

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

RECEIVED,
SECRETARY OF THE SENATE

05 FEB 15 PM 11:09

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant name Loeffler Tuggey Pauerstein Rosenthal LLP d/b/a The Loeffler Group (formerly Loeffler Jonas & Tuggey LLP)			
2. Address <input type="checkbox"/> Check if different than previously reported 1801 K Street, NW, Suite 340			
3. Principal place of business (if different from line 2)			
City	Washington	State/Zip (or Country)	DC 20006
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
Julie Domenick	202-551-1010		64634-214
7. Client Name	<input type="checkbox"/> Self	6. House ID #	
Investment Company Institute		35548006	

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇒ Termination Date _____

11. No Lobby Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000

\$10,000 or more ⇒ \$60,000
Income (nearest \$20,000)

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000

\$10,000 or more ⇒ \$ _____
Expenses (nearest \$20,000)

14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.

Method A. Reporting amounts using LDA definitions only

Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Signature



Date

2/10/05

Signature _____

Printed Name and Title _____

Registrant Name Loeffler Tuggey Pauerstein Rosenthal LLP Client Name Investment Company Institute

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying activity on behalf of the client during the reporting period. Using a separate page for each code provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues
Tax treatment of mutual funds

17. House(s) of Congress and Federal agencies contacted Check if None
House of Representatives, Senate.

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Tom Loeffler	
Cynthia Farrell	
Michael Frazier	
Kristen P. Gullott	
Joseph N. Mondello	
Julie Domenick	

19. Interest of each foreign entity in the specific issues listed on the line 16 above Check if None

Signature  Date 2/20/05

Printed Name and Title

Registrant Name Loeffler Tuggey Pauerstein Rosenthal LLP Client Name Investment Company Institute

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying activity on behalf of the client during the reporting period. **Using a separate page for each code** provide information as requested. Attach additional page(s) as needed.

15. General issue area code RET (one per page)


16. Specific lobbying issues
Improving retirement savings vehicles for Americans

17. House(s) of Congress and Federal agencies contacted Check if None
House of Representatives, Senate, Executive Office of the President.

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Tom Loeffler	
Cynthia Farrell	
Michael Frazier	
Kristen P. Gullott	
Joseph N. Mondello	
Julie Domenick	

19. Interest of each foreign entity in the specific issues listed on the line 16 above Check if None

Signature  Date 2/10/05

Printed Name and Title _____

Form LD-2 (Rev 06/98)

Page:

Registrant Name Loeffler Tuggey Pauerstein Rosenthal LLP Client Name Investment Company Institute

Information Update Page Complete ONLY where registration information has changed.

20. Client new address

21. Client new principal place of business (if different from line 20)

City

State/Zip (or Country)

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

W. James Jonas III

ISSUE UPDATE

24. General lobbying issues previously reported that no longer pertain

AFFILIATED ORGANZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Business (city and state or country)

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

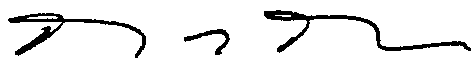
FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal Place of Business (city and state or country)	Amount of contribution for lobbying activities)	Ownership percentage i client

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant, client or affiliated organization

Signature



Date

2/10/05

