

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

FINANCIAL SERVICES ROUNDTABLE

2. Address:

1001 PENNSYLVANIA AVENUE, NW, SUITE 500 SOUTH, WASHINGTON, DC 20004

3. Principal place of business (if different from line 2):

4. Contact Name: JOEL KOPPERUD

Telephone: 202-289-4322

E-mail (optional): joel@fsround.org

Senate ID #: 5290-12

House ID #: 30821000

7. Client Name: Self

TYPE OF REPORT

8. Year 2005 Midyear (January 1 - June 30): **OR** Year End (July 1 - December 31):

9. Check if this filing amends a previously filed version of this report:

10. Check if this is a Termination Report: => Termination Date: _____ 11. No Lobbying Activity:

INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000:

\$10,000 or more: => Income (nearest \$20,000): _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000:

\$10,000 or more: => Expenses (nearest \$20,000): 2,740,000.00

14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

Method A. Reporting amounts using LDA definitions only

Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: FINANCIAL SERVICES ROUNDTABLE Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: ACC (one per page)

16. Specific lobbying issues:

17. House(s) of Congress and Federal agencies contacted: **None**

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BARBOUR, ANDY
Covered Official Position (if applicable): N/A
Name: BARTLETT, STEVE
Covered Official Position (if applicable): N/A
Name: BECCIA, JOHN
Covered Official Position (if applicable): N/A
Name: BUJA, GREGORY
Covered Official Position (if applicable): N/A
Name: CLARKE, JANICE
Covered Official Position (if applicable): N/A
Name: FINNEY, SHANNON
Covered Official Position (if applicable): N/A
Name: NETTLES, CINDY
Covered Official Position (if applicable): N/A
Name: SANDEL, PETER
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above: **None**

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: AGR (one per page)

16. Specific lobbying issues:

17. House(s) of Congress and Federal agencies contacted:

Commerce, Dept of (DOC)
Council of Economic Advisers
Economic Development Administration
Education, Dept of
Executive Office of the President
Farm Credit Administration
Federal Bureau of Investigation (FBI)
Federal Communications Commission (FCC)
Federal Deposit Insurance Commission (FDIC)
Federal Election Commission (FEC)
Federal Trade Commission (FTC)
General Accounting Office (GAO)
General Services Administration (GSA)
Government Printing Office (GPO)
HOUSE OF REPRESENTATIVES
Homeland Security, Dept of (DHS)
Internal Revenue Service (IRS)
Justice, Dept of (DOJ)
Labor, Dept of (DOL)
Nat'l Economic Council (NEC)
Nat'l Labor Relations Board (NLRB)
Office of Management & Budget (OMB)
Office of Personnel Management (OPM)
Office of Policy Development
Office of Thrift Supervision (OTS)
Office of the Comptroller of the Currency (OCC)
Office of the Vice President of the United States
Patent & Trademark Office (PTO)
Pension Benefit Guaranty Corporation (PBGC)
Postal Rate Commission
President of the U.S.
SENATE
Securities & Exchange Commission (SEC)
Small Business Administration (SBA)
Trade & Development Agency
Transportation, Dept of (DOT)
Treasury, Dept of
U.S. Copyright Office
U.S. Postal Service (USPS)
U.S. Trade Representative (USTR)
Vice President of the U.S.
White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BARBOUR, ANDY
Covered Official Position (if applicable): N/A
Name: BARTLETT, STEVE
Covered Official Position (if applicable): N/A
Name: BECCIA, JOHN
Covered Official Position (if applicable): N/A
Name: BUJA, GREGORY
Covered Official Position (if applicable): N/A
Name: CLARKE, JANICE

Registrant Name: FINANCIAL SERVICES ROUNDTABLE Client Name: Self

Covered Official Position (if applicable): N/A
Name: DALTON, JOHN
Covered Official Position (if applicable): N/A
Name: DANIELS, IRVING
Covered Official Position (if applicable): N/A
Name: FINNEY, SHANNON
Covered Official Position (if applicable): N/A
Name: KOPPERUD, JOEL
Covered Official Position (if applicable): N/A
Name: LEONARD, PAUL
Covered Official Position (if applicable): N/A
Name: MCGREEVY, LISA S.
Covered Official Position (if applicable): N/A
Name: NETTLES, CINDY
Covered Official Position (if applicable): N/A
Name: SANDEL, PETER
Covered Official Position (if applicable): N/A
Name: SMITH, JENNIFER
Covered Official Position (if applicable): N/A
Name: STEVENS, KATIE
Covered Official Position (if applicable): N/A
Name: TALBOTT, SCOTT E.
Covered Official Position (if applicable): N/A
Name: WHITING, RICHARD M.
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BAN (one per page)

16. Specific lobbying issues:

17. House(s) of Congress and Federal agencies contacted:

Bureau of Economic Analysis
Commerce, Dept of (DOC)
Congressional Budget Office (CBO)
Council of Economic Advisers
Economic Development Administration
Education, Dept of
Employment Standards Administration
Executive Office of the President
Farm Credit Administration
Federal Aviation Administration (FAA)
Federal Bureau of Investigation (FBI)
Federal Communications Commission (FCC)
Federal Deposit Insurance Commission (FDIC)
Federal Housing Finance Board (FHFB)
Federal Trade Commission (FTC)
General Accounting Office (GAO)
Government Printing Office (GPO)
HOUSE OF REPRESENTATIVES
Health & Human Services, Dept of (HHS)
Health Resources & Services Administration (HRSA)
Homeland Security, Dept of (DHS)
Housing & Urban Development, Dept of (HUD)
Labor, Dept of (DOL)
Nat'l Economic Council (NEC)
Office of Administration
Office of Management & Budget (OMB)
Office of Personnel Management (OPM)
Office of Policy Development
Office of Science & Technology Policy (OSTP)
Office of Thrift Supervision (OTS)
Office of the Comptroller of the Currency (OCC)
Office of the Vice President of the United States
Patent & Trademark Office (PTO)
Pension & Welfare Benefits Administration
Pension Benefit Guaranty Corporation (PBGC)
Postal Rate Commission
President of the U.S.
SENATE
Securities & Exchange Commission (SEC)
Small Business Administration (SBA)
Trade & Development Agency
Transportation, Dept of (DOT)
Treasury, Dept of
U.S. Copyright Office
U.S. Trade Representative (USTR)
Vice President of the U.S.
White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BARBOUR, ANDY
Covered Official Position (if applicable): N/A
Name: BARTLETT, STEVE
Covered Official Position (if applicable): N/A

Registrant Name: FINANCIAL SERVICES ROUNDTABLE Client Name: Self

Name: BECCIA, JOHN
Covered Official Position (if applicable): N/A
Name: BUJA, GREGORY
Covered Official Position (if applicable): N/A
Name: CLARKE, JANICE
Covered Official Position (if applicable): N/A
Name: DALTON, JOHN
Covered Official Position (if applicable): N/A
Name: DANIELS, IRVING
Covered Official Position (if applicable): N/A
Name: FINNEY, SHANNON
Covered Official Position (if applicable): N/A
Name: KOPPERUD, JOEL
Covered Official Position (if applicable): N/A
Name: LEONARD, PAUL
Covered Official Position (if applicable): N/A
Name: MCGREEVY, LISA
Covered Official Position (if applicable): N/A
Name: NETTLES, CINDY
Covered Official Position (if applicable): N/A
Name: SANDEL, PETER
Covered Official Position (if applicable): N/A
Name: STEVENS, KATIE
Covered Official Position (if applicable): N/A
Name: TALBOTT, SCOTT E.
Covered Official Position (if applicable): N/A
Name: WHITING, RICHARD M.
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BNK (one per page)

16. Specific lobbying issues:

17. House(s) of Congress and Federal agencies contacted:

Commerce, Dept of (DOC)
Congressional Budget Office (CBO)
Executive Office of the President
Federal Aviation Administration (FAA)
Federal Bureau of Investigation (FBI)
Federal Deposit Insurance Commission (FDIC)
Federal Housing Finance Board (FHFB)
HOUSE OF REPRESENTATIVES
Justice, Dept of (DOJ)
Labor, Dept of (DOL)
Nat'l Economic Council (NEC)
Office of Management & Budget (OMB)
Office of Personnel Management (OPM)
Office of Thrift Supervision (OTS)
Office of the Comptroller of the Currency (OCC)
Pension & Welfare Benefits Administration
Pension Benefit Guaranty Corporation (PBGC)
President of the U.S.
SENATE
Trade & Development Agency
Transportation, Dept of (DOT)
Treasury, Dept of
U.S. Trade Representative (USTR)
Vice President of the U.S.
White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BARBOUR, ANDY
Covered Official Position (if applicable): N/A
Name: BARTLETT, STEVE
Covered Official Position (if applicable): N/A
Name: BECCIA, JOHN
Covered Official Position (if applicable): N/A
Name: BUJA, GREGORY
Covered Official Position (if applicable): N/A
Name: CLARKE, JANICE
Covered Official Position (if applicable): N/A
Name: DANIELS, IRVING
Covered Official Position (if applicable): N/A
Name: FINNEY, SHANNON
Covered Official Position (if applicable): N/A
Name: KOPPERUD, JOEL
Covered Official Position (if applicable): N/A
Name: LEONARD, PAUL
Covered Official Position (if applicable): N/A
Name: MCGREEVY, LISA
Covered Official Position (if applicable): N/A
Name: NETTLES, CINDY
Covered Official Position (if applicable): N/A
Name: SANDEL, PETER
Covered Official Position (if applicable): N/A
Name: SMITH, JENNIFER
Covered Official Position (if applicable): N/A

Registrant Name: FINANCIAL SERVICES ROUNDTABLE Client Name: Self

Name: STEVENS, KATIE

Covered Official Position (if applicable): N/A

Name: TALBOTT, SCOTT E.

Covered Official Position (if applicable): N/A

Name: WHITING, RICHARD M.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BUD (one per page)

16. Specific lobbying issues:

17. House(s) of Congress and Federal agencies contacted:

Commerce, Dept of (DOC)
Executive Office of the President
Farm Credit Administration
Federal Aviation Administration (FAA)
Government Printing Office (GPO)
HOUSE OF REPRESENTATIVES
Joint Chiefs of Staff
Justice, Dept of (DOJ)
Labor, Dept of (DOL)
Nat'l Economic Council (NEC)
Nat'l Labor Relations Board (NLRB)
Office of Management & Budget (OMB)
Office of Personnel Management (OPM)
Office of Policy Development
Office of Science & Technology Policy (OSTP)
Office of Thrift Supervision (OTS)
Office of the Comptroller of the Currency (OCC)
Office of the Vice President of the United States
Patent & Trademark Office (PTO)
Pension & Welfare Benefits Administration
Pension Benefit Guaranty Corporation (PBGC)
Postal Rate Commission
President of the U.S.
SENATE
Securities & Exchange Commission (SEC)
Small Business Administration (SBA)
Trade & Development Agency
Transportation, Dept of (DOT)
Treasury, Dept of
U.S. Postal Service (USPS)
U.S. Trade Representative (USTR)
Vice President of the U.S.
White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BARBOUR, ANDY
Covered Official Position (if applicable): N/A
Name: BARTLETT, STEVE
Covered Official Position (if applicable): N/A
Name: BECCIA, JOHN
Covered Official Position (if applicable): N/A
Name: BUJA, GREGORY
Covered Official Position (if applicable): N/A
Name: CLARKE, JANICE
Covered Official Position (if applicable): N/A
Name: DALTON, JOHN
Covered Official Position (if applicable): N/A
Name: DANIELS, IRVING
Covered Official Position (if applicable): N/A
Name: FINNEY, SHANNON
Covered Official Position (if applicable): N/A
Name: KOPPERUD, JOEL
Covered Official Position (if applicable): N/A

Registrant Name: FINANCIAL SERVICES ROUNDTABLE Client Name: Self

Name: LEONARD, PAUL
Covered Official Position (if applicable): N/A
Name: MCGREEVY, LISA
Covered Official Position (if applicable): N/A
Name: NETTLES, CINDY
Covered Official Position (if applicable): N/A
Name: SANDEL, PETER
Covered Official Position (if applicable): N/A
Name: SMITH, JENNIFER
Covered Official Position (if applicable): N/A
Name: STEVENS, KATIE
Covered Official Position (if applicable): N/A
Name: TALBOTT, SCOTT E.
Covered Official Position (if applicable): N/A
Name: WHITING, RICHARD M.
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: CSP (one per page)

16. Specific lobbying issues:

17. House(s) of Congress and Federal agencies contacted:

Bureau of Economic Analysis
Bureau of Labor Statistics (BLS)
Congressional Budget Office (CBO)
Council of Economic Advisers
Education, Dept of
Executive Office of the President
Farm Credit Administration
Federal Aviation Administration (FAA)
Federal Bureau of Investigation (FBI)
Federal Communications Commission (FCC)
Federal Deposit Insurance Commission (FDIC)
Federal Retirement Thrift Investment Board
Federal Trade Commission (FTC)
Federal Transit Administration
Government Printing Office (GPO)
HOUSE OF REPRESENTATIVES
Housing & Urban Development, Dept of (HUD)
Joint Chiefs of Staff
Labor, Dept of (DOL)
Nat'l Economic Council (NEC)
Office of Management & Budget (OMB)
Office of Personnel Management (OPM)
Office of Policy Development
Office of Thrift Supervision (OTS)
Office of the Vice President of the United States
Patent & Trademark Office (PTO)
Pension & Welfare Benefits Administration
Pension Benefit Guaranty Corporation (PBGC)
Postal Rate Commission
President of the U.S.
SENATE
Securities & Exchange Commission (SEC)
Small Business Administration (SBA)
Trade & Development Agency
Treasury, Dept of
U.S. Postal Service (USPS)
U.S. Trade Representative (USTR)
Vice President of the U.S.
White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BARBOUR, ANDY
Covered Official Position (if applicable): N/A
Name: BARTLETT, STEVE
Covered Official Position (if applicable): N/A
Name: BECCIA, JOHN
Covered Official Position (if applicable): N/A
Name: BUJA, GREGORY
Covered Official Position (if applicable): N/A
Name: CLARKE, JANICE
Covered Official Position (if applicable): N/A
Name: DALTON, JOHN
Covered Official Position (if applicable): N/A

Registrant Name: FINANCIAL SERVICES ROUNDTABLE Client Name: Self

Name: DANIELS, IRVING
Covered Official Position (if applicable): N/A
Name: FINNEY, SHANNON
Covered Official Position (if applicable): N/A
Name: KOPPERUD, JOEL
Covered Official Position (if applicable): N/A
Name: LEONARD, PAUL
Covered Official Position (if applicable): N/A
Name: MCGREEVY, LISA
Covered Official Position (if applicable): N/A
Name: NETTLES, CINDY
Covered Official Position (if applicable): N/A
Name: SANDEL, PETER
Covered Official Position (if applicable): N/A
Name: SMITH, JENNIFER
Covered Official Position (if applicable): N/A
Name: TALBOTT, SCOTT E.
Covered Official Position (if applicable): N/A
Name: WHITING, RICHARD M.
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: ECN (one per page)

16. Specific lobbying issues:

17. House(s) of Congress and Federal agencies contacted:

Bureau of Economic Analysis
Commerce, Dept of (DOC)
Council of Economic Advisers
Education, Dept of
Executive Office of the President
Farm Credit Administration
Federal Aviation Administration (FAA)
Federal Bureau of Investigation (FBI)
Federal Communications Commission (FCC)
Federal Deposit Insurance Commission (FDIC)
Federal Emergency Management Agency (FEMA)
Federal Housing Finance Board (FHFB)
Food & Drug Administration (FDA)
General Accounting Office (GAO)
HOUSE OF REPRESENTATIVES
Health & Human Services, Dept of (HHS)
Internal Revenue Service (IRS)
Joint Chiefs of Staff
Justice, Dept of (DOJ)
Labor, Dept of (DOL)
Nat'l Economic Council (NEC)
Office of Administration
Office of Management & Budget (OMB)
Office of Personnel Management (OPM)
Office of Thrift Supervision (OTS)
Office of the Comptroller of the Currency (OCC)
Office of the Vice President of the United States
Patent & Trademark Office (PTO)
Pension & Welfare Benefits Administration
Pension Benefit Guaranty Corporation (PBGC)
Postal Rate Commission
President of the U.S.
SENATE
Securities & Exchange Commission (SEC)
Small Business Administration (SBA)
Trade & Development Agency
Transportation, Dept of (DOT)
Treasury, Dept of
U.S. Trade Representative (USTR)
Vice President of the U.S.
White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BARBOUR, ANDY
Covered Official Position (if applicable): N/A
Name: BARTLETT, STEVE
Covered Official Position (if applicable): N/A
Name: BECCIA, JOHN
Covered Official Position (if applicable): N/A
Name: BUJA, GREGORY
Covered Official Position (if applicable): N/A
Name: CLARKE, JANICE
Covered Official Position (if applicable): N/A

Registrant Name: FINANCIAL SERVICES ROUNDTABLE Client Name: Self

Name: DALTON, JOHN
Covered Official Position (if applicable): N/A
Name: DANIELS, IRVING
Covered Official Position (if applicable): N/A
Name: FINNEY, SHANNON
Covered Official Position (if applicable): N/A
Name: KOPPERUD, JOEL
Covered Official Position (if applicable): N/A
Name: LEONARD, PAUL
Covered Official Position (if applicable): N/A
Name: MCGREEVY, LISA
Covered Official Position (if applicable): N/A
Name: NETTLES, CINDY
Covered Official Position (if applicable): N/A
Name: SANDEL, PETER
Covered Official Position (if applicable): N/A
Name: SMITH, JENNIFER
Covered Official Position (if applicable): N/A
Name: TALBOTT, SCOTT E.
Covered Official Position (if applicable): N/A
Name: WHITING, RICHARD M.
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: FIN (one per page)

16. Specific lobbying issues:

17. House(s) of Congress and Federal agencies contacted:

Bureau of Economic Analysis
Bureau of Export Administration
Bureau of Labor Statistics (BLS)
Commerce, Dept of (DOC)
Congressional Budget Office (CBO)
Council of Economic Advisers
Education, Dept of
Executive Office of the President
Export-Import Bank of the United States (EXIM Bank)
Farm Credit Administration
Federal Aviation Administration (FAA)
Federal Bureau of Investigation (FBI)
Federal Communications Commission (FCC)
Federal Deposit Insurance Commission (FDIC)
Federal Emergency Management Agency (FEMA)
Federal Housing Finance Board (FHFB)
Federal Reserve System
Federal Retirement Thrift Investment Board
Federal Trade Commission (FTC)
General Accounting Office (GAO)
Government Printing Office (GPO)
HOUSE OF REPRESENTATIVES
Housing & Urban Development, Dept of (HUD)
Labor, Dept of (DOL)
Library of Congress (LOC)
Natl Economic Council (NEC)
Natl Labor Relations Board (NLRB)
Office of Administration
Office of Management & Budget (OMB)
Office of Personnel Management (OPM)
Office of Policy Development
Office of Science & Technology Policy (OSTP)
Office of the Vice President of the United States
Patent & Trademark Office (PTO)
Pension & Welfare Benefits Administration
Pension Benefit Guaranty Corporation (PBGC)
Postal Rate Commission
President of the U.S.
SENATE
Securities & Exchange Commission (SEC)
Small Business Administration (SBA)
Trade & Development Agency
Transportation, Dept of (DOT)
Treasury, Dept of
U.S. Postal Service (USPS)
U.S. Trade Representative (USTR)
Vice President of the U.S.
White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BARBOUR, ANDY

Covered Official Position (if applicable): N/A

Name: BARTLETT, STEVE

Registrant Name: FINANCIAL SERVICES ROUNDTABLE Client Name: Self

Covered Official Position (if applicable): N/A
Name: BECCIA, JOHN
Covered Official Position (if applicable): N/A
Name: BUJA, GREGORY
Covered Official Position (if applicable): N/A
Name: CLARKE, JANICE
Covered Official Position (if applicable): N/A
Name: DALTON, JOHN
Covered Official Position (if applicable): N/A
Name: DANIELS, IRVING
Covered Official Position (if applicable): N/A
Name: FINNEY, SHANNON
Covered Official Position (if applicable): N/A
Name: KOPPERUD, JOEL
Covered Official Position (if applicable): N/A
Name: LEONARD, PAUL
Covered Official Position (if applicable): N/A
Name: MCGREEVY, LISA
Covered Official Position (if applicable): N/A
Name: NETTLES, CINDY
Covered Official Position (if applicable): N/A
Name: SANDEL, PETER
Covered Official Position (if applicable): N/A
Name: SMITH, JENNIFER
Covered Official Position (if applicable): N/A
Name: STEVENS, KATIE
Covered Official Position (if applicable): N/A
Name: TALBOTT, SCOTT E.
Covered Official Position (if applicable): N/A
Name: WHITING, RICHARD M.
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: GOV (one per page)

16. Specific lobbying issues:

17. House(s) of Congress and Federal agencies contacted:

Bureau of Economic Analysis
Commerce, Dept of (DOC)
Congressional Budget Office (CBO)
Economic Development Administration
Education, Dept of
Executive Office of the President
Export-Import Bank of the United States (EXIM Bank)
Farm Credit Administration
Federal Aviation Administration (FAA)
Federal Bureau of Investigation (FBI)
Federal Communications Commission (FCC)
Federal Deposit Insurance Commission (FDIC)
Federal Housing Finance Board (FHFB)
Federal Labor Relations Authority (FLRA)
Federal Reserve System
Federal Trade Commission (FTC)
General Accounting Office (GAO)
Government Printing Office (GPO)
HOUSE OF REPRESENTATIVES
Housing & Urban Development, Dept of (HUD)
Internal Revenue Service (IRS)
Justice, Dept of (DOJ)
Labor, Dept of (DOL)
Nat'l Economic Council (NEC)
Nat'l Security Council (NSC)
Office of Administration
Office of Management & Budget (OMB)
Office of Thrift Supervision (OTS)
Office of the Comptroller of the Currency (OCC)
Office of the Vice President of the United States
Postal Rate Commission
President of the U.S.
SENATE
Small Business Administration (SBA)
Transportation, Dept of (DOT)
Treasury, Dept of
U.S. Copyright Office
U.S. Postal Service (USPS)
U.S. Trade Representative (USTR)
Vice President of the U.S.
White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BARBOUR, ANDY
Covered Official Position (if applicable): N/A
Name: BARTLETT, STEVE
Covered Official Position (if applicable): N/A
Name: BECCIA, JOHN
Covered Official Position (if applicable): N/A
Name: BUJA, GREGORY
Covered Official Position (if applicable): N/A
Name: CLARKE, JANICE
Covered Official Position (if applicable): N/A

Registrant Name: FINANCIAL SERVICES ROUNDTABLE Client Name: Self

Name: DALTON, JOHN
Covered Official Position (if applicable): N/A
Name: DANIELS, IRVING
Covered Official Position (if applicable): N/A
Name: FINNEY, SHANNON
Covered Official Position (if applicable): N/A
Name: KOPPERUD, JOEL
Covered Official Position (if applicable): N/A
Name: LEONARD, PAUL
Covered Official Position (if applicable): N/A
Name: MCGREEVY, LISA
Covered Official Position (if applicable): N/A
Name: NETTLES, CINDY
Covered Official Position (if applicable): N/A
Name: SANDEL, PETER
Covered Official Position (if applicable): N/A
Name: SMITH, JENNIFER
Covered Official Position (if applicable): N/A
Name: STEVENS, KATIE
Covered Official Position (if applicable): N/A
Name: TALBOTT, SCOTT E.
Covered Official Position (if applicable): N/A
Name: WHITING, RICHARD M.
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: POS (one per page)

16. Specific lobbying issues:

17. House(s) of Congress and Federal agencies contacted:

Bureau of Economic Analysis
Commerce, Dept of (DOC)
Congressional Budget Office (CBO)
Economic Development Administration
Executive Office of the President
Export-Import Bank of the United States (EXIM Bank)
HOUSE OF REPRESENTATIVES
President of the U.S.
SENATE
U.S. Postal Service (USPS)
White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BARBOUR, ANDY
Covered Official Position (if applicable): N/A
Name: BARTLETT, STEVE
Covered Official Position (if applicable): N/A
Name: BECCIA, JOHN
Covered Official Position (if applicable): N/A
Name: BUJA, GREGORY
Covered Official Position (if applicable): N/A
Name: CLARKE, JANICE
Covered Official Position (if applicable): N/A
Name: DALTON, JOHN
Covered Official Position (if applicable): N/A
Name: DANIELS, IRVING
Covered Official Position (if applicable): N/A
Name: FINNEY, SHANNON
Covered Official Position (if applicable): N/A
Name: KOPPERUD, JOEL
Covered Official Position (if applicable): N/A
Name: LEONARD, PAUL
Covered Official Position (if applicable): N/A
Name: MCGREEVY, LISA
Covered Official Position (if applicable): N/A
Name: NETTLES, CINDY
Covered Official Position (if applicable): N/A
Name: SANDEL, PETER
Covered Official Position (if applicable): N/A
Name: SMITH, JENNIFER
Covered Official Position (if applicable): N/A
Name: STEVENS, KATIE
Covered Official Position (if applicable): N/A
Name: TALBOTT, SCOTT E.
Covered Official Position (if applicable): N/A
Name: WHITING, RICHARD M.
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: RES (one per page)

16. Specific lobbying issues:

17. House(s) of Congress and Federal agencies contacted:

Commerce, Dept of (DOC)
Congressional Budget Office (CBO)
Council of Economic Advisers
Executive Office of the President
Farm Credit Administration
Federal Aviation Administration (FAA)
Federal Bureau of Investigation (FBI)
Federal Communications Commission (FCC)
Federal Deposit Insurance Commission (FDIC)
Federal Housing Finance Board (FHFB)
Federal Trade Commission (FTC)
General Accounting Office (GAO)
HOUSE OF REPRESENTATIVES
Health & Human Services, Dept of (HHS)
Homeland Security, Dept of (DHS)
Office of Management & Budget (OMB)
Office of Policy Development
Office of Science & Technology Policy (OSTP)
Office of Thrift Supervision (OTS)
Patent & Trademark Office (PTO)
President of the U.S.
SENATE
Securities & Exchange Commission (SEC)
Small Business Administration (SBA)
Trade & Development Agency
Transportation, Dept of (DOT)
Treasury, Dept of
Vice President of the U.S.
White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BARBOUR, ANDY
Covered Official Position (if applicable): N/A
Name: BARTLETT, STEVE
Covered Official Position (if applicable): N/A
Name: BECCIA, JOHN
Covered Official Position (if applicable): N/A
Name: BUJA, GREGORY
Covered Official Position (if applicable): N/A
Name: CLARKE, JANICE
Covered Official Position (if applicable): N/A
Name: DALTON, JOHN
Covered Official Position (if applicable): N/A
Name: DANIELS, IRVING
Covered Official Position (if applicable): N/A
Name: FINNEY, SHANNON
Covered Official Position (if applicable): N/A
Name: KOPPERUD, JOEL
Covered Official Position (if applicable): N/A
Name: LEONARD, PAUL
Covered Official Position (if applicable): N/A
Name: MCGREEVY, LISA
Covered Official Position (if applicable): N/A

Registrant Name: FINANCIAL SERVICES ROUNDTABLE Client Name: Self

Name: NETTLES, CINDY

Covered Official Position (if applicable): N/A

Name: SANDEL, PETER

Covered Official Position (if applicable): N/A

Name: SMITH, JENNIFER

Covered Official Position (if applicable): N/A

Name: STEVENS, KATIE

Covered Official Position (if applicable): N/A

Name: TALBOTT, SCOTT E.

Covered Official Position (if applicable): N/A

Name: WHITING, RICHARD M.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: RET (one per page)

16. Specific lobbying issues:

17. House(s) of Congress and Federal agencies contacted:

Bureau of Economic Analysis
Commodity Futures Trading Commission
Congressional Budget Office (CBO)
Executive Office of the President
Federal Communications Commission (FCC)
Federal Deposit Insurance Commission (FDIC)
Federal Retirement Thrift Investment Board
HOUSE OF REPRESENTATIVES
Labor, Dept of (DOL)
Nat'l Economic Council (NEC)
Office of Personnel Management (OPM)
Office of Policy Development
Office of the Vice President of the United States
Patent & Trademark Office (PTO)
Pension & Welfare Benefits Administration
Pension Benefit Guaranty Corporation (PBGC)
Postal Rate Commission
President of the U.S.
SENATE
Trade & Development Agency
Treasury, Dept of
White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BARBOUR, ANDY
Covered Official Position (if applicable): N/A
Name: BARTLETT, STEVE
Covered Official Position (if applicable): N/A
Name: BECCIA, JOHN
Covered Official Position (if applicable): N/A
Name: BUJA, GREGORY
Covered Official Position (if applicable): N/A
Name: CLARKE, JANICE
Covered Official Position (if applicable): N/A
Name: DALTON, JOHN
Covered Official Position (if applicable): N/A
Name: DANIELS, IRVING
Covered Official Position (if applicable): N/A
Name: FINNEY, SHANNON
Covered Official Position (if applicable): N/A
Name: KOPPERUD, JOEL
Covered Official Position (if applicable): N/A
Name: MCGREEVY, LISA
Covered Official Position (if applicable): N/A
Name: NETTLES, CINDY
Covered Official Position (if applicable): N/A
Name: SANDEL, PETER
Covered Official Position (if applicable): N/A
Name: SMITH, JENNIFER
Covered Official Position (if applicable): N/A
Name: STEVENS, KATIE
Covered Official Position (if applicable): N/A
Name: TALBOTT, SCOTT E.

Registrant Name: FINANCIAL SERVICES ROUNDTABLE Client Name: Self

Covered Official Position (if applicable): N/A

Name: WHITING, RICHARD M.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: SMB (one per page)

16. Specific lobbying issues:

17. House(s) of Congress and Federal agencies contacted:

Bureau of Economic Analysis
Commerce, Dept of (DOC)
Congressional Budget Office (CBO)
Council of Economic Advisers
Executive Office of the President
Export-Import Bank of the United States (EXIM Bank)
Farm Credit Administration
Federal Aviation Administration (FAA)
Federal Bureau of Investigation (FBI)
Federal Communications Commission (FCC)
Federal Deposit Insurance Commission (FDIC)
Federal Election Commission (FEC)
General Accounting Office (GAO)
General Services Administration (GSA)
HOUSE OF REPRESENTATIVES
Homeland Security, Dept of (DHS)
Housing & Urban Development, Dept of (HUD)
Justice, Dept of (DOJ)
Labor, Dept of (DOL)
Nat'l Economic Council (NEC)
Occupational Safety & Health Administration (OSHA)
Office of Management & Budget (OMB)
Office of Personnel Management (OPM)
Office of Policy Development
Office of Science & Technology Policy (OSTP)
Office of the Comptroller of the Currency (OCC)
Office of the Vice President of the United States
SENATE
Transportation, Dept of (DOT)
Treasury, Dept of
U.S. Copyright Office
Vice President of the U.S.
White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BARBOUR, ANDY
Covered Official Position (if applicable): N/A
Name: BARTLETT, STEVE
Covered Official Position (if applicable): N/A
Name: BECCIA, JOHN
Covered Official Position (if applicable): N/A
Name: BUJA, GREGORY
Covered Official Position (if applicable): N/A
Name: CLARKE, JANICE
Covered Official Position (if applicable): N/A
Name: DALTON, JOHN
Covered Official Position (if applicable): N/A
Name: DANIELS, IRVING
Covered Official Position (if applicable): N/A
Name: FINNEY, SHANNON
Covered Official Position (if applicable): N/A
Name: KOPPERUD, JOEL
Covered Official Position (if applicable): N/A

Registrant Name: FINANCIAL SERVICES ROUNDTABLE Client Name: Self

Name: LEONARD, PAUL
Covered Official Position (if applicable): N/A
Name: MCGREEVY, LISA
Covered Official Position (if applicable): N/A
Name: NETTLES, CINDY
Covered Official Position (if applicable): N/A
Name: SANDEL, PETER
Covered Official Position (if applicable): N/A
Name: SMITH, JENNIFER
Covered Official Position (if applicable): N/A
Name: STEVENS, KATIE
Covered Official Position (if applicable): N/A
Name: TALBOTT, SCOTT E.
Covered Official Position (if applicable): N/A
Name: WHITING, RICHARD M.
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

17. House(s) of Congress and Federal agencies contacted:

Commerce, Dept of (DOC)
Congressional Budget Office (CBO)
Economic Development Administration
Education, Dept of
Employment Standards Administration
Executive Office of the President
Federal Aviation Administration (FAA)
Federal Bureau of Investigation (FBI)
Federal Communications Commission (FCC)
Federal Deposit Insurance Commission (FDIC)
Federal Election Commission (FEC)
Federal Emergency Management Agency (FEMA)
Federal Housing Finance Board (FHFB)
Federal Labor Relations Authority (FLRA)
Federal Reserve System
Federal Retirement Thrift Investment Board
General Services Administration (GSA)
Government Printing Office (GPO)
HOUSE OF REPRESENTATIVES
Health & Human Services, Dept of (HHS)
Homeland Security, Dept of (DHS)
Internal Revenue Service (IRS)
Justice, Dept of (DOJ)
Labor, Dept of (DOL)
Nat'l Economic Council (NEC)
Nat'l Labor Relations Board (NLRB)
Office of Management & Budget (OMB)
Office of Thrift Supervision (OTS)
Office of the Vice President of the United States
Patent & Trademark Office (PTO)
Pension & Welfare Benefits Administration
Pension Benefit Guaranty Corporation (PBGC)
Postal Rate Commission
President of the U.S.
SENATE
Securities & Exchange Commission (SEC)
Small Business Administration (SBA)
Trade & Development Agency
Treasury, Dept of
U.S. Trade Representative (USTR)
Vice President of the U.S.
White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BARBOUR, ANDY
Covered Official Position (if applicable): N/A
Name: BARTLETT, STEVE
Covered Official Position (if applicable): N/A
Name: BECCIA, JOHN
Covered Official Position (if applicable): N/A
Name: BUJA, GREGORY
Covered Official Position (if applicable): N/A
Name: CLARKE, JANICE

Registrant Name: FINANCIAL SERVICES ROUNDTABLE Client Name: Self

Covered Official Position (if applicable): N/A
Name: DALTON, JOHN
Covered Official Position (if applicable): N/A
Name: DANIELS, IRVING
Covered Official Position (if applicable): N/A
Name: FINNEY, SHANNON
Covered Official Position (if applicable): N/A
Name: KOPPERUD, JOEL
Covered Official Position (if applicable): N/A
Name: LEONARD, PAUL
Covered Official Position (if applicable): N/A
Name: MCGREEVY, LISA
Covered Official Position (if applicable): N/A
Name: NETTLES, CINDY
Covered Official Position (if applicable): N/A
Name: SANDEL, PETER
Covered Official Position (if applicable): N/A
Name: SMITH, JENNIFER
Covered Official Position (if applicable): N/A
Name: STEVENS, KATIE
Covered Official Position (if applicable): N/A
Name: TALBOTT, SCOTT E.
Covered Official Position (if applicable): N/A
Name: WHITING, RICHARD M.
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TOR (one per page)

16. Specific lobbying issues:

17. House(s) of Congress and Federal agencies contacted:

Bureau of Economic Analysis
Commerce, Dept of (DOC)
Congressional Budget Office (CBO)
Council of Economic Advisers
Education, Dept of
Executive Office of the President
Export-Import Bank of the United States (EXIM Bank)
Farm Credit Administration
Federal Aviation Administration (FAA)
Federal Bureau of Investigation (FBI)
Federal Deposit Insurance Commission (FDIC)
Federal Election Commission (FEC)
Federal Housing Finance Board (FHFB)
Federal Reserve System
Federal Retirement Thrift Investment Board
Federal Trade Commission (FTC)
Food & Drug Administration (FDA)
General Accounting Office (GAO)
General Services Administration (GSA)
Government Printing Office (GPO)
HOUSE OF REPRESENTATIVES
Housing & Urban Development, Dept of (HUD)
Justice, Dept of (DOJ)
Labor, Dept of (DOL)
Nat'l Economic Council (NEC)
Office of Thrift Supervision (OTS)
Office of the Comptroller of the Currency (OCC)
Patent & Trademark Office (PTO)
Pension & Welfare Benefits Administration
Pension Benefit Guaranty Corporation (PBGC)
Postal Rate Commission
President of the U.S.
SENATE
Small Business Administration (SBA)
Transportation, Dept of (DOT)
Treasury, Dept of
U.S. Postal Service (USPS)
U.S. Trade Representative (USTR)
Vice President of the U.S.
White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BARBOUR, ANDY
Covered Official Position (if applicable): N/A
Name: BARTLETT, STEVE
Covered Official Position (if applicable): N/A
Name: BECCIA, JOHN
Covered Official Position (if applicable): N/A
Name: BUJA, GREGORY
Covered Official Position (if applicable): N/A
Name: CLARKE, JANICE
Covered Official Position (if applicable): N/A
Name: DANIELS, IRVING

Registrant Name: FINANCIAL SERVICES ROUNDTABLE Client Name: Self

Covered Official Position (if applicable): N/A
Name: FINNEY, SHANNON
Covered Official Position (if applicable): N/A
Name: KOPPERUD, JOEL
Covered Official Position (if applicable): N/A
Name: LEONARD, PAUL
Covered Official Position (if applicable): N/A
Name: MCGREEVY, LISA
Covered Official Position (if applicable): N/A
Name: NETTLES, CINDY
Covered Official Position (if applicable): N/A
Name: SANDEL, PETER
Covered Official Position (if applicable): N/A
Name: SMITH, JENNIFER
Covered Official Position (if applicable): N/A
Name: STEVENS, KATIE
Covered Official Position (if applicable): N/A
Name: TALBOTT, SCOTT E.
Covered Official Position (if applicable): N/A
Name: WHITING, RICHARD M.
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TRD (one per page)

16. Specific lobbying issues:

17. House(s) of Congress and Federal agencies contacted:

Commerce, Dept of (DOC)
Executive Office of the President
HOUSE OF REPRESENTATIVES
President of the U.S.
SENATE
Trade & Development Agency
Treasury, Dept of
U.S. Trade Representative (USTR)
Vice President of the U.S.
White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BARBOUR, ANDY
Covered Official Position (if applicable): N/A
Name: BARTLETT, STEVE
Covered Official Position (if applicable): N/A
Name: BECCIA, JOHN
Covered Official Position (if applicable): N/A
Name: BUJA, GREGORY
Covered Official Position (if applicable): N/A
Name: CLARKE, JANICE
Covered Official Position (if applicable): N/A
Name: DALTON, JOHN
Covered Official Position (if applicable): N/A
Name: DANIELS, IRVING
Covered Official Position (if applicable): N/A
Name: FINNEY, SHANNON
Covered Official Position (if applicable): N/A
Name: KOPPERUD, JOEL
Covered Official Position (if applicable): N/A
Name: LEONARD, PAUL
Covered Official Position (if applicable): N/A
Name: MCGREEVY, LISA
Covered Official Position (if applicable): N/A
Name: NETTLES, CINDY
Covered Official Position (if applicable): N/A
Name: SANDEL, PETER
Covered Official Position (if applicable): N/A
Name: SMITH, JENNIFER
Covered Official Position (if applicable): N/A
Name: STEVENS, KATIE
Covered Official Position (if applicable): N/A
Name: TALBOTT, SCOTT E.
Covered Official Position (if applicable): N/A
Name: WHITING, RICHARD M.
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Aug 08, 2005

Printed Name and Title: RICHARD WHITING - EXECUTIVE DIRECTOR

Information Update Page:

Complete **ONLY** where registration information has changed.

LOBBYIST UPDATE

23. Name of each previously reported individual who is NO LONGER expected to act as a lobbyist for the client

Name: DALEY, JUSTIN
Name: DOREMUS, TED
Name: DORNY, TODD J.
Name: ENNIS, KATE
Name: GREEN, JEFFREY
Name: GREGORY, ER
Name: HILL, EDWARD J.
Name: LIDDLE, DAVID
Name: POLLARD, ALFRED M.
Name: RIPPY, JOHN S.
Name: SEARS, KIM
Name: SMITH, JONATHAN
Name: SOLOMAN, MAURA
Name: WILKINS, NANCY

ISSUE UPDATE

24. General lobbying issues previously reported that NO LONGER pertain

AFFILIATED ORGANIZATIONS

25. Add the following organization(s)

26. Name of each previously reported organization that is NO LONGER affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

28. Name of each previously reported foreign entity the NO LONGER owns, OR controls, OR is affiliated with the registrant, client or affiliated organization

Signature: ON FILE Date: Aug 09, 2005

Printed Name and Title: -