

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant name			
Organization	Charles Schwab & Co., Inc.		
2. Address <input type="checkbox"/> Check if different than previously reported			
555 12th Street N.W.		Suite 740N	
City	Washington	State	DC
Zip Code	20004	Country	USA
3. Principal place of business (if different than line 2)			
City	State	Zip Code	Country
City	State/Zip or Country	Zip Code	Country
4a. Contact Name		b. Telephone number	c. E-mail
Prefix	Full Name		
Ms.	Sandra Gullatt	202.638.3751	sandra.gullatt@schwab.com
7. Client Name <input checked="" type="checkbox"/> Self		5. Senate ID #	
Charles Schwab & Co., Inc.		3463712	
		6. House ID #	
		33951000	

TYPE OF REPORT 8. Year 2005 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇨ Termination Date _____ 11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>714,000</u></p> <p>14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.</p> <p><input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definitions only</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code</p>
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Form Complete

Printed Name and Title Jeff Brown, Senior Vice President Legislative and Regulatory Affairs



3000160467



Registrant Name Charles Schwab & Co., Inc. Client Name Charles Schwab & Co., Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX - Taxation/Internal Revenue Code (one per page)

16. Specific lobbying issues

H.R. 2121 Generating Retirement Ownership Through Long-Term Holding (GROWTH) Act of 2005
H.R. 4297 Tax Relief Act of 2005
S.2020 Tax Reconciliation Act

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives; U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists for this issue.*

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Michael	Townsend		
Jeff	Brown		
Kim	Quish		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

0000160468



Registrant Name Charles Schwab & Co., Inc.

Client Name Charles Schwab & Co., Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code**, provide information as requested. Attach additional page(s) as needed.

15. General issue area code RET - Retirement (one per page)

16. Specific lobbying issues

H.R. 1960 Pension Preservation and Savings Act of 2005
H.R. 1961 Pension Preservation and Savings Act of 2005
S. 1359 Retirement Savings and Security Act
S. 219 National Employee Savings and Trust Equity Guarantee Act
H.R. 1163/S. 535 Lifetime Savings Account Act of 2005

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives; U.S. Senate; Department of Treasury; Department of Labor; the White House

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists for this issue.*

First Name	Name		Covered Official Position (if applicable)
	Last Name	Suffix	
Kim	Quish		
Michael	Townsend		
Jeff	Brown		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

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Printed Name and Title Jeff Brown, Senior Vice President Legislative and Regulatory Affairs

LD-2DS (REV. 4/03)

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Registrant Name Charles Schwab & Co., Inc. Client Name Charles Schwab & Co., Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code**, provide information as requested. Attach additional page(s) as needed.

15. General issue area code FIN - Financial Institutions/Investments/Securities (one per page)

16. Specific lobbying issues

Add page to continue specific issues description for this issue

H.R. 2386 College 529 Invest in Education Savings for Tomorrow Act of 2005
S. 1112 College 529 Invest Act of 2005
H.R. To amend the Securities Exchange Act of 1934 to establish rules and procedures for the delegation of compliance and inspections authority to the opening divisions of the SEC

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives; U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists for this issue*

First Name	Name		Covered Official Position (if applicable)
	Last Name	Suffix	
Kim	Quish		
Michael	Townsend		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

1000160470



Printed Name and Title JEFF BROWN, Senior vice President Legislative and Regulatory Affairs

LD-2DS (REV. 4/03)

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Registrant Name Charles Schwab & Co., Inc. Client Name Charles Schwab & Co., Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code**, provide information as requested. Attach additional page(s) as needed.

15. General issue area code CSP - Consumer Issues/Safety/Protection (one per page)

16. Specific lobbying issues

- S. 751 Notification of Risk to Personal Data Act
- S. 1326 Notification of Risk to Personal Data Act
- S. 1332 Personal Data Privacy and Security Act of 2005
- H.R. 3140 Consumer Data Security Act of 2005
- S. 768 Comprehensive ID Theft Prevention Act
- H.R. 1069 Notification to Risk to Personal Data Act

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives; U.S. Senate; Federal Trade Commission; Department of Commerce; the White House

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists for this issue area*

First Name	Name		Covered Official Position (if applicable)
	Last Name	Suffix	
Kim	Quish		
Jeff	Brown		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Add a page for a different issue area

0000160471



Registrant Name Charles Schwab & Co., Inc.

Client Name Charles Schwab & Co., Inc.

ADDENDUM for General Lobbying Issue Area CSP

16. Specific lobbying issues (continued from previous page)

H.R. 1080 Information Protection and Security Act
S. 1216 Financial Privacy Breach Notification Act of 2005
S. The Personal Data Privacy Security Act of 2005
S.1408 The Indentity Theft Protection Act
H.R. 3997 The Financial Data Protection Act of 2005
H.R. The Data Accountability and Trust Act

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Registrant Name Charles Schwab & Co., Inc. Client Name Charles Schwab & Co., Inc.

ADDENDUM for General Lobbying Issue Area CSP

16. Specific lobbying issues (continued from previous page)

- H.R. 1080 Information Protection and Security Act
- S. 1216 Financial Privacy Breach Notification Act of 2005
- S. The Personal Data Privacy Security Act of 2005
- S.1408 The Identity Theft Protection Act
- H.R. 3997 The Financial Data Protection Act of 2005
- H.R. The Data Accountability and Trust Act

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