

SCHULTE ROTH & ZABEL LLP

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SECRETARY OF THE SENATE
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www.srz.com

Gary B. Fiebert
Executive Director
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E-mail
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October 11, 2005

Secretary of the Senate
Office of Public Records
232 Hart Senate Office Building
Washington, DC 20510

Re: LDA - Semiannual Report for Schulte Roth & Zabel LLP
Senate ID #: 72155-12

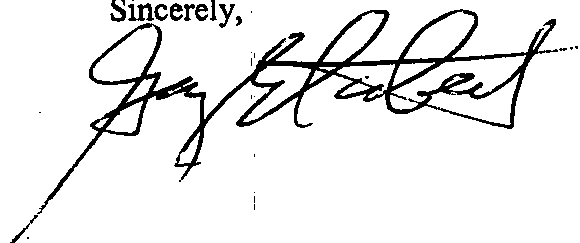
To Whom It May Concern:

Pursuant to your request, enclosed is the completed Schulte Roth & Zabel's 2005 mid-year filing of the Form LD-1 in association with Cerberus Partners.

Please be advised that all communications should be directed to me in the future. Ms. Santangelo is no longer serving as the Firm's contact person.

Thank you.

Sincerely,



Enclosure

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Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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SECRETARY OF THE SENATE

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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant name			
Organization	Schulte Roth Zabel LLP		
2. Address <input type="checkbox"/> Check if different than previously reported			
Address	919 Third Avenue		
City	New York	State	NY
		Zip Code	10022
		Country	USA
3. Principal place of business (if different than line 2)			
City		State	
		Zip Code	
		Country	
4a. Contact Name		b. Telephone number	c. E-mail
Prefix	Full Name		
Mr.	Gary B. Fiebert	212-756-2577	gary.fiebert@srz.com
7. Client Name <input type="checkbox"/> Self			5. Senate ID #
Securities Industries Association			72155-12
			6. House ID #
			35952000

TYPE OF REPORT 8. Year 2005 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇒ Termination Date _____

11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
12. Lobbying Firms INCOME relating to lobbying activities for this reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	13. Organizations EXPENSES relating to lobbying activities for this reporting period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> ⇒ \$ _____ 14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options. <input type="checkbox"/> Method A. Reporting amounts using LDA definitions only <input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Form Comp

Printed Name and Title Alan R. Glickman, Partner

1000132491

Registrant Name Schulte Roth & Zabel LLP

Client Name Securities Industries Ass

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and provide information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

Add page to continue specific issues description for this issue

USA Patriot Act and implementing regulations.

17. House(s) of Congress and Federal agencies contacted Check if None

[Empty box for listing House(s) of Congress and Federal agencies contacted]

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists for this issue*

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Betty	Santangelo		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Add a page for a different is

Printed Name and Title Alan R. Clickman Partner

0000132492

Registrant Name Schulte Roth & Zabel LLP Client Name Securities Industries Asso

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

Address

City

State

Zip Code

Country

21. Client new principal place of business (if different than line 20)

City

State

Zip Code

Country

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

First Name	Last Name	Suffix	First Name	Last Name	Suffix
1			3		
2			4		

ISSUE UPDATE

24. General lobbying issues that no longer pertain

Find the code to select below.

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal place of Business (city and state or country)
	Address C/S/Z	City State Country
	Address C/S/Z	City State

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

1	2	3
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FOREIGN ENTITIES

27. Add the following foreign entities

Name	Street Address City	Address State/Province Country	Principal place of business (city and state or country) City State Country	Amount of contribution for lobbying activities	Ownership percentag client

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant, client affiliated organization

1	3	5
2	4	6

Add a page for more update

Printed Name and Title Alan R. Glickman, Partner

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