

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

SECRETARY OF

01 JUL 30

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <i>Strategic Rail Finance</i>			
2. Address <input type="checkbox"/> Check if different than previously reported <i>4100 Main Street</i>			
3. Principal Place of Business (if different from line 2) City: <i>Philadelphia</i> State/Zip (or Country) <i>Pennsylvania 19127</i>			
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID # <i>47917</i>
7. Client Name <input type="checkbox"/> Self			6. House ID # <i>34456</i>

TYPE OF REPORT 8. Year 2001 Midyear (January 1-June 30) OR Year End (July 1-De

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇒ Termination Date _____

11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
12. Lobbying Firms INCOME relating to lobbying activities for this reporting period was: Less than \$10,000 <input checked="" type="checkbox"/> \$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Income (nearest \$20,000) Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	13. Organizations EXPENSES relating to lobbying activities for this reporting period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Expenses (nearest \$20,000) 14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of each method. <input type="checkbox"/> Method A. Reporting amounts using LDA definition <input type="checkbox"/> Method B. Reporting amounts under section 6011 of Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162(m) of Internal Revenue Code

Signature _____

Andrew Miller

Printed Name and Title Andrew Miller : VICE PRESIDENT

LD-2 (REV. 6/98)



Registrant Name STRATEGIC RAIL FINANCE Client Name SELF

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code RRR (one per page)

16. Specific lobbying issues

Advancing programs and legislation for complete long-term planning and investment in the national freight railroad system.

17. House(s) of Congress and Federal agencies contacted Check if None

Senate, House, Dept. of Transportation, Dept. of Agriculture, Federal Railroad Administration.

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<i>MILLER ANDREW</i>	
<i>SUSSMAN MICHAEL B.</i>	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature *Andrew Miller* Date 7-30-01

Printed Name and Title ANDREW MILLER : VICE PRESIDENT



Registrant Name STRATEGIC RAIL FINANCE Client Name SELF

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and provide the information as requested. Attach additional page(s) as needed.

15. General issue area code TRA (one per page)

16. Specific lobbying issues

Defining what part freight railroads should be the nation's freight transportation system.

17. House(s) of Congress and Federal agencies contacted Check if None

*Senate, House, Dept. of Transportation, Dept. of Ag
Federal Railroad Administration.*

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<i>MILLER, ANDREW</i>	
<i>SUSSMAN, MICHAEL B.</i>	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature *Andrew Miller* Date 7-30-01

Printed Name and Title ANDREW MILLER : VICE PRESIDENT

