

Clerk of the House of Representatives
 Legislative Resource Center
 B-106 Cannon Building
 Washington, DC 20515

Secretary of the Senate
 Office of Public Records
 232 Hart Building
 Washington, DC 20510

SECRETARY OF THE SENATE

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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name The American Occupational Therapy Association, Inc. (AOTA)			
2. Address <input type="checkbox"/> Check if different than previously reported 4720 Montgomery Lane, PO Box 31220, Bethesda, Maryland 20824-1220			
3. Principal Place of Business (if different from line 2) City: same State/Zip (or Country)			
4. Contact Name Darlene C. Dennis	Telephone 301-652-6611 ext. 2014 or 301-652-2682	E-mail (optional) darlened@aota.org	5. Senate ID # 2970-12
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # 31617000

TYPE OF REPORT 8. Year 2000 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇒ Termination Date _____ 11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
<p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ <small>Income (nearest \$20,000)</small></p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity, for lobbying activities on behalf of the client).</p>	<p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ <u>200,000.00</u> <small>Expenses (nearest \$20,000)</small></p> <p>14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definitions only</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(c) of the Internal Revenue Code</p>

Signature _____

Printed Name and Title Darlene C. Dennis, Political Action Administrator, AOTA

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BUD (one per page)

16. Specific lobbying issues

See Attachment

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
 U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Christina A. Metzler		<input type="checkbox"/>
Frederick P. Somers		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____
 Printed Name and Title _____

Attachment to Page 2

The American Occupational Therapy Association, Inc.

8. BUD

Provisions related to occupational therapy services under the CHAMPUS/TRICARE programs

HR 4576 Department of Defense Appropriations Act

Provisions related to funding of Medicare/Medicaid, Special Education, Education, NIH programs, higher education training and OSHA Ergonomic standards

HR 4577 Departments of Labor, Health and Human Services, and Education and Related Agencies Appropriations Act, 2001

Registrant Name Association, Inc. Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code EDU (one per page)

16. Specific lobbying issues

See Attachment

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Christina A. Metzler		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

The American Occupational Therapy Association, Inc.

8. EDU

Provisions related to services for individuals with disabilities

HR 1960 Educational Excellence for All Children Act of 1999

All provisions

HR 3545 IDEA Full Funding Act of 2000

HR 4055 IDEA Full Funding Act of 2000

HR 4090 IDEA Keeping our Commitment Act of 2000

S 2341 IDEA Full Funding Act of 2000

Provisions related to discipline issues for children with disabilities

HR 4127 IDEA Amendments

HR 4141 Education Opportunities To Protect and Invest In Our Nation's
Students (Education OPTIONS) Act

Provisions related to funding for related services, especially occupational therapy services

HR 4240 IDEA Funding Clarification Act

Provisions related to availability and coverage of occupational therapy services

HR 4365 Children's Health Act of 2000

Provisions related to special education and provision of occupational therapy services

HR 4564 Education Reinvestment Act

Provisions related to education for occupational therapy practitioners

S 114 Physical Therapy and Occupational Therapy Education Act of 1999

Provisions related to individuals with disabilities and services provided

S 1180 Educational Excellence Act for All Children of 1999

Provisions related to special education and related services, especially occupational therapy
services

S 2254 Public Education Reinvestment, Reinvction, and Responsibility Act

Provisions related to funding for related services, especially occupational therapy services

S 2355 Great IDEA Act

Provisions related to discipline of children with disciplines

S 2517 School Safety Act of 2000

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code IMM (one per page)

16. Specific lobbying issues

None this period

17. House(s) of Congress and Federal agencies contacted Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Christina A. Metzler		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code HCR (one per page)

16. Specific lobbying issues

See Attachment

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
 U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Christina Metzler		<input type="checkbox"/>
Frederick R. Somers		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature: _____ Date: _____

Printed Name and Title: _____

The American Occupational Therapy Association, Inc.

8. HCR

Provisions related to availability and coverage of occupational therapy services

HR 1344 Triple-A Rural Health Improvement Act of 1999

All provisions, especially covered providers/services

HR 1515 Mental Health and Substance Abuse Parity

Provisions related to availability and coverage of occupational therapy services.

HR 1661 Public Health Service Act, Amendment; Employee Retirement Income Security Act of 1974, Amendment

Provisions related to occupational therapy providers

HR 1984 Elderly Protection Act

All provisions

HR 2723 Bipartisan Consensus Managed Care Improvement Act

Provisions related to standards for managed care plans and provider/patient protections

S 240 Patients' Bill of Rights Act of 1999

Provisions related to availability and coverage of occupational therapy services.

S 636 Children's Health Insurance Accountability Act of 1999

All provisions, especially covered providers/services

S 796 Mental Health Equitable Treatment Act of 1999

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15 General issue area code INS (one per page)

16 Specific lobbying issues

See Attachment

17 House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
 U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Christina A. Metzler		<input type="checkbox"/>
Frederick P. Somers		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

The American Occupational Therapy Association, Inc.

8. INS

All provisions, especially covered providers/services

HR 1515 Mental Health and Substance Abuse Parity

Provisions related to availability and coverage of occupational therapy services.

HR 1661 Public Health Service Act, Amendment; Employee Retirement Income Security Act of 1974, Amendment

All provisions

HR 2723 Bipartisan Consensus Managed Care Improvement Act

Provisions related to availability and coverage of occupational therapy services

HR 4365 Children's Health Act of 2000

Provisions related to availability and coverage of occupational therapy services

HR 4677 A bill to promote access to health care services in rural areas

Provisions related to standards for managed care plans and provider/patient protections

S 240 Patients' Bill of Rights Act of 1999

Provisions related to availability and coverage of occupational therapy services

S 2639 Mental Health Early Intervention, Treatment, and Prevention Act of 2000

Provisions related to availability and coverage of occupational therapy services

S 2735 Health Care Access and Rural Equality Act of 2000

Provisions related to availability and coverage of occupational therapy services.

S 636 Children's Health Insurance Accountability Act of 1999

The American Occupational Therapy Association, Inc. Self
 Registrant Name _____ Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code MED (one per page)

16. Specific lobbying issues

None this period

17. House(s) of Congress and Federal agencies contacted Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Christina A. Metzler		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

The American Occupational Therapy Association, Inc. Self
Registrant Name Client Name

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code MMM (one per page)

16. Specific lobbying issues

See Attachment

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Christina A. Metzler		<input type="checkbox"/>
Frederick P. Somers		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____
Printed Name and Title _____

The American Occupational Therapy Association, Inc.

8. MMM

Provisions related to availability and coverage of occupational therapy services

HR 1344 Triple-A Rural Health Improvement Act of 1999

Provisions related to occupational therapy providers

HR 1984 Elderly Protection Act

All provisions

HR 2723 Bipartisan Consensus Managed Care Improvement Act

HR 4727 Equal Access to Medicare Home Health Care Act of 2000

HR 4874 Medicare Occupational Therapy Coverage Eligibility Act of 2000

Provisions related to availability and coverage of occupational therapy services

HR 4677 A bill to promote access to health care services in rural areas

Provisions related to patient and provider protections

HR 4753 Seniors Health Care Empowerment Act of 2000

Provisions related to occupational therapy services

S 1231 Medicare Fraud Prevention and Enforcement Act of 1999

Provisions related to coverage and access of occupational therapy services

S 2274 Family Opportunity Act of 2000

S 2639 Mental Health Early Intervention, Treatment, and Prevention Act of 2000

S 2735 Health Care Access and Rural Equality Act of 2000

S 2727 Medicare Health Improvement Act of 2000

S 2766 Equal Access to Medicare Home Health Care Act of 2000

The American Occupational Therapy
Registrant Name Association, Inc. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code WEJ (one per page)

16. Specific lobbying issues

None this period

17. House(s) of Congress and Federal agencies contacted Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Christina A. Metzler		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature *Darlene C. Dennis* Date 8/14/00

Printed Name and Title Darlene C. Dennis, Political Action Administrator, AOTA