k of the House of Representatives Secretary of the Senate Legislative Resource Center B-106 Cannon Building Washington, DC 20515

Office of Public Records 232 Hart Building Washington, DC 20510

SECRETARY OF

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page.

1. Registrant Name				
Covington & Burling 2. Address				
1201 Pennsylvania Avenue, NW, PO Box 7566				
3. Principal Place of Business (if different from line 2)				
-				
City: Washington	State/Zip (or Country) DC/20			
4. Contact Name Telephone Er William M. Paul 202-662-5300	nail (optional) 3. Seliale ID#			
7. Client Name Self	6. House ID #			
Investment Company Institute	31827077			
TYPE OF REPORT 8. Year 2005 Midyear (January	1-June 30) OR Year End (July1-December :			
9. Check if this filing amends a previously filed version of this report				
10. Check if this is a Termination Report □ ⇒ Termination Date 11. No Lobbying Ac				
THEONE OR EVERNICES OF THE PARTY	10.00 1			
INCOME OR EXPENSES - Complete Either Li	ne 12 OR Line 13			
12. Lobbying Firms	13. Organizations			
INCOME relating to lobbying activities for this reporting period was:	EXPENSES relating to lobbying activities for reporting period were:			
Less than \$10,000 [Less than \$10,000			
\$10,000 or more	\$10,000 or more			
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income for the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client.)	14. REPORTING METHOD. Check box 1 expense accounting method. See instruction of options.			
	Method A. Reporting amounts using LD definitions only			
	Method B. Reporting amounts under sec 6033(b)(8) of the Internal Re Code			
	Method C. Reporting amounts under 16. Internal Revenue Code			

Filing #8943bc9e-d54f-4677-8a5d-a3f87fcfe44a - Page 1 of 4

0:....

August / 2005

Signature	WOUNTY TO	Date	August T, 2000
Printed Name and Title	William M. Paul, Partner		

DC: 1869458-1

egistrant Name	Covington & Burling	Client Name	Investment Company Institu
registrant engaged in	CTIVITY. Select as many n lobbying on behalf of the clie nation as requested. Attach add	ent during the reporting	reflect the general issue areas in g period. Using a separate page ded.
15. General issue a	rea code <u>TAX</u>	(one per page)	
16. Specific lobbyi	ng issues I funds and mutual fund inve	stors.	
17. House(s) of Con Treasury Departm	ngress and Federal agencies co	ntacted	Check if None
18. Name of each	individual who acted as a lobby Name		cial Position (if applicable)
William M. Paul	Name	Covered Office	ciai i ostilon (ii appheable)
	ı foreign entity in the specific i	ssues listed on line 16	above

Filing #8943bc9e-d54f-4677-8a5d-a3f87fcfe44a - Page 3 of 4

Cimotura

August 4, 2005

Printed Name and Title William M. Paul, Partner