

Clerk of the House of Representatives  
Legislative Resource Center  
B-106 Cannon Building  
Washington, DC 20515

Secretary of the Senate  
Office of Public Records  
332 Hart Building  
Washington, DC 20510

SECRETARY OF THE SENATE  
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# LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

|   |  |                                  |                                   |
|---|--|----------------------------------|-----------------------------------|
| 1. Registrant Name<br><u>VELASQUEZ GROUP</u>  |  |                                  |                                   |
| 2. Address <input type="checkbox"/> Check if different than previously reported<br><u>1155 21<sup>st</sup> STREET, NW 3<sup>rd</sup> FLOOR DC 20036</u> |  |                                  |                                   |
| 3. Principal Place of Business (if different from line 2)<br>City: _____ State/Zip (or Country) _____   |  |                                  |                                   |
| 4. Contact Name<br><u>JAY VELASQUEZ</u>   |  | Telephone<br><u>202/973-5980</u> | E-mail (optional)<br>_____        |
| 5. Senate ID #<br><u>53403-12</u>   |  |                                  | 6. House ID #<br><u>34984-001</u> |
| 7. Client Name <input type="checkbox"/> Self<br><u>INVESTMENT COMPANY INSTITUTE (ICI)</u>   |  | _____                            |                                   |

TYPE OF REPORT 8. Year 2000 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇨ Termination Date \_\_\_\_\_

11. No Lobbying Activity

## INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

| 12. Lobbying Firms   | 13. Organizations  |
|--|--|
| INCOME relating to lobbying activities for this reporting period was:  | EXPENSES relating to lobbying activities for this reporting period were:   |
| Less than \$10,000 <input type="checkbox"/>  | Less than \$10,000 <input type="checkbox"/>  |
| \$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>60,000</u><br>Income (nearest \$20,000)   | \$10,000 or more <input type="checkbox"/> ⇨ \$ _____<br>Expenses (nearest \$20,000)  |
| Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client). | 14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.<br><input type="checkbox"/> Method A. Reporting amounts using LDA definitions only<br><input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code<br><input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code |

Signature

Jay Velasquez

Printed Name and Title

JAY VELASQUEZ, PRINCIPAL

LD-2 (REV. 6/98)

PAGE 1 of 3

Registrant Name VELASQUEZ GROUP Client Name ICI

**LOBBYING ACTIVITY:** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues  
S. 2107

17. House(s) of Congress and Federal agencies contacted  Check if None  
SENATE

18. Name of each individual who acted as a lobbyist in this issue area

| Name                 | Covered Official Position (if applicable) | New                      |
|----------------------|---|--------------------------|
| <u>JAY VELASQUEZ</u> |   | <input type="checkbox"/> |
|                      |   | <input type="checkbox"/> |
|                      |   | <input type="checkbox"/> |
|                      |   | <input type="checkbox"/> |
|                      |   | <input type="checkbox"/> |
|                      |   | <input type="checkbox"/> |
|                      |   | <input type="checkbox"/> |
|                      |   | <input type="checkbox"/> |

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature Jay Velasquez Date 8/14/00  
Printed Name and Title JAY VELASQUEZ, PRINCIPAL

Registrant Name VELASQUEZ GROUP Client Name ICI

**Information Update Page - Complete ONLY where registration information has changed.**

20. Client new address
21. Client new principal place of business (if different from line 20)  
City \_\_\_\_\_ State/Zip (or Country) \_\_\_\_\_
22. New general description of client's business or activities

**LOBBYIST UPDATE**

23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

**ISSUE UPDATE**

24. General lobbying issues previously reported that no longer pertain

**AFFILIATED ORGANIZATIONS**

25. Add the following affiliated organization(s)

| Name | Address | Principal Place of Business<br>(city and state or country) |
|------|---------|--|
|      |         |  |

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

**FOREIGN ENTITIES**

27. Add the following foreign entities

| Name | Address | Principal place of business<br>(city and state of country) | Amount of contribution<br>for lobbying activities | Ownership<br>percentage in<br>client |
|------|---------|--|---|--------------------------------------|
|      |         |  |   |                                      |

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant, client or affiliated organization

Signature Jay Velasquez Date 8/14/00  
Printed Name and Title JAY VELASQUEZ, PRINCIPAL