

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

SECRETARY OF THE SENATE

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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

| | | | |
|---|--|------------------------------------|-------------------|
| 1. Registrant Name Cleary, Gottlieb, Steen & Hamilton | | | |
| 2. Address <input type="checkbox"/> Check if different than previously reported 2000 Pennsylvania Avenue, N.W., Washington DC 20006 | | | |
| 3. Principal Place of Business (if different from line 2) City: _____ State/Zip (or Country) _____ | | | |
| 4. Contact Name Kenneth L. Bachman | | Telephone (202) 974-1520 | E-mail (optional) |
| 7. Client Name <input type="checkbox"/> Self Securities Industry Association | | 5. Senate I 9476-0 | |
| | | 6. House I 30909C | |

TYPE OF REPORT 8. Year 2001 Midyear (January 1-June 30) OR Year End (July 1-D

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇒ Termination Date _____ 11. No Lobby

INCOME OR EXPENSES - Complete either Line 12 OR Line 13

| 12. Lobbying Firms | 13. Organizations |
|--|--|
| INCOME relating to lobbying activities for this reporting period was: | EXPENSES relating to lobbying activities for this reporting period were: |
| Less than \$10,000 <input type="checkbox"/> | Less than \$10,000 <input type="checkbox"/> |
| \$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ <u>20,000</u> <small>Income (nearest \$20,000)</small> | \$10,000 or more <input type="checkbox"/> ⇒ \$ _____ <small>Expenses (nearest \$20,000)</small> |
| Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client). | 14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options. |
| | <input type="checkbox"/> Method A. Reporting amounts using LDA definition |
| | <input type="checkbox"/> Method B. Reporting amounts under section 603 Internal Revenue Code |
| | <input type="checkbox"/> Method C. Reporting amounts under section 162 Internal Revenue Code |

Signature

Printed Name and Title Kenneth L. Bachman, Partner

1



Registrant Name Cleary, Gottlieb et al.

Client Name Securities Industry Association

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issues area code TAX (one per page)

16. Specific lobbying issues

Assisted client with international tax issues.

17. House(s) of Congress and Federal agencies contacted

Check if None

18. Name of each individual who acted as a lobbyist in this issue area

| Name | Covered Official Position (if applicable) |
|------------------------------|---|
| Edward D. Kleinbard, Partner | |
| | |
| | |
| | |
| | |

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if

Signature  Date _____

Printed Name and Title Kenneth L. Bachman, Partner

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Registrant Name Cleary, Gottlieb et al.

Client Name Securities Industry Association

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issues area code FIN (one per page)

16. Specific lobbying issues

Assisted client with communications related to pending bankruptcy legislation.

17. House(s) of Congress and Federal agencies contacted

Check if None

Senate, Commodity Futures Trading Commission, Securities and Exchange Commission,
Department of the Treasury

18. Name of each individual who acted as a lobbyist in this issue area

| Name | Covered Official Position (if applicable) |
|-----------------------|---|
| Edward Rosen, Partner | |
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| | |

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if

Signature  Date _____

Printed Name and Title Kenneth L. Bachman, Partner

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