

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

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Office of Public Records
232 Hart Building
Washington, DC 20510

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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name Williams & Jensen, PC			
2. Registrant Address <input type="checkbox"/> Check if different than previously reported Address 1155 21st Street, NW Suite 300 City Washington State/Zip (or Country) DC 20036			
3. Principal Place of Business (if different from line 2) City _____ State/Zip (or Country) _____			
4. Contact Name Barbara W. Bonfiglio	Telephone 202-659-8201	E-mail (optional)	5. Senate ID # 41454-886
7. Client Name <input type="checkbox"/> Self United Services Automobile Association (USAA)			6. House ID # 30771054

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) ☐ OR Year End (July 1-Dec 31) ☐

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ >> Termination Date _____ 11. No Lobbying Activities ☐

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> >> \$ <u>\$80,000.00</u> Income (nearest \$20,000)	EXPENSES relating to lobbying activities for this reporting period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> >> \$ _____ Expenses (nearest \$ _____)
Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of methods. <input type="checkbox"/> Method A. Reporting amounts using LDA definition <input type="checkbox"/> Method B. Reporting amounts under section 6011 of the Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 6011 of the Internal Revenue Code

Barbara W. Bonfiglio
Filing #7f6e7c29-a682-475e-8063-0f5c5935557b - Page 1 of 8

Signature _____ Date 02/14/2003

Printed Name and Title Barbara W. Bonfiglio - Attorney F

Registrant Name: Williams & Jensen, PC

Client Name: United Services Automobile Association (USAA)

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code**, provide information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific Lobbying issues

Optional Federal Charter

Financial industry restructuring

Thrift issues

Industrial loan companies

Market reform

Terrorism insurance

Federal insurance charter issues

Deposit insurance

Financial Services/Mutual Funds

Tax issues

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

House of Representatives

Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Franasiak, David E.	
Hart, J. Steven	
Hatcher, Christopher	Leg. Director of Rep. Scott McInnis
Lewis, Karen J.	
Olsen, George G.	
Oswald, Joel	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature _____ Date 02/14/2003

Printed Name and Title Barbara W. Bonfiglio - Attorney P

Registrant Name: Williams & Jensen, PC

Client Name: United Services Automobile Association (USAA)

Item	Description	Data
16	Lobbying Issues	

Registrant Name: Williams & Jensen, PC

Client Name: United Services Automobile Association (USAA)

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific Lobbying issues
Tax legislation

17. House(s) of Congress and Federal agencies contacted
Senate

☐ Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Hart, J. Steven	
Lewis, Karen J.	
Roda, Anthony J.	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature _____ Date 02/19/2003

Printed Name and Title Barbara W. Bonfiglio - Attorney P