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## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name  Willkie Farr & Gallagher			
2. Address <input type="checkbox"/> Check if different than previously reported  1155 21st Street, N.W., Suite 600, Washington, D.C. 20036			
3. Principal Place of Business (if different from line 2)  City: New York State/Zip (or Country) NY 10019			
4. Contact Name  Russell L. Smith		Telephone  (202) 328-8000	E-mail (optional)
			5. Senate ID#  41523-87
7. Client Name <input type="checkbox"/> Self  J.P. Morgan & Company, Inc.			6. House ID#  3175000

**TYPE OF REPORT** 8. Year 2001 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇒ Termination Date \_\_\_\_\_ 11. No Lobbying Activity

### INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
<b>INCOME</b> relating to lobbying activities for this reporting period was:  Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ _____ Income (nearest \$20,000)  Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	<b>EXPENSES</b> relating to lobbying activities for this reporting period were:  Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ _____ Expenses (nearest \$20,000)  <b>14. REPORTING METHOD.</b> Check box to indicate accounting method. See instructions for description of <input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definition <input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 6033 the Internal Revenue Code <input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162(c) Internal Revenue Code

Signature

*Russell L. Smith*

8/14/01

Printed Name and Title Russell L. Smith, Special Counsel

Filing #896e7d4a-f1fa-4904-944c-e809befe46cd - Page 1 of 2

