

Banc One Investment
Management Group
774 Park Meadow Rd
Westerville OH 43081

SECRETARY OF THE SENATE

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H. D.



August 9, 1999

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

Re: Lobbying Report for Midyear, 1999
Senate ID# 5255-12

Dear Sir or Madam:

Enclosed please find the above-referenced Lobbying Report as required by the Lobbying Disclosure Act of 1995, for BANK ONE CORPORATION. If you should have any questions or comments relating to the information provided in our report, please feel free to call me at (614) 217-1668.

Sincerely,

BANK ONE CORPORATION

Carter K. McDowell
PAC Treasurer and Legislative Counsel

CKM/kpb
Enc.

H:\My Documents\McDowell\LD-2 LT Clerk of House & Sec of Senate.rtf

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H.D.
LOBBYING REPORT

Lobby Disclosure Act of 1995 (Section 5) – All Filers Are Required to Complete This Page

| | | | |
|--|------------------------------------|---|---------------------------------|
| 1. Registrant Name BANK ONE CORPORATION | | | |
| 2. Address <input type="checkbox"/> Check if different than previously reported One First National Plaza | | | |
| 3. Principal Place of Business (if different from line 2) Chicago Illinois 60670 | | | |
| City: State/Zip (or Country) | | | |
| 4. Contact Name Carter K. McDowell | Telephone (614) 217-1668 | E-mail (optional) Carter_K_McDowell@mail.bankone.com | 5. Senate ID# 5255-12 |
| 7. Client Name <input checked="" type="checkbox"/> Self | 6. House ID# | | |
| TYPE OF REPORT | | | |
| 8. Year <u>1999</u> Midyear (January 1-June 30) <input checked="" type="checkbox"/> OR Year End (July 1-December 31) <input type="checkbox"/> | | | |
| 9. Check if this filing amends a previously filed version of this report. <input type="checkbox"/> | | | |
| 10. Check if this is a Termination Report <input type="checkbox"/> Termination Date _____ 11. No Lobbying Activity <input type="checkbox"/> | | | |
| INCOME OR EXPENSES - Complete Either Line 12 OR Line 13 | | | |
| 12. Lobbying Firms INCOME relating to lobbying activities for this reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> \$ _____ Income (nearest \$20,000) Please provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client). | | 13. Organizations EXPENSES relating to lobbying activities for this reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> \$ <u>360,000</u> Expenses (nearest \$20,000) | |
| 14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options. <input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definitions only. <input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code. <input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code. | | | |
| Signature: <u>Carter K. McDowell</u> Printed Name and Title: Carter K. McDowell, Legislative Counsel | | | |

Registrant Name BANK ONE CORPORATION

Client Name Self

LOBBYING ACTIVITY: Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues

H.R. 10 and S.900 – Financial Modernization and Competitive Act of 1997
S. Bill – ATM Fees
Privacy Bills

Various other House and Senate proposals regarding banking.

17. House of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate
Treasury Department
Office of the Comptroller of the Currency, Office of Thrift Supervision
Justice Department, Federal Trade Commission
Federal Reserve Board, National Association of Securities Dealers -- Regulation

18. Name of each individual who acted as a lobbyist in this issue area

| Name | Covered Official Position | New |
|--|---------------------------|--------------------------|
| <u>Annie L. Hall, Director of Government Relations Group</u> | | <input type="checkbox"/> |
| <u>Carter K. McDowell, Legislative Counsel</u> | | <input type="checkbox"/> |
| | | <input type="checkbox"/> |

19. Interest of each foreign entity in the specific lobbying issues listed on line 16 above. Check if None

Signature *Carter K. McDowell*
Printed Name and Title: **Carter K. McDowell, Legislative Counsel**

Date: July 28, 1999

Registrant Name BANK ONE CORPORATION

Client Name Self

LOBBYING ACTIVITY: Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BNK (one per page)

16. Specific lobbying issues

Bankruptcy Bill

17. House of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

| Name | Covered Official Position | New |
|--|---------------------------|--------------------------|
| Annie L. Hall, Director of Government Relations Group | | <input type="checkbox"/> |
| Carter K. McDowell, Legislative Counsel | | <input type="checkbox"/> |
| | | <input type="checkbox"/> |

19. Interest of each foreign entity in the specific lobbying issues listed on line 16 above. Check if None

Signature *Carter K. McDowell*
Printed Name and Title: **Carter K. McDowell, Legislative Counsel**

Date: July 28, 1999

Registrant Name BANK ONE CORPORATION

Client Name Self

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15. General issue area code FIN (one per page)

16. Specific lobbying issues

H.R. 10 and S.900 – Financial Modernization and Competitive Act of 1997

SEC consideration of a bank broker dealer proposal from the NASD. Treasury, Federal Reserve, OCC, SEC and FDIC consideration of various regulatory proposals and actions.

17. House of Congress and Federal agencies contacted Check if None

U.S. House of Representatives

U.S. Senate

Securities and Exchange Commission

Federal Reserve Board, National Association of Securities Dealers – Regulation

18. Name of each individual who acted as a lobbyist in this issue area

| Name | Covered Official Position | New |
|--|---------------------------|--------------------------|
| Annie L. Hall, Director of Government Relations Group | | <input type="checkbox"/> |
| Carter K. McDowell, Legislative Counsel | | <input type="checkbox"/> |
| | | <input type="checkbox"/> |

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Printed Name and Title: **Carter K. McDowell, Legislative Counsel**

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15. General issue area code INS (one per page)

16. Specific lobbying issues

H.R. 10 and S.900 -- Financial Modernization and Competitive Act of 1997

17. House of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate
Treasury Department
Office of the Comptroller of the Currency, Office of Thrift Supervision
Federal Reserve Board, National Association of Securities Dealers -- Regulation

18. Name of each individual who acted as a lobbyist in this issue area

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| Carter K. McDowell, Legislative Counsel | | <input type="checkbox"/> |
| | | <input type="checkbox"/> |

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Date: July 28, 1999