Agriculture, United States Trade Representative
Health and Human Services, Food and Drug Administration

18. Name of each individual who acted as a lobbyist in this issue area

| Name | Covered Official Position (if applicable) |
|----------------------|---|
| MARY CATHERINE TOKER | |
| JEFFREY A. SHAPIRO | |
| | |
| | |
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| | |
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19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date February 14, 2005

Printed Name and Title MARY CATHERINE TOKER; VICE PRESIDENT, GOVERNMENT RELATI

