

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

RECEIVED
SECRETARY OF THE SENATE
PUBLIC RECORDS

02 MAR 29 AM 9:3

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) -All Filers Are Required to Complete This Page

1. Registrant Name Murray, Scheer, Montgomery, Tapia & O'Donnell	
2. Registrant Address <input checked="" type="checkbox"/> Check if different than previously reported Address 101 Constitution Avenue, NW Suite 900 City Washington State/Zip (or Country) DC 20001 USA	
3. Principal Place of Business (if different from line 2) City _____ State/Zip (or Country) _____	
4. Contact Name D. Michael Murray	5. Senate ID # 26227-265
7. Client Name <input type="checkbox"/> Self New England Financial	6. House ID # 31776010

TYPE OF REPORT 8. Year 2001 Midyear (January 1-June 30) OR Year End (July 1-De

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report >> Termination Date _____ 11. No Lobby

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> >> \$ <u>\$40,000.00</u> Income (nearest \$20,000)	EXPENSES relating to lobbying activities for this reporting period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> >> \$ _____ Expenses (nearest \$
Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of <input type="checkbox"/> Method A. Reporting amounts using LDA definit <input type="checkbox"/> Method B. Reporting amounts under section 603: the Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162: Internal Revenue Code

Signature _____

Date 1/12/2002



Registrant Name: Murray, Scheer, Montgomery, Tapia & O'Donnell

Client Name: New England Financial

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific Lobbying issues

S. 848, Social Security Number Misuse Prevention Act of 2001, Financial privacy

17. House(s) of Congress and Federal agencies contacted

Check if None

House of Representatives

Senate

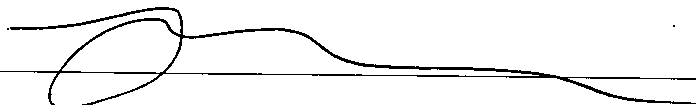
18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Crawford, Thomas	
Murray, D. Michael	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature



Date 1/12/2002



Registrant Name: Murray, Scheer, Montgomery, Tapia & O'Donnell

Client Name: New England Financial

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code INS (one per page)

16. Specific Lobbying issues

H.R. 1836, Restoring Earnings to Life Individuals and Empower Families Act of 2001, Estate tax; pension r expansion

17. House(s) of Congress and Federal agencies contacted

Check if None

**House of Representatives
Senate**

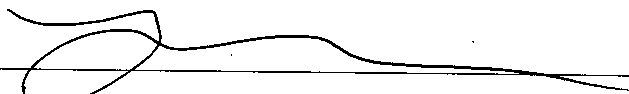
18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Crawford, Thomas	
Murray, D. Michael	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature



Date 1/12/2002



Registrant Name: Murray, Scheer, Montgomery, Tapia & O'Donnell

Client Name: New England Financial

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code RET (one per page)

16. Specific Lobbying issues

H.R. 1836, Restoring Earnings to Life Individuals and Empower Families Act of 2001, Estate tax; pension r expansion

17. House(s) of Congress and Federal agencies contacted

Check if None

**House of Representatives
Senate**

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Crawford, Thomas	
Murray, D. Michael	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature



Date 1/12/2002



Registrant Name: Murray, Scheer, Montgomery, Tapia & O'Donnell

Client Name: New England Financial

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific Lobbying issues

H.R. 1836, Restoring Earnings to Life Individuals and Empower Families Act of 2001, Estate tax; pension re expansion

Capital gains treatment for lifetime annuity payout; clarify tax treatment of insurance company gap hedges

17. House(s) of Congress and Federal agencies contacted

Check if None

House of Representatives

Senate

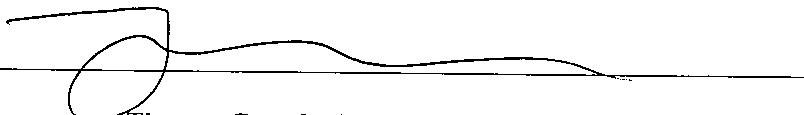
18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Crawford, Thomas	
Murray, D. Michael	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature



Date 1/12/2002

