

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

CUNA MUTUAL INSURANCE SOCIETY

2. Address:

PO BOX 391 MAIL STOP 5910 4 C5+1, MADISON, WI 53701

3. Principal place of business (if different from line 2):

City: 5910 MINERAL POINT ROAD State/Zip(or Country): WI 53705

4. Contact Name: JAMES L. CARNEY

Telephone: 608-231-8853

E-mail (optional): jim.carney@cunamutual.com

Senate ID #: 80510-12

House ID #: 36270000

7. Client Name: Self

TYPE OF REPORT

8. Year 2004 Midyear (January 1 - June 30): **OR** Year End (July 1 - December 31):

9. Check if this filing amends a previously filed version of this report:

10. Check if this is a Termination Report: => Termination Date: _____ 11. No Lobbying Activity:

INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000:

\$10,000 or more: => Income (nearest \$20,000): _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000:

\$10,000 or more: => Expenses (nearest \$20,000): 240,000.00

14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

- Method A.** Reporting amounts using LDA definitions only
 Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code
 Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: CUNA MUTUAL INSURANCE SOCIETY Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: FIN (one per page)

16. Specific lobbying issues:

Expand authority of federal credit unions to acquire secondary capital and permit its use to help meet prompt corrective action (PCA) standards promulgated by NCUA. Also, expanded authority to offer member business loans. Credit Union Regulatory Relief Act (CURIA), H.R. 3579. SEC rule to modify broker/dealer registration exemption for credit union service organizations (CUSOs) and to extend exemptions to credit unions to same extent as granted to banks and thrifts. Changes to regulatory structure for government sponsored enterprises (GSEs), especially regarding capital requirements.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES
Natl Credit Union Administration (NCUA)
SENATE
Securities & Exchange Commission (SEC)

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BLANCHARD, LARRY
Covered Official Position (if applicable): N/A
Name: CARNEY, JAMES
Covered Official Position (if applicable): N/A
Name: CARNEY, JAMES
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CUNA MUTUAL INSURANCE SOCIETY Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: INS (one per page)

16. Specific lobbying issues:

Creation of an optional federal charter, or national insurance market regulations, at the federal level. Extension of federal insurance backstop under the Terrorism Risk Insurance Act of 2002; H.R. 4634, "Terrorism Insurance Backstop Extension Act of 2004."

17. House(s) of Congress and Federal agencies contacted:
HOUSE OF REPRESENTATIVES

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BLANCHARD, LARRY
Covered Official Position (if applicable): N/A
Name: CARNEY, JAMES
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CUNA MUTUAL INSURANCE SOCIETY Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: POS (one per page)

16. Specific lobbying issues:

Avoid or minimize postal rate hike beginning in 2006 by supporting USPS effort to modify its retirement funding obligations. H.R. 4341 and S. 2468, "Postal Accountability and Enhancement Act."

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BLANCHARD, LARRY

Covered Official Position (if applicable): N/A

Name: CARNEY, JAMES

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CUNA MUTUAL INSURANCE SOCIETY Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

IRC Sec. 809/815: secure repeal or suspension of both code sections. H.R. 3108, "The Pension Funding Equity Act;" H.R. 4520, "The American Jobs Act of 2004," and S. 1637, "Jumpstart Our Business Strength Act of 2004." Tax deduction for private mortgage insurance premiums. H.R. 4520 and S. 1637 (see above). Discounted options for nonqualified employee compensation plans under IRC Sec. 83 and 457. H.R. 1100; H.R. 3108; H.R. 1776, "Pension Preservation and Savings Expansion Act of 2003." Maintain state-chartered credit unions' tax exemption with broad interpretation of IRC Sec. 511-513, unrelated business income tax (UBIT).

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

Internal Revenue Service (IRS)

SENATE

Treasury, Dept of

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BLANCHARD, LARRY

Covered Official Position (if applicable): N/A

Name: CARNEY, JAMES

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CUNA MUTUAL INSURANCE SOCIETY Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TOR (one per page)

16. Specific lobbying issues:

Asbestos litigation reform; S. 2290, "Fairness in Asbestos Injury Resolution Act of 2004;" allocation of trust fund responsibilities. Reform of class action litigation rules; S. 2062, "Class Action Fairness Act of 2004." Limitation on medical malpractice damages; S. 2207, "Pregnancy and Trauma Care Access Protection Act of 2004," and S. 2061, Healthy Mothers and Healthy Babies Access to Care Act of 2003."

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BLANCHARD, LARRY

Covered Official Position (if applicable): N/A

Name: CARNEY, JAMES

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Aug 09, 2004

Printed Name and Title: JAMES L. CARNEY - DIRECTOR, GOVERNMENT AND POLITICAL AFFAIRS