Clerk of the House of Representatives Secretary of the Senare Legislative Resource Center B-106 Cannon Building Washington, DC 20515

Office of Public Records 232 Hart Building Washington, DC 20510



05 FEB 15 AH 2

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name	
American Institute of Certified Publi	ic Accountants
2. Address Check if different than previously reported	11444-114144441414141414141414141414141
1455 Pennsylvania Avenue, Suite 400,	Washington, DC 20004
3. Principal Place of Business (if different from line 2)	
City: Jersey City Sund	Zip (or Country) N.J. 07311-3881
4. Contact Name Telephone	E-mail (optional)  5. Senate ID #
James A. O'Malley (202) 434.92	202 2640.1
7. Client Name Self	6. House ID#
	307720
10. Check if this is a Termination Report □ ⇒ Termination  INCOME OR EXPENSES - Complete Either	Line 12 OR Line 13
12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was:	EXPENSES relating to lobbying activities for this reperiod were:
Less than \$10,000 · 🔲	Less than \$10,000 🔲
\$10,000 or more	\$10,000 or more \$\ \preceq \ \sqrt{1,339,355} \\ Expenses (nearest \$20,000 \)  14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of the model
Dan - a Am	Method C. Reporting amounts under section 16: Internal Revenue Code
Filing #7f4f2a3a-5bd3-4da1-b47d-736992a	c3161 - Page 1 of 16

LD-2 (REV. 6/98)

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510 RECEIVED SECRETARY OF THE SCHOOL PUBLIC RECEIVED

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## **LOBBYING REPORT**

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

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I. Registrant Name	- 8
American Institute of Certified Publi	C ACCOUNTANTS
2. Address	
1455 Pennsylvania Avenue, Suite 400,	Washington, DC 20004
3. Principal Place of Business (if different from line 2)	
City: Jersey City State/	Zip (or Country) NJ 07311 – 3881
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James A, O'Malley (202) 434:92	2640、1
7. Client Name 👿 Self	6. House ID #
	307720
0. Check if this is a Termination Report □   Termination  TNCOME OF EXPENSES. Complete Fisher	
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\$10,000 or more	\$10,000 or more  \$ 1,339,355 Expenses (nearest \$20
Income (nearest \$20,000)  Provide a good faith estimate, rounded to the nearest \$20,000,	14. REPORTING METHOD. Check box to indica accounting method. See instructions for description
of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying	Method A. Reporting amounts using LDA defin
activities on behalf of the client).	Method B. Reporting amounts under section 60 Internal Revenue Code
	Method C. Reporting amounts under section 16 Internal Revenue Code
Signature Janes a &	hally
Printed Name and Tiple James A. O Walley, Seni	or VP/ Public Affairs
Filing #7f4f2a3a-5bd3-4da1-b47d-736992ad	3161 - Page 3 of 16

LD-2 (REV. 6/98)

Registr	rant Name	AICPA	Client Name	
engage	d in lobbying on I	TY. Select as many codes behalf of the client during I. Attach additional page(s	as necessary to reflect the general iss the reporting period. Using a separ s) as needed.	sue areas in which the registra ate page for each code, pro-
15.	General issue a	rea code <u>BAN</u> (or	ne per page)	
16.	Specific lobbying	ng issues:		
	S 832, S 1343	, HR 1408, HR 2609, H	TR 5457	
17.	House(s) of Cor	ngress and Federal agencie	es contacted Check if Nor	ae
	House and Sen	nate		
18.	Name of each in	ndividual who acted as a lo	obbyist in this issue area	
		Name	Covered Official Positio	n (if applicable)
	J. Thomas Hig	ginbotham	Vice President	***************************************
	Peter M. Kravi	itz	Director	
,	Lisa M. Dinac	kus	Manager	
****				
			****	l
19.	Interest of each	foreign entity in the specif	ic issues listed on line 16 above	Check if None
Signatur	ге		Date	
	Name and Title			

Filing #7f4f2a3a-5bd3-4da1-b47d-736992ac3161 - Page 5 of 16

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrengaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, pro information as requested. Attach additional page(s) as needed.

15.	General issue area code BNK	(one per page)
16.	Specific lobbying issues: HR 333, HR 1375, S 220	
17.	House(s) of Congress and Federal age	ncies contacted Check if None
	House and Senate	
18.	Name of each individual who acted as	a lobbyist in this issue area
	Name	Covered Official Position (if applicable)
***	J. Thomas Higginbotham	Vice President
	Peter M. Kravitz	Director
	Lisa M. Dinackus	Manager
	***************************************	
•••		
19.	Interest of each foreign entity in the spe	ecific issues listed on line 16 above $\rho$ Check if Nonc
Signan	ure	Date
	Name and Title	

Regis	trant NameAICPA	Client Name
engag	BYING ACTIVITY. Select as many cod ed in lobbying on behalf of the client duri nation as requested. Attach additional pag	es as necessary to reflect the general issue areas in which the registr ng the reporting period. Using a separate page for each code, pro se(s) as needed.
15.	General issue area code <u>FIN</u> (e	one per page)
16.	Specific lobbying issues:	
	S. 2673, S. 2201, S. 1896, S. 1933, 4083, S. 181, H.R. 2179, S. 1890, 11567	S. 2004, S. 2010, HR 4678, HR 3763, HR 3818, HR 3970, H H.R. 1375, H.R. 3294, S. 690, H.R. 1372, H.R. 626, H.R. 35
17.	House(s) of Congress and Federal agen	ncies contacted Check if None
	House and Senate	
18.	Name of each individual who acted as	a lobbyist in this issue area
	Name	Covered Official Position (if applicable)
	J. Thomas Higginbotham	Vice President
	Peter M. Kravitz	Director
***	Lisa M. Dinackus	Manager
	\$\$	
•	*	
	^	
19.	Interest of each foreign entity in the spe	cific issues listed on line 16 above Check if None
Signatu	ire	Date
Printed	Name and Title	Dete

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Regis	trant Name AICPA	Client Name
engag	BYING ACTIVITY. Select as many co- ed in lobbying on behalf of the client dur nation as requested. Attach additional pa	les as necessary to reflect the general issue areas in which the registring the reporting period. Using a separate page for each code, prosec(s) as needed.
15.	General issue area code FIN	one per page)
16.	Specific lobbying issues:	
	S. 2673, S. 2201, S. 1896, S. 1933 4083, <b>S. 181, H.R. 2179, S. 1890,</b> <b>1567</b>	S. 2004, S. 2010, HR 4678, HR 3763, HR 3818, HR 3970, H H.R. 1375, H.R. 3294, S. 690, H.R. 1372, H.R. 626, H.R. 39
17.	House(s) of Congress and Federal age House and Senate	ncies contacted Check if None
18.	Name of each individual who acted as	a lobbyist in this issue area  Covered Official Position (if applicable)
	J. Thomas Higginbotham	Vice President
	Peter M. Kravitz	Director
	Lisa M. Dinackus	Manager
	**	
- 1		
19.		cific issues listed on line 16 above Check if None
Signatu	r <del>e</del>	Date
Printed	Name and Title	

Filing #7f4f2a3a-5bd3-4da1-b47d-736992ac3161 - Page 11 of 16

Regis	trant Name	AICPA	Client Name
cirRuR	eo in ionphing on i	Y. Select as many codes as behalf of the client during the Attach additional page(s)	necessary to reflect the general issue areas in which the registre reporting period. Using a separate page for each code, proas needed.
15.	General issue a	rea code <u>RET</u> (one	per page)
16.	Specific lobbyi	ng issues:	
	HR 10, S 742,	H.R. 2269, S. 1838, S. 1	992, HR 2311, HR 2340, HR 3762
17.	House(s) of Cor House and Ser	ngress and Federal agencies	contacted Check if None
18.	Name of each in	ndividual who acted as a lobl Name	
	J. Thomas Hig		Covered Official Position (if applicable)  Vice President
	Peter M. Kravi	~==	Director
	Lisa M. Dinacl	വട	Manager
19.			issues listed on line 16 above _ Check if None
Signatu	те		Date

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Registrant Name AICPA	Client Name	
LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registengaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, pre information as requested. Attach additional page(s) as needed.		
15. General issue area codeTAX	(one per page)	
HR 6 HR 1531, HR 2896, S 476; 401(k) & electronic filing of Form 990 – IRS; "Beta SFC, W & M, Treasury; GST/Form 709 – general administrative issues – IRS execut 2002-79 re: deferred income – IRS; sale of Schedule K-1-IRS; tax shelter regulations foreign currency translation (Notice 2000-income exclusion legislation (Sec. 911) – exemption allocation (Form 709) – IRS; repractices" – IRS, Treasury; transfer pricing Treasury, IRS; small business exception less shelter legislation – SFC, W& M, JCT, Treclinic legislation – IRS, Treasury, SFC, W SFC, W&M, Treasury; trust, estate & gift W&M,; IRS National Taxpayer Advocate;	k, HR 1162, HR 767, S 1054, HR 3991, HR 586, HR 5728, HR 3225, HR (m) proposed IRS regulations; IRS liaison group on determination letter test" of Form 990 schema – IRS; expatriate tax treatment/legislation – IRS; BUST remedial amendment – IRS; international competitiveness—tives; pension issues roundtable – Treasury, accounting methods – IRS; It exchange of partnership interests – SFC, W& M, Treasury, IRS; match – IRS, Treasury; tax shelter legislation – IRS, Treasury, SFC, W& M, J(20) – IRS; foreign currency translation advisory group – IRS; foreign easer. SFC, W& M, Treasury; GST exemption allocation regulations – IRS, Trepatriated earnings legislation, SFC, W& M; Circular 230 regulations & gregulations – IRS; legislative proposal to extend e-filed returns – SFC, egislation – SFC, W& M, Treasury, IRS, JCT; tax services – SEC, PCAC easury, IRS; corporate inversions – SFC, W& M, Treasury; low income & M; Gramm-Leach-Bliley Act – FTC; self-employment taxation legislatax filing centralization – IRS; tax simplification – IRS, Treasury, JCT, 1 IRS Director of Professional Responsibility; IRS offers in compromise; ersight Board, W&M IRS compliance initiatives; IRS forms; IRS efiling	
17. House(s) of Congress and Federa	l agencies contacted. Check if None	
Name	Covered Official Position (if applicable)	
J. Thomas Higginbotham Lisa M. Dinackus Peter M. Kravitz Gerald Padwe Edward Karl William Stromsem James Clark Carol Ferguson	Vice President Director Director Technical Manager Technical Manager	
Marc Hyman Eileen Sherr Benson Goldstein George White	Technical Manager Technical Manager Technical Manager	
George White Lisa Winton Bonner Menking	Technical Manager  Technical Manager  Technical Manager	
19. Interest of each foreign entity in the	ne specific issues listed on line 16 above Check if None	
Signature	_	
	Date	
Printed Name and Title		