

SECRETARY OF THE SENATE

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Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name The Trustees of the University of Pennsylvania			
2. Address <input type="checkbox"/> Check if different than previously reported 3451 Walnut Street			
3. Principal Place of Business (if different from line 2) City: Philadelphia State/Zip (or Country) PA 19104			
4. Contact Name Carol R. Scheman	Telephone (215) 898-1388	E-mail (optional) scheman@pobox.upenn.edu	5. Senate ID # 38608
7. Client Name <input checked="" type="checkbox"/> Self Self-ID #38608-12 Senate - #38608 House			6. House ID # 3860

TYPE OF REPORT 8. Year 2002 Midyear (January 1-June 30) ☒ OR Year End (July 1-Decen
9. Check if this filing amends a previously filed version of this report ☐10. Check if this is a Termination Report ☐ ⇨ Termination Date _____

11. No Lobbying /

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms INCOME relating to lobbying activities for this reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Income (nearest \$20,000) Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	13. Organizations EXPENSES relating to lobbying activities for this reporting period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>\$120,000.00</u> Expenses (nearest \$20,000) 14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of <input type="checkbox"/> Method A. Reporting amounts using LDA definition <input checked="" type="checkbox"/> Method B. Reporting amounts under section 6033 Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162 Internal Revenue Code
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Signature _____

Printed Name and Title Carol R. Scheman, V.P. Government, Community, and Public Affairs

Registrant Name Trustees of the University of Pennsylvania Client Name _____ Self-ID #38608-12 Senate - #38608 House

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, information as requested. Attach additional page(s) as needed.

15. General issue area code BUD (one per page)

16. Specific lobbying issues

HR 5010, Appropriations for the Department of Defense
 HR 5093/S 2708, Appropriations for the Department of Interior
 S 2766, Appropriations for the Departments of Labor, Health and Human Services, and Education
 S 2797, Appropriations for the Departments of Veterans Affairs and Housing and Urban Development, and Independent Agencies
 HR4775/ S 2551, 2002 Supplemental Appropriations Act for Further Recovery From and Response To Terrorist Attacks on the United States

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
 U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	Vice President for Government, Community & Public Affairs

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature Carol R. Scheman Date 8/6/02

Printed Name and Title Carol R. Scheman, V.P. Government, Community, and Public Affairs

Registrant Name Trustees of the University of Pennsylvania Client Name _____ Self-ID #38608-12 Senate - #38608 House _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide the information as requested. Attach additional page(s) as needed.

15. General issue area code EDU (one per page)

16. Specific lobbying issues

HR 3801, to provide for improvement of Federal education research, statistics, evaluation, information, and dissemination, and for other purposes
 HR 3130/S 1549, Undergraduate Science, Mathematics, Engineering, and Technology Education Improvement Act
 HR 4854, the Citizens Service Act of 2002
 HR 3465/S 1792, the Call to Service Act of 2001

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
 U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	Vice President for Government, Community & Public Affairs

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature Carol R. Scheman / cgs Date 8/6/02
 Printed Name and Title Carol R. Scheman, V.P. Government, Community, and Public Affairs

Registrant Name Trustees of the University of Pennsylvania Client Name _____ Self-ID #38608-12 Senate - #38608 House _____

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15. General issue area code MED (one per page)

16. Specific lobbying issues

HR 1556/S 839, the American Hospital Preservation Act of 2001
 HR 3487/ S 1864, the Nurse Reinvestment Act
 HR 4600, The HEALTH Act
 HR 4697, Human Subjects Research
 S 812 Medicare Prescription Drug Coverage
 Medicare Recapture, Uncompensated Care, Regulatory Burdens, Research Funding

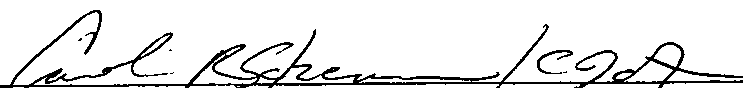
17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
 U.S. Senate

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Name	Covered Official Position (if applicable)
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Signature  Date 8/6/02

Printed Name and Title Carol R. Scheman, V.P. Government, Community, and Public Affairs

Registrant Name Trustees of the University of Pennsylvania Client Name _____ Self-ID #38608-12 Senate - #38608 House _____

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15. General issue area code SCI (one per page)

16. Specific lobbying issues

HR 2646/S 1731 Agriculture, Conservation, and Rural Enhancement Act of 2001
HR4697, Human Research Subject Protections Act
HR4664/S 2817, the National Science Foundation authorization

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
U.S. Senate

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Name	Covered Official Position (if applicable)
Carol R. Scheman	Vice President for Government, Community & Public

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature *Carol R Scheman / cgs* Date 8/6/02
Printed Name and Title Carol R. Scheman, V.P. Government, Community, and Public Affairs

Registrant Name Trustees of the University of Pennsylvania Client Name _____ Self-ID #38608-12 Senate - #38608 House

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15. General issue area code DEF (one per page)

16. Specific lobbying issues

HR 5005/S 2452, the Homeland Security Act of 2002
 HR 3448/S 1765, Public Health Security and Bioterrorism Response Act
 HR 3310/S. 1715, Bioterrorism Preparedness Act of 2001
 HR 3160, Bioterrorism Prevention Act of 2001


17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
 U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	Vice President for Government, Community & Public

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature  Date 8/6/02
 Printed Name and Title Carol R. Scheman, V.P. Government, Community, and Public Affairs

Registrant Name Trustees of the University of Pennsylvania Client Name _____ Self-ID #38608-12 Senate - #38608 House

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15. General issue area code TAX (one per page)

16. Specific lobbying issues

S 1924, the Charity Aid, Recovery, and Empowerment Act

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

U.S. House of Representatives
U.S. Senate

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Name	Covered Official Position (if applicable)
Carol R. Scheman	Vice President for Government, Community & Public Affairs

19. Interest of each foreign entity in the specific issues listed on line 16 above

☐ Check if None

Signature

Carol R. Scheman

Date 8/6/02

Printed Name and Title

Carol R. Scheman, V.P. Government, Community, and Public Affairs

Registrant Name Trustees of the University of Pennsylvania Client Name _____ Self-ID #38608-12 Senate - #38608 House

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15. General issue area code IMM (one per page)

16. Specific lobbying issues

HR 3525/S 1749, Enhanced Border Security and Visa Entry Reform Act

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
U.S. Senate

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Name	Covered Official Position (if applicable)
Carol R. Scheman	Vice President for Government, Community & Public

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature *Carol R Scheman* Date 8/6/02
Printed Name and Title Carol R. Scheman, V.P. Government, Community, and Public Affairs

Registrant Name Trustees of the University of Pennsylvania Client Name _____ Self-ID #38608-12 Senate - #38608 House

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

21. Client new principal place of business (if different from line 20)

City

State/Zip (or Country)

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

ISSUE UPDATE

24. General lobbying issues previously reported that no longer pertain

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Business (city and state or country)

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant or affiliated organization

Signature

Carol R. Scheman

Date

8/6/02

Printed Name and Title

Carol R. Scheman, V.P. Government, Community, and Public Affairs

