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# LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant name  J.P. Morgan Chase & Co.			
2. Address <input type="checkbox"/> Check if different than previously reported  270 Park Avenue  New York NY 10017 USA			
3. Principal place of business (if different than line 2)  City _____ State/Zip or Country _____			
4a. Contact Name  Ms. Bridget Lawless		b. Telephone number  212-270-0774	c. E-mail  bridget.lawless@jpmchase.com
			5. Senate ID #  25807-12
7. Client Name <input checked="" type="checkbox"/> Self  J.P. Morgan Chase & Co.			6. House ID #  31280000

**TYPE OF REPORT** 8. Year 2005 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇨ Termination Date \_\_\_\_\_ 11. No Lobbying Activity

## INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p align="center"><b>12. Lobbying Firms</b></p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center"><b>13. Organizations</b></p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>1,556,000</u></p> <p><b>14. REPORTING METHOD.</b> Check box to indicate expense accounting method. See instructions for description of options.</p> <p><input checked="" type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definitions only</p> <p><input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 6033(b)(8) of Internal Revenue Code</p> <p><input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162(e) of the Internal Revenue Code</p>
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[Edit Form >](#)

Signature *Bridget Lawless* Date 2/14/06

Printed Name and Title Bridget Lawless, Vice President

0000082657



Registrant Name J.P. Morgan Chase & Co. Client Name J.P. Morgan Chase & Co.

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the reg engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** p information as requested. Attach additional page(s) as needed.

15. General issue area code CPT - Copyright/Patent/Trademark (one per page)

16. Specific lobbying issues

- Patents: HR 2795 (Reform of the patent laws, specifically in the area of business method patents.)

17. House(s) of Congress and Federal agencies contacted  Check if None

US Senate, US House

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Naomi G. Camper	
James A. Keller	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title **Bridget Lawless, Vice President**

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Registrant Name J.P. Morgan Chase & Co.

Client Name J.P. Morgan Chase & Co.

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** provide information as requested. Attach additional page(s) as needed.

15. General issue area code FIN - Financial Institutions/Investments/Securities (one per page)

16. Specific lobbying issues

- Pension Reform: HR 2830, S 1783 (Regarding potential pension regulation and reform.)  
- Vicarious Liability: HR 3 (Inclusion of provision to preempt state laws that allow leasing or renting a company or those who finance these arrangements, as "owner" of the vehicle, to be held liable for the negligent acts of the driver regardless of the fact that the company has absolutely no control over the use or operation of the vehicle.)

17. House(s) of Congress and Federal agencies contacted  Check if None

US Senate, US House, Administration

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Naomi G. Camper	
James A. Keller	
Stephen S. Ruhlen	
Rick Lazio	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

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Registrant Name J.P. Morgan Chase & Co. Client Name J.P. Morgan Chase & Co.

**ADDENDUM for General Lobbying Issue Area** FIN

16. Specific lobbying issues (continued from previous page)

- Student Loans/Federal Family Education Loan Program: HR 609, S 1932 (Provisions affecting student loans in the reauthorization of the Higher Education Act. Reauthorizes and amends the FFEL program.)
- Bonds: HR 4400 (Authorizing bonds for rebuilding and recovery in areas affected by Hurricane Katrina.)
- CFTC: (The Commodities Exchange Act reauthorization for the continued operation of the Commodity Futures Trading Commission, which regulates most futures transactions and is a potential regulator of derivatives.)

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Client Name J.P. Morgan Chase & Co.

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15. General issue area code GOV - Government Issues (one per page)

16. Specific lobbying issues

- Postal Reform: HR 22, S662 (Modernizes the postal service.)

17. House(s) of Congress and Federal agencies contacted  Check if None

US Senate, US House

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
James A. Keller	
Stephen S. Ruhlen	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

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Printed Name and Title **Bridget Lawless, Vice President**



Registrant Name J.P. Morgan Chase & Co.

Client Name J.P. Morgan Chase & Co.

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the reg engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** p information as requested. Attach additional page(s) as needed.

15. General issue area code TAX - Taxation/Internal Revenue Code (one per page)

16. Specific lobbying issues

- Dividend Permanence: HR 4297 (Make permanent dividend and capital gain provisions of the 2003 tax law.)  
- COLI: HR 2251 (Regarding the prospective treatment of corporate-owned life insurance policies.)  
- Common Trust Funds: (Reform inequity of handline of conversions of certain common trust funds.)

17. House(s) of Congress and Federal agencies contacted  Check if None

US Senate, US House

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Stephen S. Ruhlen	
Gayle C. Jennings	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

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Registrant Name J.P. Morgan Chase & Co.

Client Name J.P. Morgan Chase & Co.

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the reg engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** p information as requested. Attach additional page(s) as needed.

15. General issue area code TRD - Trade (Domestic & Foreign) (one per page)

16. Specific lobbying issues

- CFIUS: (Regarding potential reforms to the CFIUS process.)
- Central American and Dominican Free Trade Agreement: HR 3045 (Support for the passage of the implementation of CAFTA.)
- Increasing Efficiency and Economic Growth through Trade in Financial Services: (House Financial Services Subcommittee hearing on domestic and international monetary policy, trade and technology.)

17. House(s) of Congress and Federal agencies contacted  Check if None

US Senate, US House, Administration

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Naomi G. Camper	
Gayle C. Jennings	
Stephen S. Ruhlen	
Rick Lazio	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

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Printed Name and Title **Bridget Lawless, Vice President**



Registrant Name J.P. Morgan Chase & Co.

Client Name J.P. Morgan Chase & Co.

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the reg engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** p information as requested. Attach additional page(s) as needed.

15. General issue area code URB - Urban Development/Municipalities (one per page)

16. Specific lobbying issues

- Community Disaster Funding: S 1858 (Make funds available for community disaster loans for municipalities affected by Katrina.)

17. House(s) of Congress and Federal agencies contacted  Check if None

US Senate, US House

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Stephen S. Ruhlen	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

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Registrant Name J.P. Morgan Chase & Co.

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**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the reg engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** p information as requested. Attach additional page(s) as needed.

15. General issue area code BAN - Banking (one per page)

16. Specific lobbying issues

- Basel II: (Regarding implementation of Basel II capital accords.)
- Credit Card Pricing: (Address concerns and educate Members of Congress on credit card pricing and marketing practices.)
- Regulatory Parity: (Discuss the need for a level playing field for regulated financial institutions.)

17. House(s) of Congress and Federal agencies contacted  Check if None

US Senate, US House

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Gayle C. Jennings	
Stephen S. Ruhlen	
Naomi G. Camper	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

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Registrant Name J.P. Morgan Chase & Co. Client Name J.P. Morgan Chase & Co.

**ADDENDUM for General Lobbying Issue Area BAN**

16. Specific lobbying issues (continued from previous page)

- Data Security: HR 3140, HR 3375, S 1789 (Legislation outlining procedures of notifying consumers when their personal information has been compromised. Sets forth standards for the security of sensitive data, defines procedures for notification of consumers whose data has been compromised.)

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