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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) – All Filers Are Required to Complete This Page

| | | | |
|---|------------------------------------|-------------------|------------------------------------|
| 1. Registrant Name The Legislative Strategies Group | | | |
| 2. Address <input type="checkbox"/> Check if different than previously reported 600 – 13th Street, NW, Suite 790, Washington, D.C. 20005 | | | |
| 3. Principal Place of Business (if different from line 2) City: N.A. State/Zip (or Country): | | | |
| 4. Contact Name Katherine Merritt | Telephone (202) 628-6870 | E-mail (optional) | 5. Senate ID # 43651-125 |
| 7. Client Name <input type="checkbox"/> Self Eli Lilly and Company | | | 6. House ID # 34137006 |

9. **TYPE OF REPORT** 8. Year 2001 Midyear (January 1-June 30) **OR** Year End (July 1-December 31)
10. Check if this filing amends a previously filed version of this report
11. Check if this is a Termination Report ⇔ Termination Date _____ 11. No Lobbying

INCOME OR EXPENSES – Complete Either Line 12 **OR** Line 13

| 12. Lobbying Firms | 13. Organizations |
|--|---|
| INCOME relating to lobbying activities for this reporting period was: | EXPENSES relating to lobbying activities for this reporting period were: |
| Less than \$10,000 <input type="checkbox"/> | Less than \$10,000 <input type="checkbox"/> |
| \$10,000 or more <input checked="" type="checkbox"/> ⇔ \$ <u>40,000</u> Income (nearest \$20,000) | \$10,000 or more <input type="checkbox"/> ⇔ \$ _____ Expenses (nearest \$20,000) |
| Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client). | 14. REPORTING METHOD. Check box to indicate reporting method. See instructions for descriptor |
| | <input type="checkbox"/> Method A. Reporting amounts using LDA deferral method |
| | <input type="checkbox"/> Method B. Reporting amounts under section 162(e) of the Internal Revenue Code |
| | <input type="checkbox"/> Method C. Reporting amounts under section 162(f) of the Internal Revenue Code |

Signature _____

Printed Name and Title **Larry E. Smith, President**

May 6, 2002

Registrant Name The Legislative Strategies Group Client Name Eli Lilly and Company

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each** information as requested. Attach additional page(s) as needed.

15. General issue area code HCR (one per page)

16. Specific lobbying issues

Health Care

17. House(s) of Congress and Federal agencies contacted Check if None
 U. S. House of Representatives
 United States Senate

18. Name of each individual who acted as a lobbyist in this issue area

| Name | Covered Official Position (if applicab |
|-----------------------|--|
| <u>Denise Henry</u> | |
| <u>Martin B. Gold</u> | |
| <u>Larry E. Smith</u> | |
| <u>G. David Mason</u> | |
| <u>Ronna Freiberg</u> | |
| <u>Sara Franko</u> | |

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____

Printed Name and Title Larry E. Smith, President May 6, 2002

Registrant Name The Legislative Strategies Group Client Name Eli Lilly and Company

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each** information as requested. Attach additional page(s) as needed.

15. General issue area code MMM (one per page)

16. Specific lobbying issues

Medicare Reimbursement

17. House(s) of Congress and Federal agencies contacted Check if None

U. S. House of Representatives
United States Senate

18. Name of each individual who acted as a lobbyist in this issue area

| Name | Covered Official Position (if applicab |
|-----------------------|--|
| <u>Denise Henry</u> | |
| <u>Martin B. Gold</u> | |
| <u>Larry E. Smith</u> | |
| <u>G. David Mason</u> | |
| <u>Ronna Freiberg</u> | |
| <u>Sara Franko</u> | |

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____

Printed Name and Title Larry E. Smith, President May 6, 2002

Registrant Name The Legislative Strategies Group Client Name Eli Lilly and Company

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

21. Client new principal place of business (if different from line 20)

City

State/Zip (or Country)

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

G. David Mason

ISSUE UPDATE

24. General lobbying issues previously reported that no longer pertain

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

| Name | Address | Principal Place of (city and state or |
|------|---------|---------------------------------------|
| | | |

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

| Name | Address | Principal place of business (city and state or country) | Amount of contribution for lobbying activities |
|------|---------|---|--|
| | | | |

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registered affiliated organization

Signature *Larry E. Smith*
Printed Name and Title Larry E. Smith, President

February 7
Date *Amended*