Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515

Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510

Secretary of the Senate Received: Aug 08, 2007

# **LOBBYING REPORT**

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name:
AMERICAN COUNCIL OF LIFE INSURERS
2. Address: 101 CONSTITUTION AVENUE, NW, WASHINGTON, DC 20001
Principal place of business (if different from line 2):
4. Contact Name: DAVID M. LEIFER Telephone: 2026242128 E-mail (optional): davidleifer⊛acli.com
Senate ID #: 2115-12 House ID #: 3102600
7. Client Name: 🔀 Self
TYPE OF REPORT
8. Year 2007 Midyear (January 1 - June 30): 🛛 OR Year End (July 1 - December 31): 🗌
9. Check if this filing amends a previously filed version of this report:
10. Check if this is a Termination Report: => Termination Date: 11. No Lobbying Activity:
INCOME OR EXPENSES
Complete Either Line 12 <b>OR</b> Line 13
12. Lobbying Firms
INCOME relating to lobbying activities for this reporting period was:
Less than \$10,000:
\$10,000 or more: => Income (nearest \$20,000):
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to registrant by any other entity for lobbying activities on behalf of the client).
13. Organizations
EXPENSES relating to lobbying activities for this reporting period were:
Less than \$10,000:
\$10,000 or more: X => Expenses (nearest \$20,000): <u>5,376,407.00</u>
14. Reporting Method. Check box to indicate expense accounting method. See instructions for description of options.
Method A. Reporting amounts using LDA definitions only  Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code  ✓ Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

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Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as

- 15. General issue area code: CSP (one per page)
- 16. Specific lobbying issues:

H.R. 3639 - Life Insurance Fairness for Travelers Act H.R. 4314 - Terrorism Risk Insurance Revision Act of 2005 H.R. 4320 - Flood H.H. 3639 - Life Insurance Fairness for Travelers Act H.H. 4314 - Terrorism Hisk Insurance Revision Act of 2005 H.R. 4320 - Hood Insurance Reform and Modernization Act of 2005 H.R. 1065 - The Non - Admitted and Reinsurance Reform Act of 2007 H.R. 6225 - The National Insurance Act of 2006 S. 239 - Notification of Risk to Personal Data Act of 2007 S. 495 - The Personal Data Protection Act of 2007 S. 1865 - Life Insurance Fairness for Travelers Act of 2007 S. 1178 - The Identity Theft Prevention Act of 2007 S. 1260 - Data Secutity Act of 2007 S. 40 - The National Insurance Act of 2007 H.R. 964 - Securely Protect Yourself Against Cyber Tresspass Act H.R. 1746 - Holocaust Insurance Accountability Act of 2007 H.R. 1081/S 618 - Insurance Industry Competition Act of 2007 H.R. 3000 - The National Insurance Act of 2007 H.R. 3046 - The Social Security Number Privacy and ID Theft Prevention Act of 2007 H.R. 1065 - The Nonadmitted and Reinsurance Reform Act of 2007 H.R. 1525 - Internet Spyware (I-SPY) Prevention Act of 2007 H.R. 2761 - Terrorism Risk Insurance Pension and Extension Act of 2007 (TRIREA) H.R. 1227 - Genetic Information Nondiscrimination Act of 2005 H.R. 948 - The Social Security Number Protection Act of 2007 The Social Security Number Protection Act of 2007

17. House(s) of Congress and Federal agencies contacted: HOUSE OF REPRESENTATIVES Homeland Security, Dept of (DHS) SENATE Treasury, Dept of

18. Name of each individual who acted as a lobbyist in this issue area:

Name: DORGAN, KIMBERLY Covered Official Position (if applicable): N/A Name: HUGHES, GARY Covered Official Position (if applicable): N/A Name: HUNTER, MIKE Covered Official Position (if applicable): N/A Name: KEATING, FRANK Covered Official Position (if applicable): N/A Name: LEIFER, DAVID Covered Official Position (if applicable): N/A Name: MEYER, ROBERTA
Covered Official Position (if applicable): GENETIC TESTING Name: PARSAZAD, MANDANA Covered Official Position (if applicable): N/A Name: PERKINS, MAURICE Covered Official Position (if applicable): N/A Name: SPEZIO, JULIE Covered Official Position (if applicable): N/A Name: STEINBERG, GAIL Covered Official Position (if applicable): N/A

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed

- 15. General issue area code: FIN (one per page)
- 16. Specific lobbying issues:

H.R. 3639 - Life Insurance Fairness for Travelers Act H.R. 4314 - Terrorism Risk Insurance Revision Act of 2005 H.R. 4320 - Flood Insurance Reform and Modernization Act of 2005 H.R. 1065 - The Non - Admitted and Reinsurance Reform Act of 2007 H.R. 6225 - The National Insurance Act of 2006 S. 239 - Notification of Risk to Personal Data Act of 2007 S. 495 - The Personal Data Privacy and Security Act of 2007 S. 306 - Genetic Information Nondiscrimination Act of 2002 S. 1202 - The Personal Data Protection Act of 2007 S. 1865 - Life Insurance Fairness for Travelers Act of 2007 S. 1178 - The Identity Theft Prevention Act of 2007 S. 1260 - Data Security Act of 2007 S. 40 - The National Insurance Act of 2007 H.R. 964 - Securely Protect Yourself Against Cyber Trespass Act H.R. 1746 - Holocaust Insurance Act of 2007 H.R. 3000 - The National Insurance Act of 2007 H.R. 3046 - The Social Security Number Privacy and ID Theft Prevention Act of 2007 H.R. 1085 - The Nonadmitted and Reinsurance Reform Act of 2007 H.R. 1525 - Internet Spyware (I-SPY) Prevention Act of 2007 H.R. 2761 - Terrorism Risk Insurance Pension and Extension Act of 2007 (TRIREA) H.R. 1227 - Genetic Information Nondiscrimination Act of 2005 H.R. 948 - The Social Security Number Protection Act of 2007

17. House(s) of Congress and Federal agencies contacted: HOUSE OF REPRESENTATIVES Homeland Security, Dept of (DHS) SENATE Treasury, Dept of

18. Name of each individual who acted as a lobbyist in this issue area:

Name: DORGAN, KIMBERLY Covered Official Position (if applicable): N/A Name: HUGHES, GARY Covered Official Position (if applicable): N/A Name: HUNTER, MIKE Covered Official Position (if applicable): N/A Name: KEATING, FRANK Covered Official Position (if applicable): N/A Name: MEYER, ROBERTA Covered Official Position (if applicable): N/A Name: PERKINS, MANDANA
Covered Official Position (if applicable): N/A
Name: PERKINS, MAURICE Covered Official Position (if applicable): N/A Name: SPEZIO, JULIE Covered Official Position (if applicable): N/A Name: STEINBERG, GAIL Covered Official Position (if applicable): N/A

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

- 15. General issue area code: INS (one per page)
- 16. Specific lobbying issues:

H.R. 3639 - Life Insurance Fairness for Travelers Act H.R. 4314 - Terrorism Risk Insurance Revision Act of 2005 H.R. 4320 - Flood Insurance Reform and Modernization Act of 2005 H.R. 1065 - The Non - Admitted and Reinsurance Reform Act of 2007 H.R. 6225 - The National Insurance Act of 2006 S. 239 - Notification of Risk to Personal Data Act of 2007 S. 495 - The Personal Data Privacy and Security Act of 2007 S. 306 - Genetic Information Nondiscrimination Act of 2002 S. 1202 - The Personal Data Protection Act of 2007 S. 1865 - Life Insurance Fairness for Travelers Act of 2007 S. 1178 - The Identity Theft Prevention Act of 2007 S. 1260 - Data Security Act of 2007 S. 40 - The National Insurance Act of 2007 H.R. 964 - Securely Protect Yourself Against Cyber Trespass Act H.R. 1746 - Holocaust Insurance Act of 2007 H.R. 3000 - The National Insurance Act of 2007 H.R. 3046 - The Social Security Number Privacy and ID Theft Prevention Act of 2007 H.R. 1085 - The Nonadmitted and Reinsurance Reform Act of 2007 H.R. 1525 - Internet Spyware (I-SPY) Prevention Act of 2007 H.R. 2761 - Terrorism Risk Insurance Pension and Extension Act of 2007 (TRIREA) H.R. 1227 - Genetic Information Nondiscrimination Act of 2005 H.R. 948 - The Social Security Number Protection Act of 2007

17. House(s) of Congress and Federal agencies contacted: HOUSE OF REPRESENTATIVES SENATE Treasury, Dept of

18. Name of each individual who acted as a lobbyist in this issue area:

Name: DORGAN, KIMBERLY Covered Official Position (if applicable): N/A Name: GOLDEN, JERRY Covered Official Position (if applicable): N/A Name: HUGHES, GARY Covered Official Position (if applicable): N/A Name: HUNTER, MIKE Covered Official Position (if applicable): N/A Name: KEATING, FRANK Covered Official Position (if applicable): N/A Name: LEIFER, DAVID Covered Official Position (if applicable): N/A Name: MEYER, ROBERTA Covered Official Position (if applicable): N/A Name: PARSAZAD, MANDANA Covered Official Position (if applicable): N/A Name: PERKINS, MAURICÈ Covered Official Position (if applicable): N/A Name: SPEZIO, JULIE Covered Official Position (if applicable): N/A Name: STEINBERG, GAIL Covered Official Position (if applicable): N/A

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed

- 15. General issue area code: RET (one per page)
- 16. Specific lobbying issues:

S. 504 - Long Term Care Trust Accounts Act S. 555 - Simple Cafeteria Plan Act H.R. 914 - Tax Equity and Affordability Act S. 897 - Alzheimer's Family Assistance Act H.R. 1807 - Alzheimer's Family Assistance Act H.R. (Concurrent Resolution) 133 - Supporting the Goals of the Long Term Care Awareness Week H.R. 2057 S 1010 - Tax Incentive for Non Qualified Annuities H.R. 2 - Fair Minimum Wage Act H.R. 1591 - US Troop Readiness, Verterans Health, and Iraq Accountability Act H.R. 976 - Small Business Tax Relief Act S. 1288 - Women's Retirement Act of 2007 S. 3952 - Automatic IRA Act of 2007 H.R. 3361 - To make technical corrections related to the Pension Protection Act of 2006. S.1974- the Pension Protection Technical Corrections Act of 2007 H.R. 3185, the 401(k) Fair Disclosure for Retirement Security Act of 2007 HR 46 - Small Business Tax Fairness and Simplification Act S 158 - Access to Affordable Health Care Act S 344 - Healthy Americans Act HR 676 - US National Health Insurance Act

17. House(s) of Congress and Federal agencies contacted: HOUSE OF REPRESENTATIVES Labor, Dept of (DOL) SENATE Treasury, Dept of

18. Name of each individual who acted as a lobbyist in this issue area:

Name: CAMMACK, ANN Covered Official Position (if applicable): N/A Name: DENT, ALANE Covered Official Position (if applicable): N/A Name: DORGAN, KIMBERLY Covered Official Position (if applicable): N/A Name: GOFF, MORRIS Covered Official Position (if applicable): N/A Name: GOLDEN, JERRY Covered Official Position (if applicable): N/A Name: HUNTER, MIKE Covered Official Position (if applicable): N/A Name: KEATING, FRANK Covered Official Position (if applicable): N/A Name: LUKEN, SUSAN Covered Official Position (if applicable): N/A Name: PARSAZAD, MANDANA Covered Official Position (if applicable): N/A

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed

- 15. General issue area code: TAX (one per page)
- 16. Specific lobbying issues:

H.R.150 - To prevent the nondisclosure of employer-owned life insurance coverage of employees as an unfair trade practice under the Federal Trade Commission Act, and for other purposes. H.R. 411 - To amend the Internal Revenue Code of 1986 to make permanent certain temporary provisions applicable to individuals, including the sales tax deduction, the child credit, the repeal of the estate tax, and the deduction for higher education expenses. H.R.1810 - To amend the Internal Revenue Code of 1986 to permit the consolidation of life insurance companies with other companies. H.R.1929 - To amend the Internal Revenue Code of 1986 to exempt certain farmland from the estate tax. H.R. 2380 - To make the repeal of the estate tax permanent. S.14 - A bill to repeal the sunset on certain tax rates and other incentives and to repeal the individual alternative minimum tax, and for other purposes. S.1025 - A bill to promote freedom, fairness, and economic opportunity by repealing the income tax and other taxes, abolishing the Internal Revenue Service, and enacting a national sales tax to be administered primarily by the States. S.1111 - A bill to amend the Internal Revenue Code of 1986 to make the Federal income tax system simpler, fairer, and more fiscally responsible, and for other purposes. S.1366 - A bill to amend the Internal Revenue Code of 1986 to permit the consolidation of life insurance companies with other S.CON.RES.21 - An original concurrent resolution setting forth the congressional budget for the United States Government for fiscal year 2008 and including the appropriate budgetary levels for fiscal years 2007 and 2009 through 2012. Not Yet Introduced: Tax Technicals and Miscellaneous Bill H.R.377 - To amend the Internal Revenue Code of 1986 to increase the dollar limitation on employer-provided group term life insurance that can be excluded from the gross income of the employee. H.R.3361 - To make technical corrections related to the Pension Protection Act of 2006. S.1974- the Pension Protection Technical Correc

17. House(s) of Congress and Federal agencies contacted: HOUSE OF REPRESENTATIVES SENATE Treasury, Dept of

Name of each individual who acted as a lobbyist in this issue area:

Name: CAMMACK.ANN Covered Official Position (if applicable): N/A Name: DENT, ALANE Covered Official Position (if applicable): N/A Name: DORGAN, KIMBERLY Covered Official Position (if applicable): N/A Name: ELWELL, WILLIAM

Covered Official Position (if applicable): N/A Name: GOFF, MORRIS Covered Official Position (if applicable): N/A Name: GOLDEN, JERRY Covered Official Position (if applicable): N/A Name: HUNTER, MIKE Covered Official Position (if applicable): N/A Name: KEATING, FRANK Covered Official Position (if applicable): N/A Name: LUKEN, SUSAN Covered Official Position (if applicable): N/A Name: PARSAZAD, MANDÁNÁ Covered Official Position (if applicable): N/A Name: PARSAZAD, MANDÁNÁ Covered Official Position (if applicable): N/A Name: SULLIVAN, DIANNE Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. None

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Registrant Name: AMERICAN COUNCIL OF LIFE INSURERS Client Name: Self

#### LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed

- 15. General issue area code: TRD (one per page)
- 16. Specific lobbying issues:

S. 1677: The Currency Reform and Market Access Bill of 2007 H.R. 3375: To Extend the Trade Adjustment Assistance Program Under the Trade Act of 1974 for 3 months. S. 1919: Trade Enforcement Act of 2007 S. 122: Trade Adjustment Assistance Equity for Service Workers Act of 2007 S. 1848: Trade and Globalization Adjustment Assistance act of 2007 HR. 1830: To extend the authorities of the Andean Trade Preferences Act HR 552: Calling on the People's Republic of China to Remove Barriers to US Financial Services Firms doing Business in China H.R. 2942: the Currency Reform and Fair Trade Act of 2007 H. R. 1229: The Monmarket Economy Trade Remedy Act of 2007 S. 1607 The Currency Exchange Rate Oversight Act of 2007

17. House(s) of Congress and Federal agencies contacted: HOUSE OF REPRESENTATIVES SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: DORGAN, KIMBERLY
Covered Official Position (if applicable): N/A
Name: HUNTER, MIKE
Covered Official Position (if applicable): N/A
Name: KEATING, FRANK
Covered Official Position (if applicable): N/A
Name: PARSAZAD, MANDANA
Covered Official Position (if applicable): N/A
Name: SULLIVAN, DIANNE
Covered Official Position (if applicable): N/A
Name: SULLIVAN, DIANNE
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. None

Signature: ON FILE Date: Aug 08, 2007

Printed Name and Title: DAVID LEIFER, SENIOR COUNSEL -

Registrant Name: AMERICAN COUNCIL OF LIFE INSURERS Client Name: Self

### Information Update Page:

Complete ONLY where registration information has changed.

### LOBBYIST UPDATE

23. Name of each previously reported individual who is NO LONGER expected to act as a lobbyist for the client

### ISSUE UPDATE

24. General lobbying issues previously reported that NO LONGER pertain

# AFFILIATED ORGANIZATIONS

25. Add the following organization(s)

26. Name of each previously reported organization that is NO LONGER affiliated with the registrant or client

#### FOREIGN ENTITIES

27. Add the following foreign entities

28. Name of each previously reported foreign entity the NO LONGER owns, OR controls, OR is affiliated with the registrant, client or affiliated organization

Signature: ON FILE Date: Aug 08, 2007

Printed Name and Title: -