

01 AUG 13 AM 11

Clerk of the House of Representatives  
Legislative Resource Center  
B-106 Cannon Building  
Washington, DC 20515

Secretary of the Senate  
Office of Public Records  
232 Hart Building  
Washington, DC 20510

**LOBBYING REPORT**

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <b>The Trustees of the University of Pennsylvania</b>			
2. Address <input type="checkbox"/> Check if different than previously reported <b>3451 Walnut Street</b>			
3. Principal Place of Business (if different from line 2) City: <b>Philadelphia,</b> State/Zip (or Country) <b>PA 19104</b>			
4. Contact Name <b>Carol R. Scheman</b>	Telephone <b>215-898-1388</b>	E-mail (optional) <b><u>scheman@pobox.upenn.edu</u></b>	5. Senate ID # <b>38608</b>
7. Client Name <input type="checkbox"/> Self			6. House ID # <b>38608</b>

**TYPE OF REPORT** 8. Year 2001 Midyear (January 1-June 30) ☒ OR Year End (July 1-December 31) ☐
9. Check if this filing amends a previously filed version of this report ☐10. Check if this is a Termination Report ☐ ⇒ Termination Date \_\_\_\_\_11. No Lobbying Act ☐**INCOME OR EXPENSES - Complete Either Line 12 OR Line 13**

**12. Lobbying Firms**

**INCOME** relating to lobbying activities for this reporting period was:

Less than \$10,000 ☐

\$10,000 or more ☐ ⇒ \$ \_\_\_\_\_  
Income (nearest \$20,000)

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

**13. Organizations**

**EXPENSES** relating to lobbying activities for this reporting period were:

Less than \$10,000 ☐

\$10,000 or more ☒ ⇒ \$ \$140,000  
Expenses (nearest \$20,000)

**14. REPORTING METHOD.** Check box to indicate accounting method. See instructions for description of options.

☐ Method A. Reporting amounts using LDA definition

☒ Method B. Reporting amounts under section 6033(b) Internal Revenue Code

☐ Method C. Reporting amounts under section 162(e) Internal Revenue Code

Signature Printed Name and Title Carol R. Scheman, Vice President for Government, Community & Public

[REDACTED]

Registrant Name The Trustees of the University of Pennsylvania Client Name Self- ID #38608-12 Senate - #38608 House

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the regi engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, p information as requested. Attach additional page(s) as needed.

15. General issue area code BUD (one per page)

16. Specific lobbying issues

H.R. 2620/S. 1216 Department of Veterans Affairs, Housing and Urban Development and Independent Agencies Appropriations Act, 2002  
H.R.2217 Department of Interior and Related Agencies Appropriations Act, 2002  
H.R. 23111/S. 1171 Energy and Water Development Appropriations Act, 2002  
HR 2500/S 1215 Appropriations for the Department of Commerce, Justice, State, the Judiciary, and Related Agencies Appropriations Act, 2002  
H.R. 2216/S.1077 FY2001 Supplemental Appropriations Bill  
Appropriations for the Department of Labor, HHS, Education

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	Vice President for Government, Community & Public Affairs

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature  Date August 10, 2001

Printed Name and Title Carol R. Scheman, Vice President for Government, Community & Public Affairs

[REDACTED]

Registrant Name The Trustees of the University of Pennsylvania Client Name Self- ID #38608-12 Senate - #38608 House

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, information as requested. Attach additional page(s) as needed.

15. General issue area code EDU (one per page)

16. Specific lobbying issues

HR 1/S 1, ESEA reauthorization  
HR 768, Need-based Educational Aid Act of 2001, a bill to amend the Improving America's Schools Act of 1994 to make permanent the favorable treatment of need-based educational aid under the antitrust laws  
Office of Educational Research and Improvement Reauthorization


17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	Vice President for Government, Community & Public Affairs

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature  Date August 10, 2001  
Printed Name and Title Carol R. Scheman, Vice President for Government, Community & Public Affairs

[REDACTED]

Registrant Name The Trustees of the University of Pennsylvania Client Name Self- ID #38608-12 Senate - #38608 House

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code MED (one per page)

16. Specific lobbying issues

HR 1609/S 885, a bill to amend title XVIII of the Social Security Act to provide for national standardized payment amounts for inpatient hospital services furnished under the Medicare Program.

HR 1556/S 839, the American Hospital Preservation Act of 2001

HR 1436/S 706, the Nurse Reinvestment Act

HR 854/S 572, the Medicaid Safety Net Hospital Continued Preservation Act of 2001

HR 1604/S 776, the Medicaid Safety Net Improvement Act of 2001

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

U.S. House of Representatives

U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Russ Molloy, J.D.	Associate Executive Vice President for Government Affairs University of Pennsylvania Health System

19. Interest of each foreign entity in the specific issues listed on line 16 above

☐ Check if None

Signature



Date August 10, 2001

Printed Name and Title Carol R. Scheman, Vice President for Government, Community & Public Affairs

7  
[REDACTED]



Registrant Name The Trustees of the University of Pennsylvania Client Name Self- ID #38608-12 Senate - #38608 House

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, information as requested. Attach additional page(s) as needed.

15. General issue area code MED (one per page)

16. Specific lobbying issues (continued from previous page)

HR 287, the Prompt Payment of Health Benefits Claims Act of 2001  
S 135, the Direct Graduate Medical Education Improvement Act of 2001  
S 721, the Nurse Employment and Education Act  
HR 1331/S 683, the Fair Care for the Uninsured Act of 2001  
S 743, Medical Education Trust Fund Act of 2001  
Medicare Recapture, Uncompensated Care, Regulatory Burdens,  
Research Funding

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Russ Molloy, J.D.	Associate Executive Vice President for Government and Public Affairs University of Pennsylvania Health System

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature



Date August 10, 2001

Printed Name and Title Carol R. Scheman, Vice President for Government, Community & Public Affairs



The Trustees of the  
Registrant Name University of Pennsylvania Client Name Self- ID #38608-12 Senate - #38608 House

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, information as requested. Attach additional page(s) as needed.

15. General issue area code SCI (one per page)

16. Specific lobbying issues

HR100: A bill to establish and expand programs relating to science, mathematics, engineering, and technology education.

HR101: A bill to amend the Elementary and Secondary Education Act of 1965 to establish and expand programs relating to science, mathematics, engineering, and technology education.

HR102: A bill to amend the Internal Revenue Code of 1986 to encourage stronger math and science programs at elementary and secondary schools.

Federal Technology Policy

Research Funding for Physical Sciences and Technology

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives

U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	Vice President for Government, Community & Public Affairs

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature



Date August 10, 2001

Printed Name and Title Carol R. Scheman, Vice President for Government, Community & Public Affairs

[REDACTED]

The Trustees of the  
Registrant Name University of Pennsylvania Client Name Self- ID #38608-12 Senate - #38608 House

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

H.R. 1836 Economic Growth and Tax Relief Reconciliation Act of 2001

H.R. 1483 / S. 133 Employee Educational Assistance Act

H.R. 7 Community Solutions Act of 2001

S 23, New Urban Agenda Act of 2001

S. 592 Savings Opportunity and Charitable Giving Act of 2001

H.R. 436 Amending the Internal Revenue Code to repeal the dollar limitation on the deduction for on education loans

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives

U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	Vice President for Government, Community & Public Affairs

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature



Date August 10, 2001

Printed Name and Title Carol R. Scheman, Vice President for Government, Community & Public Affairs



Registrant Name The Trustees of the Client Name University of Pennsylvania Self- ID #38608-12 Senate - #38608 House  
**Information Update Page - Complete ONLY where registration information has changed.**

20. Client new address

21. Client new principal place of business (if different from line 20)

City

State/Zip (or Country)

22. New general description of client's business or activities

### LOBBYIST UPDATE

23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

Russ Molloy, JD, Associate Executive Vice President for Government Relations, University of Pennsylvania Health System

### ISSUE UPDATE

24. General lobbying issues previously reported that no longer pertain

### AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Business (city and state or country)

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

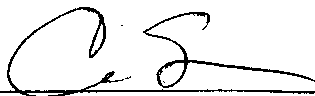
### FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	Ownership per client

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant, affiliated organization

Signature



Date

August 10, 2001

Printed Name and Title

Carol R. Scheman, Vice President for Government, Community & Public Affairs

[REDACTED]